

Complex Fertilizers - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Complex Fertilizers market is expected to grow from \$36.59 billion in 2017 to reach \$72.58 billion by 2026 with a CAGR of 7.9%. Increasing demand for greenhouse production, rising crop demand for animal feed and rising awareness about soil profile & nutritional balance and increasing markets for fruits & vegetables are some of the key factors propelling the market growth. However, factors such as fluctuations in raw material prices, unfavorable regulatory stance and depressed commodity prices & lower farm incomes are hindering the growth of the market.

Complex fertilizers include unstable ratios of two or three macronutrients required by plants. Their function simplifies the mission of balancing soil nutrients and boosts yields. Complex fertilizers provide crops through essential nutrients in a form favorable for plant nutrition, assuring peak efficiency in a variety of climatic conditions. They offer a wider variety of options and can be customized to satisfy demand in accordance with specific soil compositions. Most important complex fertilizers are Nitro phosphates & polyphosphate based fertilizers.

Based on Type, an incomplete complex fertilizer has a considerable growth in the market due to increasing awareness on multi nutrient complex fertilizers in the soil. Incomplete fertilizers are usually used to overcome specific nutrient deficiencies in the soil. Incomplete complex fertilizer such as diammonium phosphate and monoammonium phosphate are the most commonly used around the globe. They are less expensive than complete fertilizers and require more skill to use properly.

Asia Pacific region is the largest consumer of complex fertilizers. The region is mainly dominated by significant operations, through a planned distribution chain. Asia Pacific

largely consists of marginal farmers practicing conventional farming methods. Moreover, South America is expected to grow at the highest CAGR during the forecast period, the growth is due to rising awareness about the modern agricultural practices in this region.

Some of the key players in the Complex fertilizers Market are Yara International ASA, Ocp S.A, Eurochem Group AG, Helena Chemical Company, CF Industries Holdings, Inc, Sociedad Química Y Minera De Chile SA, Haifa Chemicals Ltd., Coromandel International Ltd., J.R. Simplot Company, Gujarat State Fertilizers & Chemicals, Potash Corporation of Saskatchewan Inc., Hebei Monband Water Soluble Fertilizer Co., Ltd., Azomures, The Mosaic Company, Agrium Inc., Kugler Company, Israel Chemicals Limited and Phosagro.

Crop Types Covered:

Oilseeds

Fruits & vegetables

Cereals

Other Crop Types

Complex Fertilizers Types Covered:

Complete Complex Fertilizers

Incomplete Complex Fertilizers

Form Covered:

Liquid

Solid

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Tables for North America, Europe, APAC, South America and Middle East & Africa Regions are also represented in the same manner as above

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