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Crop Rotation Market Forecasts to 2030 – Global Analysis By Type (One Year Rotation, Two Years Rotation and Three Years Rotation), Crop Type (Cereals, Legumes, Root Crops, Cover Crops and Forage Crops), Application and By Geography

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Abstracts

According to Stratistics MRC, the Global Crop Rotation Market is growing at a CAGR of 5.3% during the forecast period. The methodical planting of various crop varieties in the same field over a number of growing seasons is known as crop rotation. This technique lessens the accumulation of pests and diseases, stops soil erosion, and maintains soil fertility. Because different crops have different root systems and nutrient requirements, farmers can maximize the use of nutrients in the soil by rotating their crops. Legumes, like beans, for instance, can add nitrogen to the soil, which will help later crops that need it.

According to the U.S. Department of Agriculture, while 82% to 94% of most crops are grown in some sort of rotation, conservation crop rotations that incorporate cover crops remain rare, with only about 3% to 7% of farms using cover crops in rotations.

Market Dynamics:

Driver:

Enhancement of fertility and soil health

The ability of crop rotation to improve soil health makes it a fundamental component of sustainable agriculture. Aeration is encouraged, and soil compaction is avoided by rotating crops with deep and shallow roots. In order to restore vital nutrients for

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succeeding crops, some crops, such as legumes, fix nitrogen into the soil. By using less synthetic fertilizer, this method lowers expenses and its negative effects on the environment. Moreover, crop rotation is favored by both industrial and small-scale farmers due to the long-term benefits of increased soil fertility, which additionally translate into increased productivity.

Restraint:

Initial requirements for knowledge and skills

Crop compatibility, pest cycles, and soil health must all be thoroughly understood for crop rotation to be effective. Rotation schedule planning and design take a lot of time, which can be intimidating for farmers with little agricultural experience or resources. For instance, unbalanced soil conditions or low yields may result from crops not being matched with their unique nutrient needs. Furthermore, the broad adoption of this practice may also be hampered by small-scale farmers' lack of access to training programs in developing nations.

Opportunity:

Growing interest in sustainable agriculture methods

The market for crop rotation has enormous growth potential due to the growing emphasis on sustainability and environmentally friendly farming on a global scale. Crop rotation is becoming a major remedy as the agricultural industry faces pressure to lower greenhouse gas emissions, increase water efficiency, and preserve soil health. Moreover, crop rotation is being aggressively promoted by governments, non-governmental organizations, and private groups as a component of sustainable farming programs, which gives farmers the chance to switch to more ecologically friendly methods.

Threat:

Inability to obtain crop-specific resources

Access to a variety of seeds, fertilizers, and multipurpose equipment is necessary for efficient crop rotation. Farmers in many areas find it difficult to acquire these resources, which restrict their capacity to vary their farming practices. For instance, getting seeds for legumes or other crops that are good for rotation may be financially and logistically

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difficult for small-scale farmers in developing nations. Additionally, crop rotation's sustainability is threatened by this lack of access, especially in regions with limited resources.

Covid-19 Impact:

The market for crop rotation was severely disrupted by the COVID-19 pandemic, which had an impact on labor availability, agricultural supply chains, and consumer demand for rotational crops. Planting cycles were delayed as a result of lockdowns and transportation restrictions that made it difficult to move seeds, fertilizer, and other necessary inputs. Due to a lack of labor in many areas, farmers were compelled to prioritize high-value monoculture crops over varied rotations in order to secure immediate financial success. Furthermore, the decreased market demand for some rotational crops, especially those utilized in pandemic-affected industries, deterred their production.

The Three Years Rotation segment is expected to be the largest during the forecast period

Due to its demonstrated ability to increase soil fertility, lessen the impact of pests and diseases, and increase overall crop yields, the three-year rotation segment is anticipated to hold the largest share in the crop rotation market. The addition of a variety of crops, including grains, legumes, and cover crops, is made possible by the extended rotation period. These crops enhance soil structure and promote balanced nutrient cycling. Moreover, this market is becoming more and more popular among farmers and agronomists because it provides a sustainable method of managing agricultural ecosystems while reducing reliance on chemical inputs.

The Cover Crops segment is expected to have the highest CAGR during the forecast period

In the crop rotation market, the cover crops segment is expected to grow at the highest CAGR due to its many uses in sustainable agriculture. Clover, rye, and vetch are examples of cover crops that are being used more and more because of their ability to improve soil fertility and structure, reduce the need for synthetic fertilizers and pesticides, prevent soil erosion, increase organic matter, suppress weeds, and fix atmospheric nitrogen in the soil. Additionally, the growing emphasis on regenerative agriculture practices, as well as government incentives and programs encouraging the adoption of cover crops, further propels the growth of this segment, making it an

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essential part of contemporary crop rotation strategies.

Region with largest share:

In the crop rotation market, the North America region is anticipated to hold the largest share. Government support for sustainable agricultural practices, the broad use of advanced farming techniques, and the strong desire for crop diversification to increase soil health and yield are the main drivers of this dominance. Crop rotation is becoming an important tactic in North American agricultural systems as farmers use it more and more to control pests, improve soil fertility, and lessen reliance on chemical fertilizers.

Region with highest CAGR:

The crop rotation market is anticipated to grow at the highest CAGR in the Asia-Pacific region. The growing use of sustainable farming methods in nations where agriculture is a major economic sector, such as China, India, and Southeast Asia, is what is causing this growth. Crop rotation techniques are becoming more and more popular as a result of the growing need to improve soil fertility, lower pest resistance, and maximize crop yields in response to population growth and climate change. Moreover, crop rotation techniques are also being adopted quickly in the area due to government programs supporting sustainable agriculture and rising environmental consciousness.

Key players in the market

Some of the key players in Crop Rotation market include UPL Limited, Corteva Agriscience, ADAMA Agricultural Solutions, Trimble Agriculture, BASF SE, Yara International, eAgronom, Cropaia, AGCO Corporation, Mosaic Company, FMC Corporation, Monsanto Company, General Mills, Inc., Agricolus Inc and Nufarm Limited.

Key Developments:

In November 2024, UPL and CH4 Global announced they have signed a strategic partnership agreement that aims to bring the latter's methane-reducing feed supplement to millions of cattle per day. Under the multi-phase, multi-year agreement, UPL and CH4 Global will develop a comprehensive roadmap targeting key livestock markets in India, Brazil, Argentina, Uruguay and Paraguay, which together represent more than 40% of the world's cattle population.

In July 2024, Yara International ASA has entered into a strategic heads of terms

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agreement with ATOME PLC, a leading developer of sustainable fertilizer projects. The agreement outlines Yara's commitment to purchase the entire output of ATOME's forthcoming renewable Calcium Ammonium Nitrate (CAN) production facility, strategically located in Villeta, Paraguay.

In November 2023, Corteva Agriscience has announced a new contract to enhance effective irrigation practices. Corteva Agriscience implemented the Manna Irrigation Intelligence solution in more than 4,000 hectares in Austria across multiple locations. With the Manna solution, hundreds of corn seed growers improved their crop management practices, boosting seed production metrics and promoting sustainability.

Types Covered:

- One Year Rotation
- Two Years Rotation
- Three Years Rotation

Crop Types Covered:

- Cereals
- Legumes
- Root Crops
- Cover Crops
- Forage Crops

Applications Covered:

- Soil Health Improvement
- Pest and Disease Control

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- Weed Management
- Yield Enhancement
- Water Conservation
- Long-term Soil Management
- Farm Management

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan

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China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030

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- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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