

Corrugated Boxes - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Corrugated Boxes market is expected to grow from \$59.89 billion in 2015 to \$80.78 billion by 2022 with a CAGR of 4.4%. Growing urban population, growth of the e-commerce industry, and demand for pharmaceutical supplies are the key factors driving the market growth. Furthermore, factors such as increase in manufacturing activities, growth in the spending by consumers for packaged products are favorable factors which help in growing the demand for corrugated boxes. On the other hand, issues such as greenhouse gas emission during production and volatility of raw material costs hinders the growth of the market. Availability of substitute products to corrugated boxes is also a hurdle for the market growth.

The slotted boxes segment dominates the market share. Slotted boxes are used for shipping a variety of products such as cups, mugs, and books among others. Food & beverages is the major end-use segment of the market. North America accounted for the largest share in global corrugated boxes market followed by Europe. Asia Pacific is expected to witness huge growth due to rapid industrialization, particularly in emerging economies such as India and China.

Some of the key players in global corrugated boxes market include Archis Packaging, Bates Container, Bio-PAPPEL SAB de CV, Carter Holt Harvey, Cascades Inc., Clarasion, DS Smith PLC, Dunapack Packaging, Georgia-Pacific LLC, International Paper Company, Kapstone Paper and Packaging Corporation, Mondi PLC, Packaging Corporation of America, Rengo Co. Ltd., Roch-Tenn, Smurfit Kappa Group, Sonoco Products, U.S. Corrugated, and Westrock Company.

Box Types Covered:

Rigid Boxes

Folder Boxes

One Piece Folder

Five Panel Folder

Slotted Boxes

Full Overlap Slotted Boxes (FOL)

Half Slotted Containers (HSC)

Regular Slotted Containers (RSC)

Telescope Boxes

Half Telescope Design Container

Full Telescope Design Container

Materials Covered:

Medium

Linerboard

Other Materials

Printing Technologies Covered:

Lithography Printing

Flexography Printing

Digital Printing

Other Technologies

Gravure Printing

Screen Printing

Offset Printing

Printing Inks Covered:

Hot Melt-Based Ink

Solvent-Based Ink

Uv-Curable Ink

Water-Based Ink

Other End-Use Industries Covered:

Chemicals

Electronic Goods

Food & Beverages

Glassware & Ceramics

Home & Personal Care Goods

Paper Products

Textile Goods

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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