

Data Center Liquid Cooling - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/D96B2794B25EN.html>

Date: October 2016

Pages: 127

Price: US\$ 4,150.00 (Single User License)

ID: D96B2794B25EN

Abstracts

According to Statistics MRC, the Global Data Center Liquid Cooling market is estimated at \$0.64 billion in 2015 and is expected to reach \$3.56 billion by 2022 growing at a CAGR of 27.7% from 2015 to 2022. Rising need for eco-friendly solutions and increasing density of server rack are the key drivers fueling the market growth. High maintenance cost and specialized infrastructure requirements are the factors hampering the market. Employment of cooling technology in any harsh environment is the opportunity for the market.

In liquid cooling type, indirect liquid cooling holds the largest market share due to its transition property and direct liquid cooling is anticipated to grow at higher CAGR during forecast period owing to its cost efficient property and can be used for various types of data centers. In service segment installation and deployment accounted for the largest market share whereas service and maintenance is expected to have the largest share during forecast period. In 2015, North America accounted for the highest market share as compared to other regions. The Asia Pacific region is expected to grow at a higher CAGR and is anticipated to account for the highest market share during forecast period because of increase in data centers and high adoption rate in this region. Demand from developing countries in this region is one of the key drivers for the Asia Pacific region to move with highest CAGR during forecast period.

Some of the key players in the market include IBM, Green Data Center LLP, Climaveneta

Rittal GmbH & Co. Kg., Midas Green Technologies, LLC, Airedale Air Conditioning, Emerson Electric Co., Allied Control Ltd., Asetek, STULZ, Horizon Computing Solutions, Green Revolution Cooling Inc., Data Aire and Schneider Electric SE.

Data Center Types Covered:

Small Enterprises

Midsized Enterprises

Large Enterprises

Liquid Cooling Type Covered:

Direct Liquid Cooling

Two-Phase Immersion Cooling

Single-Phase Immersion Cooling

Indirect Liquid Cooling

RoW-Based Liquid Cooling

Rack-Based Liquid Cooling

Products Covered:

Cooling towers

Air conditioners

Economizers

Chillers

Other Products

Services Covered:

Support and Maintenance

Installation and Deployment

Design and Consulting

Applications Covered:

Liquid immersion cooling technique

Chilled water-based cooling technique

Industries Covered:

Government and Defense

Manufacturing

Banking, Financial Services, and Insurance

Research and Academic

Energy

IT and Telecom

Retail

Healthcare

Other Industries

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY DATA CENTER TYPE

- 5.1 Introduction
- 5.2 Small Enterprises
- 5.3 Midsized Enterprises
- 5.4 Large Enterprises

6 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY LIQUID COOLING TYPE

- 6.1 Introduction
- 6.2 Direct Liquid Cooling
 - 6.2.1 Two-Phase Immersion Cooling
 - 6.2.2 Single-Phase Immersion Cooling
- 6.3 Indirect Liquid Cooling
 - 6.3.1 RoW-Based Liquid Cooling
 - 6.3.2 Rack-Based Liquid Cooling

7 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY PRODUCT

- 7.1 Introduction
- 7.2 Cooling towers
- 7.3 Air conditioners
- 7.4 Economizers
- 7.5 Chillers
- 7.6 Other Products

8 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY SERVICE

- 8.1 Introduction
- 8.2 Support and Maintenance
- 8.3 Installation and Deployment
- 8.4 Design and Consulting

9 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Liquid Immersion Cooling Technique
- 9.3 Chilled Water-based Cooling Technique

10 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY INDUSTRY

- 10.1 Introduction
- 10.2 Government and Defense
- 10.3 Manufacturing
- 10.4 Banking, Financial Services, and Insurance
- 10.5 Research and Academic
- 10.6 Energy
- 10.7 IT and Telecom
- 10.8 Retail
- 10.9 Healthcare
- 10.10 Other Industries

11 GLOBAL DATA CENTER LIQUID COOLING MARKET, BY GEOGRAPHY

- 11.1 North America
 - 11.1.1 US
 - 11.1.2 Canada
 - 11.1.3 Mexico
- 11.2 Europe
 - 11.2.1 Germany
 - 11.2.2 France
 - 11.2.3 Italy
 - 11.2.4 UK
 - 11.2.5 Spain
 - 11.2.6 Rest of Europe
- 11.3 Asia Pacific
 - 11.3.1 Japan
 - 11.3.2 China
 - 11.3.3 India
 - 11.3.4 Australia
 - 11.3.5 New Zealand
 - 11.3.6 Rest of Asia Pacific
- 11.4 Rest of the World
 - 11.4.1 Middle East
 - 11.4.2 Brazil
 - 11.4.3 Argentina
 - 11.4.4 South Africa

11.4.5 Egypt

12 KEY DEVELOPMENTS

12.1 Agreements, Partnerships, Collaborations and Joint Ventures

12.2 Acquisitions & Mergers

12.3 New Product Launch

12.4 Expansions

12.5 Other Key Strategies

13 COMPANY PROFILING

13.1 IBM

13.2 Green Data Center LLP

13.3 Climaveneta

13.4 Rittal GmbH & Co. Kg.

13.5 Midas Green Technologies, LLC

13.6 Airedale Air Conditioning

13.7 Emerson Electric Co.

13.8 Allied Control Ltd.

13.9 Asetek

13.10 STULZ

13.11 Horizon Computing Solutions

13.12 Green Revolution Cooling Inc.

13.13 Data Aire

13.14 Schneider Electric SE

List Of Tables

LIST OF TABLES

- 1 Global Data Center Liquid Cooling Market Outlook, By Region (2013-2022) (\$MN)
- 2 Global Data Center Liquid Cooling Market Outlook, By Data Center Type (2013-2022) (\$MN)
- 3 Global Data Center Liquid Cooling Market Outlook, By Small Enterprises (2013-2022) (\$MN)
- 4 Global Data Center Liquid Cooling Market Outlook, By Midsized Enterprises (2013-2022) (\$MN)
- 5 Global Data Center Liquid Cooling Market Outlook, By Large Enterprises (2013-2022) (\$MN)
- 6 Global Data Center Liquid Cooling Market Outlook, By Liquid Cooling Type (2013-2022) (\$MN)
- 7 Global Data Center Liquid Cooling Market Outlook, By Direct Liquid Cooling (2013-2022) (\$MN)
- 8 Global Data Center Liquid Cooling Market Outlook, By Two-Phase Immersion Cooling (2013-2022) (\$MN)
- 9 Global Data Center Liquid Cooling Market Outlook, By Single-Phase Immersion Cooling (2013-2022) (\$MN)
- 10 Global Data Center Liquid Cooling Market Outlook, By Indirect Liquid Cooling (2013-2022) (\$MN)
- 11 Global Data Center Liquid Cooling Market Outlook, By RoW-Based Liquid Cooling (2013-2022) (\$MN)
- 12 Global Data Center Liquid Cooling Market Outlook, By Rack-Based Liquid Cooling (2013-2022) (\$MN)
- 13 Global Data Center Liquid Cooling Market Outlook, By Product (2013-2022) (\$MN)
- 14 Global Data Center Liquid Cooling Market Outlook, By Cooling towers (2013-2022) (\$MN)
- 15 Global Data Center Liquid Cooling Market Outlook, By Air conditioners (2013-2022) (\$MN)
- 16 Global Data Center Liquid Cooling Market Outlook, By Economizers (2013-2022) (\$MN)
- 17 Global Data Center Liquid Cooling Market Outlook, By Chillers (2013-2022) (\$MN)
- 18 Global Data Center Liquid Cooling Market Outlook, By Other Products (2013-2022) (\$MN)
- 19 Global Data Center Liquid Cooling Market Outlook, By Service (2013-2022) (\$MN)
- 20 Global Data Center Liquid Cooling Market Outlook, By Support and Maintenance

(2013-2022) (\$MN)

21 Global Data Center Liquid Cooling Market Outlook, By Installation and Deployment

(2013-2022) (\$MN)

22 Global Data Center Liquid Cooling Market Outlook, By Design and Consulting

(2013-2022) (\$MN)

23 Global Data Center Liquid Cooling Market Outlook, By Application (2013-2022)

(\$MN)

24 Global Data Center Liquid Cooling Market Outlook, By Liquid Immersion Cooling

Technique (2013-2022) (\$MN)

25 Global Data Center Liquid Cooling Market Outlook, By Chilled Water-based Cooling

Technique (2013-2022) (\$MN)

26 Global Data Center Liquid Cooling Market Outlook, By Industry (2013-2022) (\$MN)

27 Global Data Center Liquid Cooling Market Outlook, By Government and Defense

(2013-2022) (\$MN)

28 Global Data Center Liquid Cooling Market Outlook, By Manufacturing (2013-2022)

(\$MN)

29 Global Data Center Liquid Cooling Market Outlook, By Banking, Financial Services,

and Insurance (2013-2022) (\$MN)

30 Global Data Center Liquid Cooling Market Outlook, By Research and Academic

(2013-2022) (\$MN)

31 Global Data Center Liquid Cooling Market Outlook, By Energy (2013-2022) (\$MN)

32 Global Data Center Liquid Cooling Market Outlook, By IT and Telecom (2013-2022)

(\$MN)

33 Global Data Center Liquid Cooling Market Outlook, By Retail (2013-2022) (\$MN)

34 Global Data Center Liquid Cooling Market Outlook, By Healthcare (2013-2022)

(\$MN)

35 Global Data Center Liquid Cooling Market Outlook, By Other Industries (2013-2022)

(\$MN)

36 North America Data Center Liquid Cooling Market Outlook, By Country (2013-2022)

(\$MN)

37 North America Data Center Liquid Cooling Market Outlook, By Data Center Type

(2013-2022) (\$MN)

38 North America Data Center Liquid Cooling Market Outlook, By Small Enterprises

(2013-2022) (\$MN)

39 North America Data Center Liquid Cooling Market Outlook, By Midsized Enterprises

(2013-2022) (\$MN)

40 North America Data Center Liquid Cooling Market Outlook, By Large Enterprises

(2013-2022) (\$MN)

41 North America Data Center Liquid Cooling Market Outlook, By Liquid Cooling Type

(2013-2022) (\$MN)

42 North America Data Center Liquid Cooling Market Outlook, By Direct Liquid Cooling (2013-2022) (\$MN)

43 North America Data Center Liquid Cooling Market Outlook, By Two-Phase Immersion Cooling (2013-2022) (\$MN)

44 North America Data Center Liquid Cooling Market Outlook, By Single-Phase Immersion Cooling (2013-2022) (\$MN)

45 North America Data Center Liquid Cooling Market Outlook, By Indirect Liquid Cooling (2013-2022) (\$MN)

46 North America Data Center Liquid Cooling Market Outlook, By RoW-Based Liquid Cooling (2013-2022) (\$MN)

47 North America Data Center Liquid Cooling Market Outlook, By Rack-Based Liquid Cooling (2013-2022) (\$MN)

48 North America Data Center Liquid Cooling Market Outlook, By Product (2013-2022) (\$MN)

49 North America Data Center Liquid Cooling Market Outlook, By Cooling towers (2013-2022) (\$MN)

50 North America Data Center Liquid Cooling Market Outlook, By Air conditioners (2013-2022) (\$MN)

51 North America Data Center Liquid Cooling Market Outlook, By Economizers (2013-2022) (\$MN)

52 North America Data Center Liquid Cooling Market Outlook, By Chillers (2013-2022) (\$MN)

53 North America Data Center Liquid Cooling Market Outlook, By Other Products (2013-2022) (\$MN)

54 North America Data Center Liquid Cooling Market Outlook, By Service (2013-2022) (\$MN)

55 North America Data Center Liquid Cooling Market Outlook, By Support and Maintenance (2013-2022) (\$MN)

56 North America Data Center Liquid Cooling Market Outlook, By Installation and Deployment (2013-2022) (\$MN)

57 North America Data Center Liquid Cooling Market Outlook, By Design and Consulting (2013-2022) (\$MN)

58 North America Data Center Liquid Cooling Market Outlook, By Application (2013-2022) (\$MN)

59 North America Data Center Liquid Cooling Market Outlook, By Liquid Immersion Cooling Technique (2013-2022) (\$MN)

60 North America Data Center Liquid Cooling Market Outlook, By Chilled Water-based Cooling Technique (2013-2022) (\$MN)

61 North America Data Center Liquid Cooling Market Outlook, By Industry (2013-2022) (\$MN)

62 North America Data Center Liquid Cooling Market Outlook, By Government and Defense (2013-2022) (\$MN)

63 North America Data Center Liquid Cooling Market Outlook, By Manufacturing (2013-2022) (\$MN)

64 North America Data Center Liquid Cooling Market Outlook, By Banking, Financial Services, and Insurance (2013-2022) (\$MN)

65 North America Data Center Liquid Cooling Market Outlook, By Research and Academic (2013-2022) (\$MN)

66 North America Data Center Liquid Cooling Market Outlook, By Energy (2013-2022) (\$MN)

67 North America Data Center Liquid Cooling Market Outlook, By IT and Telecom (2013-2022) (\$MN)

68 North America Data Center Liquid Cooling Market Outlook, By Retail (2013-2022) (\$MN)

69 North America Data Center Liquid Cooling Market Outlook, By Healthcare (2013-2022) (\$MN)

70 North America Data Center Liquid Cooling Market Outlook, By Other Industries (2013-2022) (\$MN)

71 Europe Data Center Liquid Cooling Market Outlook, By Country (2013-2022) (\$MN)

72 Europe Data Center Liquid Cooling Market Outlook, By Data Center Type (2013-2022) (\$MN)

73 Europe Data Center Liquid Cooling Market Outlook, By Small Enterprises (2013-2022) (\$MN)

74 Europe Data Center Liquid Cooling Market Outlook, By Midsized Enterprises (2013-2022) (\$MN)

75 Europe Data Center Liquid Cooling Market Outlook, By Large Enterprises (2013-2022) (\$MN)

76 Europe Data Center Liquid Cooling Market Outlook, By Liquid Cooling Type (2013-2022) (\$MN)

77 Europe Data Center Liquid Cooling Market Outlook, By Direct Liquid Cooling (2013-2022) (\$MN)

78 Europe Data Center Liquid Cooling Market Outlook, By Two-Phase Immersion Cooling (2013-2022) (\$MN)

79 Europe Data Center Liquid Cooling Market Outlook, By Single-Phase Immersion Cooling (2013-2022) (\$MN)

80 Europe Data Center Liquid Cooling Market Outlook, By Indirect Liquid Cooling (2013-2022) (\$MN)

- 81 Europe Data Center Liquid Cooling Market Outlook, By RoW-Based Liquid Cooling (2013-2022) (\$MN)
- 82 Europe Data Center Liquid Cooling Market Outlook, By Rack-Based Liquid Cooling (2013-2022) (\$MN)
- 83 Europe Data Center Liquid Cooling Market Outlook, By Product (2013-2022) (\$MN)
- 84 Europe Data Center Liquid Cooling Market Outlook, By Cooling towers (2013-2022) (\$MN)
- 85 Europe Data Center Liquid Cooling Market Outlook, By Air conditioners (2013-2022) (\$MN)
- 86 Europe Data Center Liquid Cooling Market Outlook, By Economizers (2013-2022) (\$MN)
- 87 Europe Data Center Liquid Cooling Market Outlook, By Chillers (2013-2022) (\$MN)
- 88 Europe Data Center Liquid Cooling Market Outlook, By Other Products (2013-2022) (\$MN)
- 89 Europe Data Center Liquid Cooling Market Outlook, By Service (2013-2022) (\$MN)
- 90 Europe Data Center Liquid Cooling Market Outlook, By Support and Maintenance (2013-2022) (\$MN)
- 91 Europe Data Center Liquid Cooling Market Outlook, By Installation and Deployment (2013-2022) (\$MN)
- 92 Europe Data Center Liquid Cooling Market Outlook, By Design and Consulting (2013-2022) (\$MN)
- 93 Europe Data Center Liquid Cooling Market Outlook, By Application (2013-2022) (\$MN)
- 94 Europe Data Center Liquid Cooling Market Outlook, By Liquid Immersion Cooling Technique (2013-2022) (\$MN)
- 95 Europe Data Center Liquid Cooling Market Outlook, By Chilled Water-based Cooling Technique (2013-2022) (\$MN)
- 96 Europe Data Center Liquid Cooling Market Outlook, By Industry (2013-2022) (\$MN)
- 97 Europe Data Center Liquid Cooling Market Outlook, By Government and Defense (2013-2022) (\$MN)
- 98 Europe Data Center Liquid Cooling Market Outlook, By Manufacturing (2013-2022) (\$MN)
- 99 Europe Data Center Liquid Cooling Market Outlook, By Banking, Financial Services, and Insurance (2013-2022) (\$MN)
- 100 Europe Data Center Liquid Cooling Market Outlook, By Research and Academic (2013-2022) (\$MN)
- 101 Europe Data Center Liquid Cooling Market Outlook, By Energy (2013-2022) (\$MN)
- 102 Europe Data Center Liquid Cooling Market Outlook, By IT and Telecom (2013-2022) (\$MN)

- 103 Europe Data Center Liquid Cooling Market Outlook, By Retail (2013-2022) (\$MN)
- 104 Europe Data Center Liquid Cooling Market Outlook, By Healthcare (2013-2022) (\$MN)
- 105 Europe Data Center Liquid Cooling Market Outlook, By Other Industries (2013-2022) (\$MN)
- 106 Asia Pacific Data Center Liquid Cooling Market Outlook, By Country (2013-2022) (\$MN)
- 107 Asia Pacific Data Center Liquid Cooling Market Outlook, By Data Center Type (2013-2022) (\$MN)
- 108 Asia Pacific Data Center Liquid Cooling Market Outlook, By Small Enterprises (2013-2022) (\$MN)
- 109 Asia Pacific Data Center Liquid Cooling Market Outlook, By Midsized Enterprises (2013-2022) (\$MN)
- 110 Asia Pacific Data Center Liquid Cooling Market Outlook, By Large Enterprises (2013-2022) (\$MN)
- 111 Asia Pacific Data Center Liquid Cooling Market Outlook, By Liquid Cooling Type (2013-2022) (\$MN)
- 112 Asia Pacific Data Center Liquid Cooling Market Outlook, By Direct Liquid Cooling (2013-2022) (\$MN)
- 113 Asia Pacific Data Center Liquid Cooling Market Outlook, By Two-Phase Immersion Cooling (2013-2022) (\$MN)
- 114 Asia Pacific Data Center Liquid Cooling Market Outlook, By Single-Phase Immersion Cooling (2013-2022) (\$MN)
- 115 Asia Pacific Data Center Liquid Cooling Market Outlook, By Indirect Liquid Cooling (2013-2022) (\$MN)
- 116 Asia Pacific Data Center Liquid Cooling Market Outlook, By RoW-Based Liquid Cooling (2013-2022) (\$MN)
- 117 Asia Pacific Data Center Liquid Cooling Market Outlook, By Rack-Based Liquid Cooling (2013-2022) (\$MN)
- 118 Asia Pacific Data Center Liquid Cooling Market Outlook, By Product (2013-2022) (\$MN)
- 119 Asia Pacific Data Center Liquid Cooling Market Outlook, By Cooling towers (2013-2022) (\$MN)
- 120 Asia Pacific Data Center Liquid Cooling Market Outlook, By Air conditioners (2013-2022) (\$MN)
- 121 Asia Pacific Data Center Liquid Cooling Market Outlook, By Economizers (2013-2022) (\$MN)
- 122 Asia Pacific Data Center Liquid Cooling Market Outlook, By Chillers (2013-2022) (\$MN)

- 123 Asia Pacific Data Center Liquid Cooling Market Outlook, By Other Products (2013-2022) (\$MN)
- 124 Asia Pacific Data Center Liquid Cooling Market Outlook, By Service (2013-2022) (\$MN)
- 125 Asia Pacific Data Center Liquid Cooling Market Outlook, By Support and Maintenance (2013-2022) (\$MN)
- 126 Asia Pacific Data Center Liquid Cooling Market Outlook, By Installation and Deployment (2013-2022) (\$MN)
- 127 Asia Pacific Data Center Liquid Cooling Market Outlook, By Design and Consulting (2013-2022) (\$MN)
- 128 Asia Pacific Data Center Liquid Cooling Market Outlook, By Application (2013-2022) (\$MN)
- 129 Asia Pacific Data Center Liquid Cooling Market Outlook, By Liquid Immersion Cooling Technique (2013-2022) (\$MN)
- 130 Asia Pacific Data Center Liquid Cooling Market Outlook, By Chilled Water-based Cooling Technique (2013-2022) (\$MN)
- 131 Asia Pacific Data Center Liquid Cooling Market Outlook, By Industry (2013-2022) (\$MN)
- 132 Asia Pacific Data Center Liquid Cooling Market Outlook, By Government and Defense (2013-2022) (\$MN)
- 133 Asia Pacific Data Center Liquid Cooling Market Outlook, By Manufacturing (2013-2022) (\$MN)
- 134 Asia Pacific Data Center Liquid Cooling Market Outlook, By Banking, Financial Services, and Insurance (2013-2022) (\$MN)
- 135 Asia Pacific Data Center Liquid Cooling Market Outlook, By Research and Academic (2013-2022) (\$MN)
- 136 Asia Pacific Data Center Liquid Cooling Market Outlook, By Energy (2013-2022) (\$MN)
- 137 Asia Pacific Data Center Liquid Cooling Market Outlook, By IT and Telecom (2013-2022) (\$MN)
- 138 Asia Pacific Data Center Liquid Cooling Market Outlook, By Retail (2013-2022) (\$MN)
- 139 Asia Pacific Data Center Liquid Cooling Market Outlook, By Healthcare (2013-2022) (\$MN)
- 140 Asia Pacific Data Center Liquid Cooling Market Outlook, By Other Industries (2013-2022) (\$MN)
- 141 RoW Data Center Liquid Cooling Market Outlook, By Country (2013-2022) (\$MN)
- 142 RoW Data Center Liquid Cooling Market Outlook, By Data Center Type (2013-2022) (\$MN)

- 143 RoW Data Center Liquid Cooling Market Outlook, By Small Enterprises (2013-2022) (\$MN)
- 144 RoW Data Center Liquid Cooling Market Outlook, By Midsized Enterprises (2013-2022) (\$MN)
- 145 RoW Data Center Liquid Cooling Market Outlook, By Large Enterprises (2013-2022) (\$MN)
- 146 RoW Data Center Liquid Cooling Market Outlook, By Liquid Cooling Type (2013-2022) (\$MN)
- 147 RoW Data Center Liquid Cooling Market Outlook, By Direct Liquid Cooling (2013-2022) (\$MN)
- 148 RoW Data Center Liquid Cooling Market Outlook, By Two-Phase Immersion Cooling (2013-2022) (\$MN)
- 149 RoW Data Center Liquid Cooling Market Outlook, By Single-Phase Immersion Cooling (2013-2022) (\$MN)
- 150 RoW Data Center Liquid Cooling Market Outlook, By Indirect Liquid Cooling (2013-2022) (\$MN)
- 151 RoW Data Center Liquid Cooling Market Outlook, By RoW-Based Liquid Cooling (2013-2022) (\$MN)
- 152 RoW Data Center Liquid Cooling Market Outlook, By Rack-Based Liquid Cooling (2013-2022) (\$MN)
- 153 RoW Data Center Liquid Cooling Market Outlook, By Product (2013-2022) (\$MN)
- 154 RoW Data Center Liquid Cooling Market Outlook, By Cooling towers (2013-2022) (\$MN)
- 155 RoW Data Center Liquid Cooling Market Outlook, By Air conditioners (2013-2022) (\$MN)
- 156 RoW Data Center Liquid Cooling Market Outlook, By Economizers (2013-2022) (\$MN)
- 157 RoW Data Center Liquid Cooling Market Outlook, By Chillers (2013-2022) (\$MN)
- 158 RoW Data Center Liquid Cooling Market Outlook, By Other Products (2013-2022) (\$MN)
- 159 RoW Data Center Liquid Cooling Market Outlook, By Service (2013-2022) (\$MN)
- 160 RoW Data Center Liquid Cooling Market Outlook, By Support and Maintenance (2013-2022) (\$MN)
- 161 RoW Data Center Liquid Cooling Market Outlook, By Installation and Deployment (2013-2022) (\$MN)
- 162 RoW Data Center Liquid Cooling Market Outlook, By Design and Consulting (2013-2022) (\$MN)
- 163 RoW Data Center Liquid Cooling Market Outlook, By Application (2013-2022) (\$MN)

164 RoW Data Center Liquid Cooling Market Outlook, By Liquid Immersion Cooling Technique (2013-2022) (\$MN)

165 RoW Data Center Liquid Cooling Market Outlook, By Chilled Water-based Cooling Technique (2013-2022) (\$MN)

166 RoW Data Center Liquid Cooling Market Outlook, By Industry (2013-2022) (\$MN)

167 RoW Data Center Liquid Cooling Market Outlook, By Government and Defense (2013-2022) (\$MN)

168 RoW Data Center Liquid Cooling Market Outlook, By Manufacturing (2013-2022) (\$MN)

169 RoW Data Center Liquid Cooling Market Outlook, By Banking, Financial Services, and Insurance (2013-2022) (\$MN)

170 RoW Data Center Liquid Cooling Market Outlook, By Research and Academic (2013-2022) (\$MN)

171 RoW Data Center Liquid Cooling Market Outlook, By Energy (2013-2022) (\$MN)

172 RoW Data Center Liquid Cooling Market Outlook, By IT and Telecom (2013-2022) (\$MN)

173 RoW Data Center Liquid Cooling Market Outlook, By Retail (2013-2022) (\$MN)

174 RoW Data Center Liquid Cooling Market Outlook, By Healthcare (2013-2022) (\$MN)

175 RoW Data Center Liquid Cooling Market Outlook, By Other Industries (2013-2022) (\$MN)

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