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Data Center Fault Detection & Diagnostics Market Forecasts to 2034 – Global Analysis By Solution Type (Fault Detection Software, Fault Diagnostics & Root Cause Analysis Platforms and Other Solution Types), Fault Domain, Data Center Type, Deployment Model, End User and By Geography

https://marketpublishers.com/r/DB70449A36B4EN.html
Date: February 2026
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: DB70449A36B4EN

Abstracts

According to Stratistics MRC, the Global Data Center Fault Detection & Diagnostics Market is accounted for $7.52 billion in 2026 and is expected to reach $18.63 billion by 2034 growing at a CAGR of 12% during the forecast period. Data Center Fault Detection & Diagnostics (FDD) refers to the systematic process of identifying, analyzing, and diagnosing operational faults within data center infrastructure to ensure reliability, efficiency, and uptime. It uses sensors, monitoring systems, analytics software, and AI-driven algorithms to detect abnormalities in power, cooling, networking, servers, and environmental conditions. FDD enables early detection of equipment failures, performance degradation, and configuration issues before they escalate into outages. By providing real-time alerts, root-cause analysis, and actionable insights, fault detection and diagnostics help data center operators optimize performance, reduce downtime, lower maintenance costs, and maintain compliance with operational and safety standards.

Market Dynamics:

Driver:

Rising demand for high uptime reliability

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The market for data center fault detection and diagnostics is being accelerated by enterprises' insistence on high uptime reliability. Advanced diagnostic platforms are being adopted to provide early warnings, anomaly detection, and predictive maintenance. These systems not only reduce downtime but also improve customer confidence in service continuity. Vendors are enhancing solutions with machine learning and automation to handle complex environments. The push for uninterrupted operations is steadily reinforcing fault detection and diagnostics as a critical layer of modern data center management.

Restraint:

High implementation and integration cost

Deploying sophisticated diagnostic platforms often requires new hardware, specialized software, and integration with legacy systems, all of which add to expenses. Maintenance and upgrades further increase the financial burden. Smaller operators, in particular, struggle to justify the investment against tight budgets. Vendors are attempting to counter this by offering modular packages and subscription-based models. Even so, the overall cost factor continues to slow down market penetration and limits scalability.

Opportunity:

Growth in edge data center deployments

Edge data center expansion is opening new avenues for fault detection and diagnostics. These smaller, distributed facilities demand compact yet intelligent monitoring solutions to support real-time services. AI-driven diagnostics are being embedded into edge platforms to provide localized fault management. Industries such as logistics, retail, and manufacturing are driving adoption as they rely on edge computing for latency-sensitive applications. Retrofit projects are also creating demand for lightweight diagnostic tools tailored to edge environments. This trend is broadening the market scope and positioning fault detection systems as essential for distributed infrastructure.

Threat:

Cybersecurity vulnerabilities in diagnostic systems

The monitoring systems become more connected and remotely accessible, they present

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new attack surfaces. Breaches can compromise sensitive operational data and undermine trust in diagnostic solutions. Vendors are responding with stronger encryption, authentication protocols, and compliance frameworks, but evolving threats remain difficult to contain. Regulatory requirements around cybersecurity add further complexity to deployments. The persistence of vulnerabilities is creating hesitation among operators and could slow adoption if not addressed effectively.

Covid-19 Impact:

The pandemic reshaped priorities in data center management, highlighting the importance of resilience and automation. With remote work driving unprecedented traffic, operators leaned heavily on diagnostic platforms to maintain service quality. While budget constraints initially delayed some projects, the need for predictive monitoring and fault detection quickly outweighed cost concerns. Vendors saw increased interest in cloud-based diagnostic tools that could be managed remotely. The crisis ultimately validated the role of fault detection and diagnostics as indispensable to operational continuity in volatile conditions.

The fault detection software segment is expected to be the largest during the forecast period

The fault detection software segment is expected to account for the largest market share during the forecast period as these platforms provide real-time visibility into anomalies, system performance, and potential failures. Operators rely on them to reduce downtime and improve efficiency. Vendors are enhancing capabilities with AI-driven analytics and automated alerts. Large enterprises, in particular, are investing heavily in software-based solutions to manage complex infrastructures. This segment’s prominence underscores its role as the foundation of diagnostic strategies in data centers.

The electrical infrastructure faults segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the electrical infrastructure faults segment is predicted to witness the highest growth rate, reflecting the rising importance of power reliability. Diagnostic systems in this segment monitor circuits, load distribution, and electrical anomalies. Operators deploy them to prevent outages and ensure compliance with safety standards. Vendors are integrating predictive analytics to anticipate failures before they occur. Adoption is expanding rapidly in hyperscale facilities and industrial

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data centers. The emphasis on electrical resilience is positioning this segment as a key driver of future market growth.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by its mature data center landscape and strong enterprise adoption of diagnostic solutions. The United States continues to lead with investments in hyperscale facilities, AI-driven infrastructure, and cloud-native operations. Canada contributes through compliance-focused initiatives and government-backed digital programs. The presence of major technology providers consolidates regional leadership. Regulatory frameworks around uptime and sustainability further reinforce adoption.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rapid digitalization and expanding data center ecosystems. China is scaling hyperscale facilities with integrated diagnostic systems, while India is fostering growth through digitization programs and fintech expansion. Japan and South Korea are emphasizing automation and enterprise resilience, accelerating adoption of intelligent monitoring platforms. Industries such as telecom, BFSI, and manufacturing are fueling demand across the region.

Key players in the market

Some of the key players in Data Center Fault Detection & Diagnostics Market include Schneider Electric SE, Siemens AG, Honeywell International Inc., Johnson Controls International plc, ABB Ltd., General Electric Company, Mitsubishi Electric Corporation, Daikin Industries, Ltd., LG Electronics Inc., Samsung Electronics Co., Ltd., Intel Corporation, IBM Corporation, Cisco Systems, Inc., Microsoft Corporation and Google LLC.

Key Developments:

In May 2024, Johnson Controls entered a global framework agreement with data center developer Yondr Group to implement its OpenBlue FDD and sustainability solutions across Yondr's new facilities worldwide. This expansion strategy embedded Johnson Controls' diagnostic tools directly into the design and operation of large-scale,

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hyperscale data center builds from the ground up.

In February 2024, Mitsubishi Electric and KDDI entered a capital and business alliance to develop next-generation social infrastructure, including highly efficient data centers. This collaboration specifically aims to integrate Mitsubishi Electric’s building-energy and air-conditioning FDD technologies with KDDI's telecom and data center operations to create new solutions for carbon neutrality.

Solution Types Covered:

- Fault Detection Software
- Fault Diagnostics & Root Cause Analysis Platforms
- AI/ML-Based Predictive Fault Analytics
- Digital Twin–Based Diagnostics
- Other Solution Types

Fault Domains Covered:

- Electrical Infrastructure Faults
- Cooling & Thermal System Faults
- IT Equipment & Server Faults
- Network & Connectivity Faults
- Other Fault Domains

Data Center Types Covered:

- Hyperscale Data Centers
- Colocation Data Centers

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Enterprise Data Centers

Edge & Micro Data Centers

Other Data Center Types

Deployment Models Covered:

On-Premise

Cloud-Based

End Users Covered:

IT & Telecom

BFSI (Banking & Financial Services)

Healthcare

Government & Defense

Energy & Utilities

Other End Users

Regions Covered:

North America

US

Canada

Mexico

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- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India
  - Australia
  - New Zealand
  - South Korea
  - Rest of Asia Pacific
- South America
  - Argentina
  - Brazil
  - Chile

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Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2028, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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