

Coronary Artery Bypass Graft (CABG) - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Coronary Artery Bypass Graft (CABG) market is accounted for \$76.4 million in 2016 and is expected to reach \$119.27 million by 2022 growing at a CAGR of 7.7% from 2016 to 2022. Factors such as widespread occurrence of coronary heart diseases, favorable reimbursement policies and technologically advanced products are driving the market growth. However, expensive healthcare budgets and payment structure are barriers for the market growth. In addition, the major challenge to the market is availability of minimally invasive alternative options such as percutaneous coronary interventions.

The off-pump CABG device is projected to be the fastest growing segment during the forecast period as it is a relatively new technology such as emergence of Totally Endoscopic Robotically Assisted Coronary Artery Bypass (TECAB). The endoscopic vein harvesting technique segment is anticipated to grow fast during the forecast period owing to reduce long incisions and reducing the risk of infection and complications. However, the conventional vessel harvesting technique segment will dominate the market due to its higher utilization in coronary artery bypass graft procedures. The Triple CABG Surgeries segment is expected to dominate the Coronary Surgical Procedure market owing to the rising prevalence of coronary heart disease and strokes.

North America is the leading Market for Coronary Artery Bypass Graft (CABG) followed by Europe owing to large patient population pool, changing lifestyle and increasing minimally invasive coronary artery bypass grafts surgeries. Asia Pacific region is expected to grow at fastest rate because of increasing medical tourism industry.

Some of the key players in global Coronary Artery Bypass Graft (CABG) market are Abbott Laboratories, Boston Scientific, Cardiac Assist, Edwards Lifesciences, Genesee

Biomedical Inc, Hancock Jaffe Laboratories, Inc, HeartWare Inc., KARL STORZ GmbH & Co. KG, MAQUET Holding B.V. & Co. KG, Medtronic, Novadaq Technologies Inc, St. Jude Medical, Teleflex Medical, Terumo Cardiovascular Systems Corporation and Vitalitec International, Inc.

Products Covered:

On-Pump Coronary Artery Bypass Devices

Off-Pump Coronary Artery Bypass Devices

Anastomosis Assist Devices

Endoscopic Vessel Harvesting Devices

Trans Myocardial Revascularization Devices

Types Covered:

Internal Thoracic Artery Grafts

Saphenous Vein Grafts

Other Grafts

Gastroepiploic Artery

Radial Artery

Surgical Procedures Covered:

Single CABG Surgeries

Double CABG Surgeries

Triple CABG Surgeries

Quadrupole CABG surgeries

Techniques Covered:

Open Vessel Harvesting (OVH)/Conventional Vessel Harvesting

Endoscopic Vessel Harvesting

End Users Covered:

Cardiology Clinics

Hospitals

Research Institutes

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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