

# **Dental Consumables - Global Market Outlook (2017-2023)**

<https://marketpublishers.com/r/DE959C6A072EN.html>

Date: October 2017

Pages: 160

Price: US\$ 4,150.00 (Single User License)

ID: DE959C6A072EN

## **Abstracts**

According to Statistics MRC, the Global Dental Consumables market is accounted for \$25.60 billion in 2016 and is expected to reach \$41.45 billion by 2023 growing at a CAGR of 7.1% from 2016 to 2023. Rise in aging population, growing dental tourism in emerging economies, occurrence of periodontal diseases, rising income levels and increasing dental care expenditure are significantly boosting the market growth. Emphasis on cosmetic dentistry, dental tourism in developing countries and dental laboratories involved in CAD/CAM technology will offer growth opportunities. Advancement of new dentistry technologies, laser dentistry and economic improvement of the developing nations are also some of the trends benefiting the market. On the contrary, lack of reimbursement and need of consumer awareness regarding dental disorders in emerging economies are the major restraints hindering the market growth.

The dental consumables are the products used by patients for the treatment of dental disorders such as tooth restoration, problems associated with gingival tissues and dental impairments. Increased usage of all-ceramic materials like zirconia crowns and bridges are more widespread which will furtherance the market. By product, the dental restoration segment accounted for the largest share globally in 2016 owing to its broad application by dental professionals for the teeth regeneration and restoration procedures.

Geographically, Europe holds the largest market share followed by North America. However, Asia-Pacific is the fastest growing market during the forecast period attributed to increasing geriatric population and medical tourism that drive the growth of this market in the Asia Pacific region.

Some of the key players in global Dental Consumables market include Patterson

Companies, Inc., Ivoclar Vivadent Ag, Henry Schein, Inc., Sirona Dental Systems Inc, Nobel Biocare Holding AG, Ultradent Products, Zimmer Holdings, Inc, Institut Straumann AG, DENTSPLY International, Danaher Corporation, Biomet, Inc, Camlog Biotechnologies AG, Biohorizons, Inc., Avinent Implant System, 3M Company, GC Corporation, Heraeus holding GmbH, MIS Implants Technologies Ltd, OSSTEM IMPLANT CO. Ltd and Straumann Holding AG.

#### End Users Covered:

Forensic Laboratories

Dental Hospitals and Clinics

Dental Academic and Research Institutes

#### Products Covered:

Evacuators

Dental Burs

Dental Anesthetics

Demineralization Agents

Dental Restoration Materials

Dental implants

Bone Grafts

Endodontics

Orthodontics

Infection Control

Finishing & Polishing Product

Periodontics

Other Dental Consumables

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Product Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL DENTAL CONSUMABLES MARKET, BY END USER**

- 5.1 Introduction
- 5.2 Forensic Laboratories
- 5.3 Dental Hospitals and Clinics
- 5.4 Dental Academic and Research Institutes

## **6 GLOBAL DENTAL CONSUMABLES MARKET, BY PRODUCT**

- 6.1 Introduction
- 6.2 Evacuators
- 6.3 Dental Burs
- 6.4 Dental Anesthetics
  - 6.4.1 Injectable Anesthetics
  - 6.4.2 Topical Anesthetics
  - 6.4.3 Non-Injectable Anesthetics
- 6.5 Demineralization Agents
  - 6.5.1 Pens & Brush on Gels
  - 6.5.2 Whitening Toothpaste
  - 6.5.3 Whitening Strips
  - 6.5.4 Whitening Trays
  - 6.5.5 Whitening Sprays
- 6.6 Dental Restoration Materials
  - 6.6.1 Metal-ceramics
  - 6.6.2 Ceramics
  - 6.6.3 Amalgam
  - 6.6.4 Resin-based Composites
  - 6.6.5 Glass Ionomers
- 6.7 Dental implants
  - 6.7.1 Titanium Dental Implants
  - 6.7.2 Zirconium Dental Implants
  - 6.7.3 Dental Biomaterials
- 6.8 Bone Grafts
  - 6.8.1 Dental Membranes
  - 6.8.2 Tissue Regenerative
- 6.9 Endodontics
  - 6.9.1 Endodontic Files
  - 6.9.2 Endodontic Sealers
  - 6.9.3 Obturation

- 6.10 Orthodontics
  - 6.10.1 Anchorage Appliances
  - 6.10.2 Brackets
  - 6.10.3 Archwire
  - 6.10.4 Ligatures
- 6.11 Infection Control
  - 6.11.1 Disinfectants
  - 6.11.2 Sterilizers
  - 6.11.3 Sanitizing Gels
  - 6.11.4 Personal Protective Wear & Equipment
- 6.12 Finishing & Polishing Product
  - 6.12.1 Prophylaxis Products
    - 6.12.1.1 Disposable Agents
    - 6.12.1.2 Brushes
    - 6.12.1.3 Cups
    - 6.12.1.4 Pastes
  - 6.12.2 Fluorides
    - 6.12.2.1 Rinses
    - 6.12.2.2 Varnishes
- 6.13 Periodontics
  - 6.13.1 Dental Sutures
  - 6.13.2 Locally Applied Therapeutic Products
  - 6.13.3 Power-Driven Dental Scaling Periodontic Devices
  - 6.13.4 Dental Hemostats
    - 6.13.4.1 Gelatin Based Hemostats
    - 6.13.4.2 Collagen Based Hemostats
    - 6.13.4.3 Oxidized Regenerated Cellulose Based Hemostats
- 6.14 Other Dental Consumables
  - 6.14.1 Dental Splints
  - 6.14.2 Bonding Agents
  - 6.14.3 Dental Sealants
  - 6.14.4 Dental Impression Materials
  - 6.14.5 Dental Disposables

## **7 GLOBAL DENTAL CONSUMABLES MARKET, BY GEOGRAPHY**

- 7.1 Introduction
- 7.2 North America
  - 7.2.1 US



7.2.2 Canada

7.2.3 Mexico

7.3 Europe

7.3.1 Germany

7.3.2 UK

7.3.3 Italy

7.3.4 France

7.3.5 Spain

7.3.6 Rest of Europe

7.4 Asia Pacific

7.4.1 Japan

7.4.2 China

7.4.3 India

7.4.4 Australia

7.4.5 New Zealand

7.4.6 South Korea

7.4.7 Rest of Asia Pacific

7.5 South America

7.5.1 Argentina

7.5.2 Brazil

7.5.3 Chile

7.5.4 Rest of South America

7.6 Middle East & Africa

7.6.1 Saudi Arabia

7.6.2 UAE

7.6.3 Qatar

7.6.4 South Africa

7.6.5 Rest of Middle East & Africa

## **8 KEY DEVELOPMENTS**

8.1 Agreements, Partnerships, Collaborations and Joint Ventures

8.2 Acquisitions & Mergers

8.3 New Product Launch

8.4 Expansions

8.5 Other Key Strategies

## **10 COMPANY PROFILING**

- 10.1 Patterson Companies, Inc.
- 10.2 Ivoclar Vivadent Ag
- 10.3 Henry Schein, Inc.
- 10.4 Sirona Dental Systems Inc
- 10.5 Nobel Biocare Holding AG
- 10.6 Ultradent Products
- 10.7 Zimmer Holdings, Inc
- 10.8 Institut Straumann AG
- 10.9 Dentsply International
- 10.10 Danaher Corporation
- 10.11 Biomet, Inc
- 10.12 Camlog Biotechnologies AG
- 10.13 Biohorizons, Inc.,
- 10.14 Avinent Implant System
- 10.15 3M Company
- 10.16 GC Corporation
- 10.17 Heraeus holding GmbH
- 10.18 MIS Implants Technologies Ltd
- 10.19 OSSTEM IMPLANT CO. Ltd
- 10.20 Straumann Holding AG

## List Of Tables

### LIST OF TABLES

Table 1 Global Dental Consumables Market Analysis, by Region (2014-2023) (\$MN)

Table 2 Global Dental Consumables Market Analysis, by End User (2014-2023) (\$MN)

Table 3 Global Dental Consumables Market Analysis, by Forensic Laboratories  
(2014-2023) (\$MN)

Table 4 Global Dental Consumables Market Analysis, by Dental Hospitals and Clinics  
(2014-2023) (\$MN)

Table 5 Global Dental Consumables Market Analysis, by Dental Academic and  
Research Institutes (2014-2023) (\$MN)

Table 6 Global Dental Consumables Market Analysis, by Product (2014-2023) (\$MN)

Table 7 Global Dental Consumables Market Analysis, by Evacuators (2014-2023)  
(\$MN)

Table 8 Global Dental Consumables Market Analysis, by Dental Burs (2014-2023)  
(\$MN)

Table 9 Global Dental Consumables Market Analysis, by Dental Anesthetics  
(2014-2023) (\$MN)

Table 10 Global Dental Consumables Market Analysis, by Injectable Anesthetics  
(2014-2023) (\$MN)

Table 11 Global Dental Consumables Market Analysis, by Topical Anesthetics  
(2014-2023) (\$MN)

Table 12 Global Dental Consumables Market Analysis, by Non-Injectable Anesthetics  
(2014-2023) (\$MN)

Table 13 Global Dental Consumables Market Analysis, by Demineralization Agents  
(2014-2023) (\$MN)

Table 14 Global Dental Consumables Market Analysis, by Pens & Brush On Gels  
(2014-2023) (\$MN)

Table 15 Global Dental Consumables Market Analysis, by Whitening Toothpaste  
(2014-2023) (\$MN)

Table 16 Global Dental Consumables Market Analysis, by Whitening Strips (2014-2023)  
(\$MN)

Table 17 Global Dental Consumables Market Analysis, by Whitening Trays (2014-2023)  
(\$MN)

Table 18 Global Dental Consumables Market Analysis, by Whitening Sprays  
(2014-2023) (\$MN)

Table 19 Global Dental Consumables Market Analysis, by Dental Restoration Materials  
(2014-2023) (\$MN)

Table 20 Global Dental Consumables Market Analysis, by Metal-ceramics (2014-2023) (\$MN)

Table 21 Global Dental Consumables Market Analysis, by Ceramics (2014-2023) (\$MN)

Table 22 Global Dental Consumables Market Analysis, by Amalgam (2014-2023) (\$MN)

Table 23 Global Dental Consumables Market Analysis, by Resin-based Composites (2014-2023) (\$MN)

Table 24 Global Dental Consumables Market Analysis, by Glass Ionomers (2014-2023) (\$MN)

Table 25 Global Dental Consumables Market Analysis, by Dental implants (2014-2023) (\$MN)

Table 26 Global Dental Consumables Market Analysis, by Titanium Dental Implants (2014-2023) (\$MN)

Table 27 Global Dental Consumables Market Analysis, by Zirconium Dental Implants (2014-2023) (\$MN)

Table 28 Global Dental Consumables Market Analysis, by Dental Biomaterials (2014-2023) (\$MN)

Table 29 Global Dental Consumables Market Analysis, by Bone Grafts (2014-2023) (\$MN)

Table 30 Global Dental Consumables Market Analysis, by Dental Membranes (2014-2023) (\$MN)

Table 31 Global Dental Consumables Market Analysis, by Tissue Regenerative (2014-2023) (\$MN)

Table 32 Global Dental Consumables Market Analysis, by Endodontics (2014-2023) (\$MN)

Table 33 Global Dental Consumables Market Analysis, by Endodontic Files (2014-2023) (\$MN)

Table 34 Global Dental Consumables Market Analysis, by Endodontic Sealers (2014-2023) (\$MN)

Table 35 Global Dental Consumables Market Analysis, by Obturation (2014-2023) (\$MN)

Table 36 Global Dental Consumables Market Analysis, by Orthodontics (2014-2023) (\$MN)

Table 37 Global Dental Consumables Market Analysis, by Anchorage Appliances (2014-2023) (\$MN)

Table 38 Global Dental Consumables Market Analysis, by Brackets (2014-2023) (\$MN)

Table 39 Global Dental Consumables Market Analysis, by Archwire (2014-2023) (\$MN)

Table 40 Global Dental Consumables Market Analysis, by Ligatures (2014-2023) (\$MN)

Table 41 Global Dental Consumables Market Analysis, by Infection Control (2014-2023) (\$MN)

Table 42 Global Dental Consumables Market Analysis, by Disinfectants (2014-2023) (\$MN)

Table 43 Global Dental Consumables Market Analysis, by Sterilizers (2014-2023) (\$MN)

Table 44 Global Dental Consumables Market Analysis, by Sanitizing Gels (2014-2023) (\$MN)

Table 45 Global Dental Consumables Market Analysis, by Personal Protective Wear & Equipment (2014-2023) (\$MN)

Table 46 Global Dental Consumables Market Analysis, by Finishing & Polishing Product (2014-2023) (\$MN)

Table 47 Global Dental Consumables Market Analysis, by Prophylaxis Products (2014-2023) (\$MN)

Table 48 Global Dental Consumables Market Analysis, by Fluorides (2014-2023) (\$MN)

Table 49 Global Dental Consumables Market Analysis, by Periodontics (2014-2023) (\$MN)

Table 50 Global Dental Consumables Market Analysis, by Dental Sutures (2014-2023) (\$MN)

Table 51 Global Dental Consumables Market Analysis, by Locally Applied Therapeutic Products (2014-2023) (\$MN)

Table 52 Global Dental Consumables Market Analysis, by Power-Driven Dental Scaling Periodontic Devices (2014-2023) (\$MN)

Table 53 Global Dental Consumables Market Analysis, by Dental Hemostats (2014-2023) (\$MN)

Table 54 Global Dental Consumables Market Analysis, by Other Dental Consumables (2014-2023) (\$MN)

Table 55 Global Dental Consumables Market Analysis, by Dental Splints (2014-2023) (\$MN)

Table 56 Global Dental Consumables Market Analysis, by Bonding Agents (2014-2023) (\$MN)

Table 57 Global Dental Consumables Market Analysis, by Dental Sealants (2014-2023) (\$MN)

Table 58 Global Dental Consumables Market Analysis, by Dental Impression Materials (2014-2023) (\$MN)

Table 59 Global Dental Consumables Market Analysis, by Dental Disposables (2014-2023) (\$MN)

**Note:** Tables for North America, Europe, APAC, South America and Middle East & Africa Regions are also represented in the same manner as above.

## I would like to order

Product name: Dental Consumables - Global Market Outlook (2017-2023)

Product link: <https://marketpublishers.com/r/DE959C6A072EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DE959C6A072EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970