

Dental Consumables - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Dental Consumables market is accounted for \$25.60 billion in 2016 and is expected to reach \$41.45 billion by 2023 growing at a CAGR of 7.1% from 2016 to 2023. Rise in aging population, growing dental tourism in emerging economies, occurrence of periodontal diseases, rising income levels and increasing dental care expenditure are significantly boosting the market growth. Emphasis on cosmetic dentistry, dental tourism in developing countries and dental laboratories involved in CAD/CAM technology will offer growth opportunities. Advancement of new dentistry technologies, laser dentistry and economic improvement of the developing nations are also some of the trends benefiting the market. On the contrary, lack of reimbursement and need of consumer awareness regarding dental disorders in emerging economies are the major restraints hindering the market growth.

The dental consumables are the products used by patients for the treatment of dental disorders such as tooth restoration, problems associated with gingival tissues and dental impairments. Increased usage of all-ceramic materials like zirconia crowns and bridges are more widespread which will furtherance the market. By product, the dental restoration segment accounted for the largest share globally in 2016 owing to its broad application by dental professionals for the teeth regeneration and restoration procedures.

Geographically, Europe holds the largest market share followed by North America. However, Asia-Pacific is the fastest growing market during the forecast period attributed to increasing geriatric population and medical tourism that drive the growth of this market in the Asia Pacific region.

Some of the key players in global Dental Consumables market include Patterson

Companies, Inc., Ivoclar Vivadent Ag, Henry Schein, Inc., Sirona Dental Systems Inc, Nobel Biocare Holding AG, Ultradent Products, Zimmer Holdings, Inc, Institut Straumann AG, DENTSPLY International, Danaher Corporation, Biomet, Inc, Camlog Biotechnologies AG, Biohorizons, Inc., Avinent Implant System, 3M Company, GC Corporation, Heraeus holding GmbH, MIS Implants Technologies Ltd, OSSTEM IMPLANT CO. Ltd and Straumann Holding AG.

End Users Covered:

Forensic Laboratories

Dental Hospitals and Clinics

Dental Academic and Research Institutes

Products Covered:

Evacuators

Dental Burs

Dental Anesthetics

Demineralization Agents

Dental Restoration Materials

Dental implants

Bone Grafts

Endodontics

Orthodontics

Infection Control

Finishing & Polishing Product

Periodontics

Other Dental Consumables

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Tables for North America, Europe, APAC, South America and Middle East & Africa Regions are also represented in the same manner as above.

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