

Defibrillators - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Defibrillators market is accounted for \$12.39 billion in 2016 and is expected to reach \$22.35 billion by 2023 growing at a CAGR of 8.8%. The defibrillation is a procedure comprising of delivering an electric shock to the heart, which depolarizes heart muscles and restores its normal electric impulse during cardiac arrest. Technological advancement of defibrillators, geriatric population with high risk of target diseases and increasing number of training and awareness programs across the globe are proliferating the market. However, product failures & recalls and lack of awareness about sudden cardiac arrest (SCA) are the factors inhibiting the market.

By end users, hospital segment dominated the global market owing to modifying policies by governments of developed countries. As, implantable devices are mostly accessible in hospitals there is significant contribution to the growth of external and implantable devices. Most of the hospitals are necessarily to be equipped with external as well as implantable defibrillators.

Based on geography, Asia-Pacific region is expected to be the fastest-growing region owing to large number of healthcare reforms, high prevalence of heart failures, and increased focus of key players on developing technologically advanced cost-effective defibrillators.

Some of the key players in global Defibrillators market include HeartSine Technologies, LLC., GE Healthcare, Fukuda Denshi Co., LTD., Defibtech LLC, Cardiac Science Corporation, Boston Scientific Corporation, Access Cardio Systems, Philips Healthcare, Nihon Kohden Corporation, Koninklijke Philips N.V., BIOTRONIC SE & Co. KG, Metrax, Medtronic Inc., LivaNova, Physio-Control Inc., Zoll Medical Corporation, Welch Allyn, St. Jude Medical LLC, Sorin Group, Schiller AG and Progetti S.R.I.

End Users Covered:

Public Access Markets

Pre-Hospitals

Hospitals, Clinics, & Cardiac Centers

Alternate Care Markets

Home Care

Products Covered:

External Defibrillators

Implantable Cardioverter Defibrillators (ICDS)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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