

Contact Lenses - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Contact Lenses Market is expected to grow at a CAGR of 3.67 % during the forecast period. Growing incidence of ophthalmic disorders and rising geriatric population are the key factors driving the market growth. Furthermore, online retailing and escalating trend of contact lenses being seen as a fashion quotient by the youth is expected to fuel the market. However, increasing acceptance of laser eye surgeries globally may hamper the market during the forecast period.

Accounting for more than 80% of the global demand in 2015, Soft contact lenses commanded the largest market. Demand for daily disposable contact lenses is anticipated to grow strong during the study period, owing to benefits such as high level of cleanliness and reduced risk of infections. With more than 45% of the overall shipments in 2015, spherical lenses are estimated to lead the global market. On the other hand, fueled by demand in treating presbyopia and other age-related ophthalmic ailments multifocal contact lenses are projected to grow rapidly than the worldwide average. North America accounted for more than 30% of the global demand in 2015, and is estimated to remain the largest market during the forecast period. However, Asia Pacific is anticipated to grow at the highest CAGR during the study period.

Some of the key players in global Contact Lenses market are Alcon Laboratories, Inc., Johnson & Johnson, Medennium Inc., Essilor International, Hoya Corporation, Abbott Medical Optics, Inc., STAAR Surgical Company, CooperVision, Bausch & Lomb Incorporated, SynergEyes, Inc., Carl Zeiss AG, Contamac U.S., CIBA Vision, Eagle Optics Pvt. Limited and Hydrogel Vision Corp.

Contact lenses by Design Covered:

Toric Contact Lens

Spherical Contact Lens

Multifocal Contact Lens

Orthokeratology Contact Lens

Others

Contact lenses by Usage Covered:

Therapeutic Contact Lens

Sports Lens

Prosthetic Contact Lens

Post-Operative Therapeutic Contact Lens

Opaque Contact Lens

Lifestyle-oriented Lenses

Enhancement Tints

D-Segment Contact Lens

Custom-made Contact Lens

Cosmetic Lens

Corrective Lens

Computer Lens

Others

Products Covered:

Soft Contact Lenses

Annual Replacement Contact Lens

Daily Disposable Contact Lens

Extended Wear Contact Lens

Monthly Replacement Contact Lens

Unplanned Replacement Schedule Contact Lens

Weekly Replacement Contact Lens

Rigid Gas Permeable (RGP) Contact Lenses

Hybrid Contact Lenses

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Emerging markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL CONTACT LENSES MARKET, BY DESIGN

- 5.1 Introduction
- 5.2 Toric Contact Lens
- 5.3 Spherical Contact Lens
- 5.4 Multifocal Contact Lens
- 5.5 Orthokeratology Contact Lens
- 5.6 Others

6 GLOBAL CONTACT LENSES MARKET, BY USAGE

- 6.1 Introduction
- 6.2 Therapeutic Contact Lens
- 6.3 Sports Lens
- 6.4 Prosthetic Contact Lens
- 6.5 Post-Operative Therapeutic Contact Lens
- 6.6 Opaque Contact Lens
- 6.7 Lifestyle-oriented Lenses
- 6.8 Enhancement Tints
- 6.9 D-Segment Contact Lens
- 6.10 Custom-made Contact Lens
- 6.11 Cosmetic Lens
- 6.12 Corrective Lens
- 6.13 Computer Lens
- 6.14 Others

7 GLOBAL CONTACT LENSES MARKET, BY PRODUCT

- 7.1 Introduction
- 7.2 Soft Contact Lenses
 - 7.2.1 Annual Replacement Contact Lens
 - 7.2.2 Daily Disposable Contact Lens
 - 7.2.3 Extended Wear Contact Lens
 - 7.2.4 Monthly Replacement Contact Lens
 - 7.2.5 Unplanned Replacement Schedule Contact Lens
 - 7.2.6 Weekly Replacement Contact Lens
- 7.3 Rigid Gas Permeable (RGP) Contact Lenses
- 7.4 Hybrid Contact Lenses

8 GLOBAL CONTACT LENSES MARKET, BY GEOGRAPHY

8.1 North America

8.1.1 US

8.1.2 Canada

8.1.3 Mexico

8.2 Europe

8.2.1 Germany

8.2.2 France

8.2.3 Italy

8.2.4 UK

8.2.5 Spain

8.2.6 Rest of Europe

8.3 Asia Pacific

8.3.1 Japan

8.3.2 China

8.3.3 India

8.3.4 Australia

8.3.5 New Zealand

8.3.6 Rest of Asia Pacific

8.4 Rest of the World

8.4.1 Middle East

8.4.2 Brazil

8.4.3 Argentina

8.4.4 South Africa

8.4.5 Egypt

9 KEY DEVELOPMENTS

9.1 Agreements, Partnerships, Collaborations and Joint Ventures

9.2 Acquisitions & Mergers

9.3 New Product Launch

9.4 Expansions

9.5 Other Key Strategies

10 COMPANY PROFILING

10.1 Alcon Laboratories, Inc.

10.2 Johnson & Johnson

10.3 Medennium Inc.

10.4 Essilor International

- 10.5 Hoya Corporation
- 10.6 Abbott Medical Optics, Inc.
- 10.7 STAAR Surgical Company
- 10.8 CooperVision
- 10.9 Bausch & Lomb Incorporated
- 10.10 SynergEyes, Inc.
- 10.11 Carl Zeiss AG
- 10.12 Contamac U.S.
- 10.13 CIBA Vision
- 10.14 Eagle Optics Pvt. Limited
- 10.15 Hydrogel Vision Corp

List Of Tables

LIST OF TABLES

- 1 Global Contact Lenses Market Outlook, By Region (2014-2022) (\$MN)
- 2 Global Contact Lenses Market Outlook, By Design (2014-2022) (\$MN)
- 3 Global Contact Lenses Market Outlook, By Toric Contact Lens (2014-2022) (\$MN)
- 4 Global Contact Lenses Market Outlook, By Spherical Contact Lens (2014-2022) (\$MN)
- 5 Global Contact Lenses Market Outlook, By Multifocal Contact Lens (2014-2022) (\$MN)
- 6 Global Contact Lenses Market Outlook, By Orthokeratology Contact Lens (2014-2022) (\$MN)
- 7 Global Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 8 Global Contact Lenses Market Outlook, By Usage (2014-2022) (\$MN)
- 9 Global Contact Lenses Market Outlook, By Therapeutic Contact Lens (2014-2022) (\$MN)
- 10 Global Contact Lenses Market Outlook, By Sports Lens (2014-2022) (\$MN)
- 11 Global Contact Lenses Market Outlook, By Prosthetic Contact Lens (2014-2022) (\$MN)
- 12 Global Contact Lenses Market Outlook, By Post-Operative Therapeutic Contact Lens (2014-2022) (\$MN)
- 13 Global Contact Lenses Market Outlook, By Opaque Contact Lens (2014-2022) (\$MN)
- 14 Global Contact Lenses Market Outlook, By Lifestyle-oriented Lenses (2014-2022) (\$MN)
- 15 Global Contact Lenses Market Outlook, By Enhancement Tints (2014-2022) (\$MN)
- 16 Global Contact Lenses Market Outlook, By D-Segment Contact Lens (2014-2022) (\$MN)
- 17 Global Contact Lenses Market Outlook, By Custom-made Contact Lens (2014-2022) (\$MN)
- 18 Global Contact Lenses Market Outlook, By Cosmetic Lens (2014-2022) (\$MN)
- 19 Global Contact Lenses Market Outlook, By Corrective Lens (2014-2022) (\$MN)
- 20 Global Contact Lenses Market Outlook, By Computer Lens (2014-2022) (\$MN)
- 21 Global Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 22 Global Contact Lenses Market Outlook, By Product (2014-2022) (\$MN)
- 23 Global Contact Lenses Market Outlook, By Soft Contact Lenses (2014-2022) (\$MN)
- 24 Global Contact Lenses Market Outlook, By Annual Replacement Contact Lens (2014-2022) (\$MN)

- 25 Global Contact Lenses Market Outlook, By Daily Disposable Contact Lens (2014-2022) (\$MN)
- 26 Global Contact Lenses Market Outlook, By Extended Wear Contact Lens (2014-2022) (\$MN)
- 27 Global Contact Lenses Market Outlook, By Monthly Replacement Contact Lens (2014-2022) (\$MN)
- 28 Global Contact Lenses Market Outlook, By Unplanned Replacement Schedule Contact Lens (2014-2022) (\$MN)
- 29 Global Contact Lenses Market Outlook, By Weekly Replacement Contact Lens (2014-2022) (\$MN)
- 30 Global Contact Lenses Market Outlook, By Rigid Gas Permeable (RGP) Contact Lenses (2014-2022) (\$MN)
- 31 Global Contact Lenses Market Outlook, By Hybrid Contact Lenses (2014-2022) (\$MN)
- 32 North America Contact Lenses Market Outlook, By Design (2014-2022) (\$MN)
- 33 North America Contact Lenses Market Outlook, By Toric Contact Lens (2014-2022) (\$MN)
- 34 North America Contact Lenses Market Outlook, By Spherical Contact Lens (2014-2022) (\$MN)
- 35 North America Contact Lenses Market Outlook, By Multifocal Contact Lens (2014-2022) (\$MN)
- 36 North America Contact Lenses Market Outlook, By Orthokeratology Contact Lens (2014-2022) (\$MN)
- 37 North America Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 38 North America Contact Lenses Market Outlook, By Usage (2014-2022) (\$MN)
- 39 North America Contact Lenses Market Outlook, By Therapeutic Contact Lens (2014-2022) (\$MN)
- 40 North America Contact Lenses Market Outlook, By Sports Lens (2014-2022) (\$MN)
- 41 North America Contact Lenses Market Outlook, By Prosthetic Contact Lens (2014-2022) (\$MN)
- 42 North America Contact Lenses Market Outlook, By Post-Operative Therapeutic Contact Lens (2014-2022) (\$MN)
- 43 North America Contact Lenses Market Outlook, By Opaque Contact Lens (2014-2022) (\$MN)
- 44 North America Contact Lenses Market Outlook, By Lifestyle-oriented Lenses (2014-2022) (\$MN)
- 45 North America Contact Lenses Market Outlook, By Enhancement Tints (2014-2022) (\$MN)
- 46 North America Contact Lenses Market Outlook, By D-Segment Contact Lens

(2014-2022) (\$MN)

47 North America Contact Lenses Market Outlook, By Custom-made Contact Lens (2014-2022) (\$MN)

48 North America Contact Lenses Market Outlook, By Cosmetic Lens (2014-2022) (\$MN)

49 North America Contact Lenses Market Outlook, By Corrective Lens (2014-2022) (\$MN)

50 North America Contact Lenses Market Outlook, By Computer Lens (2014-2022) (\$MN)

51 North America Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)

52 North America Contact Lenses Market Outlook, By Product (2014-2022) (\$MN)

53 North America Contact Lenses Market Outlook, By Soft Contact Lenses (2014-2022) (\$MN)

54 North America Contact Lenses Market Outlook, By Annual Replacement Contact Lens (2014-2022) (\$MN)

55 North America Contact Lenses Market Outlook, By Daily Disposable Contact Lens (2014-2022) (\$MN)

56 North America Contact Lenses Market Outlook, By Extended Wear Contact Lens (2014-2022) (\$MN)

57 North America Contact Lenses Market Outlook, By Monthly Replacement Contact Lens (2014-2022) (\$MN)

58 North America Contact Lenses Market Outlook, By Unplanned Replacement Schedule Contact Lens (2014-2022) (\$MN)

59 North America Contact Lenses Market Outlook, By Weekly Replacement Contact Lens (2014-2022) (\$MN)

60 North America Contact Lenses Market Outlook, By Rigid Gas Permeable (RGP) Contact Lenses (2014-2022) (\$MN)

61 North America Contact Lenses Market Outlook, By Hybrid Contact Lenses (2014-2022) (\$MN)

62 Europe Contact Lenses Market Outlook, By Design (2014-2022) (\$MN)

63 Europe Contact Lenses Market Outlook, By Toric Contact Lens (2014-2022) (\$MN)

64 Europe Contact Lenses Market Outlook, By Spherical Contact Lens (2014-2022) (\$MN)

65 Europe Contact Lenses Market Outlook, By Multifocal Contact Lens (2014-2022) (\$MN)

66 Europe Contact Lenses Market Outlook, By Orthokeratology Contact Lens (2014-2022) (\$MN)

67 Europe Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)

68 Europe Contact Lenses Market Outlook, By Usage (2014-2022) (\$MN)

- 69 Europe Contact Lenses Market Outlook, By Therapeutic Contact Lens (2014-2022) (\$MN)
- 70 Europe Contact Lenses Market Outlook, By Sports Lens (2014-2022) (\$MN)
- 71 Europe Contact Lenses Market Outlook, By Prosthetic Contact Lens (2014-2022) (\$MN)
- 72 Europe Contact Lenses Market Outlook, By Post-Operative Therapeutic Contact Lens (2014-2022) (\$MN)
- 73 Europe Contact Lenses Market Outlook, By Opaque Contact Lens (2014-2022) (\$MN)
- 74 Europe Contact Lenses Market Outlook, By Lifestyle-oriented Lenses (2014-2022) (\$MN)
- 75 Europe Contact Lenses Market Outlook, By Enhancement Tints (2014-2022) (\$MN)
- 76 Europe Contact Lenses Market Outlook, By D-Segment Contact Lens (2014-2022) (\$MN)
- 77 Europe Contact Lenses Market Outlook, By Custom-made Contact Lens (2014-2022) (\$MN)
- 78 Europe Contact Lenses Market Outlook, By Cosmetic Lens (2014-2022) (\$MN)
- 79 Europe Contact Lenses Market Outlook, By Corrective Lens (2014-2022) (\$MN)
- 80 Europe Contact Lenses Market Outlook, By Computer Lens (2014-2022) (\$MN)
- 81 Europe Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 82 Europe Contact Lenses Market Outlook, By Product (2014-2022) (\$MN)
- 83 Europe Contact Lenses Market Outlook, By Soft Contact Lenses (2014-2022) (\$MN)
- 84 Europe Contact Lenses Market Outlook, By Annual Replacement Contact Lens (2014-2022) (\$MN)
- 85 Europe Contact Lenses Market Outlook, By Daily Disposable Contact Lens (2014-2022) (\$MN)
- 86 Europe Contact Lenses Market Outlook, By Extended Wear Contact Lens (2014-2022) (\$MN)
- 87 Europe Contact Lenses Market Outlook, By Monthly Replacement Contact Lens (2014-2022) (\$MN)
- 88 Europe Contact Lenses Market Outlook, By Unplanned Replacement Schedule Contact Lens (2014-2022) (\$MN)
- 89 Europe Contact Lenses Market Outlook, By Weekly Replacement Contact Lens (2014-2022) (\$MN)
- 90 Europe Contact Lenses Market Outlook, By Rigid Gas Permeable (RGP) Contact Lenses (2014-2022) (\$MN)
- 91 Europe Contact Lenses Market Outlook, By Hybrid Contact Lenses (2014-2022) (\$MN)
- 92 Asia Pacific Contact Lenses Market Outlook, By Design (2014-2022) (\$MN)

- 93 Asia Pacific Contact Lenses Market Outlook, By Toric Contact Lens (2014-2022) (\$MN)
- 94 Asia Pacific Contact Lenses Market Outlook, By Spherical Contact Lens (2014-2022) (\$MN)
- 95 Asia Pacific Contact Lenses Market Outlook, By Multifocal Contact Lens (2014-2022) (\$MN)
- 96 Asia Pacific Contact Lenses Market Outlook, By Orthokeratology Contact Lens (2014-2022) (\$MN)
- 97 Asia Pacific Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 98 Asia Pacific Contact Lenses Market Outlook, By Usage (2014-2022) (\$MN)
- 99 Asia Pacific Contact Lenses Market Outlook, By Therapeutic Contact Lens (2014-2022) (\$MN)
- 100 Asia Pacific Contact Lenses Market Outlook, By Sports Lens (2014-2022) (\$MN)
- 101 Asia Pacific Contact Lenses Market Outlook, By Prosthetic Contact Lens (2014-2022) (\$MN)
- 102 Asia Pacific Contact Lenses Market Outlook, By Post-Operative Therapeutic Contact Lens (2014-2022) (\$MN)
- 103 Asia Pacific Contact Lenses Market Outlook, By Opaque Contact Lens (2014-2022) (\$MN)
- 104 Asia Pacific Contact Lenses Market Outlook, By Lifestyle-oriented Lenses (2014-2022) (\$MN)
- 105 Asia Pacific Contact Lenses Market Outlook, By Enhancement Tints (2014-2022) (\$MN)
- 106 Asia Pacific Contact Lenses Market Outlook, By D-Segment Contact Lens (2014-2022) (\$MN)
- 107 Asia Pacific Contact Lenses Market Outlook, By Custom-made Contact Lens (2014-2022) (\$MN)
- 108 Asia Pacific Contact Lenses Market Outlook, By Cosmetic Lens (2014-2022) (\$MN)
- 109 Asia Pacific Contact Lenses Market Outlook, By Corrective Lens (2014-2022) (\$MN)
- 110 Asia Pacific Contact Lenses Market Outlook, By Computer Lens (2014-2022) (\$MN)
- 111 Asia Pacific Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)
- 112 Asia Pacific Contact Lenses Market Outlook, By Product (2014-2022) (\$MN)
- 113 Asia Pacific Contact Lenses Market Outlook, By Soft Contact Lenses (2014-2022) (\$MN)
- 114 Asia Pacific Contact Lenses Market Outlook, By Annual Replacement Contact Lens (2014-2022) (\$MN)
- 115 Asia Pacific Contact Lenses Market Outlook, By Daily Disposable Contact Lens

(2014-2022) (\$MN)

116 Asia Pacific Contact Lenses Market Outlook, By Extended Wear Contact Lens (2014-2022) (\$MN)

117 Asia Pacific Contact Lenses Market Outlook, By Monthly Replacement Contact Lens (2014-2022) (\$MN)

118 Asia Pacific Contact Lenses Market Outlook, By Unplanned Replacement Schedule Contact Lens (2014-2022) (\$MN)

119 Asia Pacific Contact Lenses Market Outlook, By Weekly Replacement Contact Lens (2014-2022) (\$MN)

120 Asia Pacific Contact Lenses Market Outlook, By Rigid Gas Permeable (RGP) Contact Lenses (2014-2022) (\$MN)

121 Asia Pacific Contact Lenses Market Outlook, By Hybrid Contact Lenses (2014-2022) (\$MN)

122 RoW Contact Lenses Market Outlook, By Design (2014-2022) (\$MN)

123 RoW Contact Lenses Market Outlook, By Toric Contact Lens (2014-2022) (\$MN)

124 RoW Contact Lenses Market Outlook, By Spherical Contact Lens (2014-2022) (\$MN)

125 RoW Contact Lenses Market Outlook, By Multifocal Contact Lens (2014-2022) (\$MN)

126 RoW Contact Lenses Market Outlook, By Orthokeratology Contact Lens (2014-2022) (\$MN)

127 RoW Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)

128 RoW Contact Lenses Market Outlook, By Usage (2014-2022) (\$MN)

129 RoW Contact Lenses Market Outlook, By Therapeutic Contact Lens (2014-2022) (\$MN)

130 RoW Contact Lenses Market Outlook, By Sports Lens (2014-2022) (\$MN)

131 RoW Contact Lenses Market Outlook, By Prosthetic Contact Lens (2014-2022) (\$MN)

132 RoW Contact Lenses Market Outlook, By Post-Operative Therapeutic Contact Lens (2014-2022) (\$MN)

133 RoW Contact Lenses Market Outlook, By Opaque Contact Lens (2014-2022) (\$MN)

134 RoW Contact Lenses Market Outlook, By Lifestyle-oriented Lenses (2014-2022) (\$MN)

135 RoW Contact Lenses Market Outlook, By Enhancement Tints (2014-2022) (\$MN)

136 RoW Contact Lenses Market Outlook, By D-Segment Contact Lens (2014-2022) (\$MN)

137 RoW Contact Lenses Market Outlook, By Custom-made Contact Lens (2014-2022) (\$MN)

138 RoW Contact Lenses Market Outlook, By Cosmetic Lens (2014-2022) (\$MN)

139 RoW Contact Lenses Market Outlook, By Corrective Lens (2014-2022) (\$MN)

140 RoW Contact Lenses Market Outlook, By Computer Lens (2014-2022) (\$MN)

141 RoW Contact Lenses Market Outlook, By Others (2014-2022) (\$MN)

142 RoW Contact Lenses Market Outlook, By Product (2014-2022) (\$MN)

143 RoW Contact Lenses Market Outlook, By Soft Contact Lenses (2014-2022) (\$MN)

144 RoW Contact Lenses Market Outlook, By Annual Replacement Contact Lens (2014-2022) (\$MN)

145 RoW Contact Lenses Market Outlook, By Daily Disposable Contact Lens (2014-2022) (\$MN)

146 RoW Contact Lenses Market Outlook, By Extended Wear Contact Lens (2014-2022) (\$MN)

147 RoW Contact Lenses Market Outlook, By Monthly Replacement Contact Lens (2014-2022) (\$MN)

148 RoW Contact Lenses Market Outlook, By Unplanned Replacement Schedule Contact Lens (2014-2022) (\$MN)

149 RoW Contact Lenses Market Outlook, By Weekly Replacement Contact Lens (2014-2022) (\$MN)

150 RoW Contact Lenses Market Outlook, By Rigid Gas Permeable (RGP) Contact Lenses (2014-2022) (\$MN)

151 RoW Contact Lenses Market Outlook, By Hybrid Contact Lenses (2014-2022) (\$MN)

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