

Dental Crowns and Bridges Market Forecasts to 2032 – Global Analysis By Product (Dental Crowns and Dental Bridges), Material Type, Design Type, End User and By Geography

<https://marketpublishers.com/r/D4FF2B647C1BEN.html>

Date: October 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: D4FF2B647C1BEN

Abstracts

According to Statistics MRC, the Global Dental Crowns and Bridges Market is accounted for \$3.5 billion in 2025 and is expected to reach \$6.2 billion by 2032 growing at a CAGR of 8.2% during the forecast period. Dental crowns and bridges are fixed prosthetic devices used to restore damaged or missing teeth. A crown is a tooth-shaped cap placed over a weakened or decayed tooth to improve its strength, shape, and appearance. Bridges, on the other hand, are used to replace one or more missing teeth by anchoring artificial teeth to adjacent natural teeth or implants. Made from materials like porcelain, ceramic, metal alloys, or zirconia, these restorations offer durability and aesthetic appeal. They help maintain proper bite alignment, prevent shifting of surrounding teeth, and enhance oral function and confidence through improved speech and chewing ability.

Market Dynamics:

Driver:

Rising Prevalence of Dental Disorders

The increasing prevalence of dental disorders such as tooth decay, periodontal disease, and trauma is a major driver of the dental crowns and bridges market. As oral health deteriorates due to aging, poor hygiene, and lifestyle factors, demand for restorative treatments rises. Crowns and bridges offer durable, aesthetic solutions for damaged or missing teeth, improving function and appearance. With growing awareness and access

to dental care, more patients are opting for these prosthetics, fueling market expansion globally.

Restraint:

High Cost of Dental Procedures

High costs associated with dental crowns and bridges pose a significant restraint to market growth. Premium materials like zirconia and advanced fabrication technologies increase treatment expenses, making them less accessible to patients in low-income regions. Additionally, out-of-pocket payments and limited insurance coverage further discourage adoption. Despite their clinical benefits, affordability remains a challenge, especially in developing countries.

Opportunity:

Technological Advancements

Technological advancements in dental materials and fabrication techniques present a key opportunity for market growth. Innovations such as CAD/CAM systems, 3D printing, and digital impressions are enhancing precision, speed, and customization in crown and bridge production. These technologies reduce chair time, improve patient comfort, and deliver superior aesthetic results. As dental practices adopt digital workflows, the efficiency and appeal of restorative procedures increase. Continued innovation is expected to drive demand and expand applications across diverse patient demographics.

Threat:

Limited Reimbursement Policies

Limited reimbursement policies for dental prosthetics pose a threat to market growth. In many regions, insurance coverage for crowns and bridges is minimal or nonexistent, placing financial burden on patients. This discourages treatment uptake, especially among older adults and low-income populations. Without adequate reimbursement frameworks, even technologically advanced and clinically necessary procedures remain underutilized. Thus, it hinders the growth of the market.

Covid-19 Impact:

The COVID-19 pandemic disrupted the dental crowns and bridges market by reducing patient visits, delaying elective procedures, and straining supply chains. Lockdowns and safety concerns led to temporary closures of dental clinics, impacting revenue and treatment volumes. However, the crisis also accelerated adoption of digital dentistry and infection control protocols. As practices recover and patient confidence returns, demand for restorative treatments is rebounding.

The dental clinics segment is expected to be the largest during the forecast period

The dental clinics segment is expected to account for the largest market share during the forecast period, due to their accessibility, specialized services, and growing patient preference. Clinics offer personalized care, advanced equipment, and skilled professionals for crown and bridge procedures. As awareness of oral health increases, more individuals seek treatment in organized clinical settings. The rise of cosmetic dentistry and digital workflows further boosts clinic-based restorations. With expanding networks and affordability initiatives, dental clinics remain central to market growth.

The ceramics segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the ceramics segment is predicted to witness the highest growth rate, due to its superior aesthetic and biocompatibility properties. Ceramic crowns and bridges closely mimic natural teeth in color and translucency, making them ideal for visible restorations. Advancements in ceramic materials like zirconia and lithium disilicate enhance strength and durability. As patient demand for metal-free, natural-looking solutions rises, ceramic prosthetics gain popularity. Their compatibility with digital fabrication also supports rapid adoption across dental practices worldwide.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to rising dental awareness, expanding healthcare infrastructure, and a growing middle-class population. Countries like China, India, and Japan are witnessing increased demand for restorative treatments due to aging demographics and lifestyle changes. Government initiatives and private investments in dental care are boosting access and affordability. The region's dynamic market environment positions it as a key growth hub.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to advanced dental technologies, high healthcare spending, and strong insurance coverage. The region's emphasis on cosmetic dentistry and preventive care supports demand for restorative procedures. Leading manufacturers and dental networks are investing in digital workflows and patient-centric solutions. As awareness of oral health continues to grow, North America remains at the forefront of innovation and market expansion.

Key players in the market

Some of the key players in Dental Crowns and Bridges Market include Dentsply Sirona Inc., 3M Company, Ivoclar Vivadent AG, Straumann Group, Zimmer Biomet Holdings, Inc., Nobel Biocare Services AG, Henry Schein, Inc., Danaher Corporation, SHOFU Inc., GC Corporation, Planmeca Oy, Kuraray Noritake Dental Inc., Coltene Holding AG, Bicon, LLC, and BioHorizons IPH, Inc.

Key Developments:

In July 2025, Getinge and Zimmer Biomet announced a strategic partnership to enhance Ambulatory Surgery Center (ASC) offerings. This collaboration aims to streamline ASC operations and improve patient outcomes by offering a unified source for essential surgical technologies.

In December 2024, 3M and US Conec announced a strategic licensing agreement for 3M™ Expanded Beam Optical Interconnect technology. This collaboration combines 3M's advanced optical innovations with US Conec's expertise in high-density connectivity solutions to meet the performance and scalability needs of next-generation data centers and advanced network architectures.

Products Covered:

Dental Crowns

Dental Bridges

Material Types Covered:

Ceramics

Porcelain-Fused-to-Metal (PFM)

Metal Alloys

Composite Resin

Other Material Types

Design Types Covered:

Fixed

Removable

End Users Covered:

Hospitals

Dental Clinics

Dental Laboratories

Academic and Research Institutes

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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