

Control Valves - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the global Control Valves market is expected to grow from \$7.19 billion in 2016 to reach \$11.24 billion by 2023 with a CAGR of 6.5%. Control valves are used in various end-user industries to control various process variables which include temperature, flow, pressure, and fluid level. They play a significant role in safety, efficiency and profitability across several industries. The growth of the market is propelled by increasing interest on plant automation, growing number of industrial infrastructure projects in developing countries and rising investments across various industrial verticals. On the contrary, huge capital investments among valves projects and lack of familiar platforms for profibus, zigbee and ethernet are some restraints hampering the market.

Based on component, actuators is expected to account for the largest market share owing to increasing demand for control valves from various verticals such as energy & power, chemicals, oil & gas and other industries. Depending on geography, Asia Pacific region is anticipated to witness maximum growth attribute to growth in hydrocarbon capital investments spending among emerging economies such as China and India.

Some of the key players in global Control Valves market include General Electric Co., Samson AG, The Electric Co., Metso Corporation, Armstrong International, Inc., Cameron International Corporation, SVF Flow Controls Inc., Swagelok Co., CIRCOR International, Inc., Pentair Plc, Crane Co., Burkert Fluid Control System, Flowserve Corporation, Velan Inc. and Christian Burkert GmbH & Co. KG.

End Users Covered:

Automotives

Energy & Power

Chemicals

Food & Beverages

Mining

Pharmaceuticals

Water & Waste-water

Building & Construction

Oil & Gas

Other End Users

Components Covered:

Actuators

Valve Body

Other Components

Actuation Technologies Covered:

Electric Control Valves

Pneumatic Control Valves

Manual Control Valves

Hydraulic Control Valves

Products Covered:

Sliding Shaft Control Valves

Rotating Shaft Control Valves

Cryogenic Control Valves

Other Products

Leakages Covered:

Valve Leakage

Seat Leakage

Sizes Covered:

Up to 1"

1"–6"

6"–25"

25" –50"

50" & Above

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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