

Community Logistics Coordination Market Forecasts to 2034 – Global Analysis By Service Type (Shared Delivery and Distribution, Crowdsourced Logistics, Micro-Fulfillment Networks, Returns and Reverse Logistics, Urban Freight Consolidation, and Last-Mile Pooling), Platform Type, Delivery Model, Vehicle, Technology, End User and By Geography

<https://marketpublishers.com/r/CF7946D0A447EN.html>

Date: July 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: CF7946D0A447EN

Abstracts

According to Statistics MRC, the Global Community Logistics Coordination Market is accounted for \$18.5 billion in 2026 and is expected to reach \$52.8 billion by 2034 growing at a CAGR of 14.0% during the forecast period. Community logistics coordination refers to collaborative systems that optimize the movement, storage, and distribution of goods within localized urban networks through shared infrastructure and coordinated operations. These platforms integrate retailers, carriers, gig workers, and municipal authorities into unified coordination frameworks. The technology encompasses transportation management systems, warehouse platforms, route optimization algorithms, real-time visibility tools, and crowdshipping applications leveraging artificial intelligence and sensor networks. Community logistics coordination serves e-commerce retailers, food delivery services, healthcare distributors, and urban planning authorities seeking to reduce congestion and improve delivery efficiency.

Market Dynamics:

Driver:

E-commerce delivery surge

The explosive growth in online retail and same-day delivery expectations is driving substantial demand for community logistics coordination solutions. Urban last-mile delivery volumes have increased dramatically, straining traditional carrier networks. Consumers expect faster, more flexible delivery windows that require coordinated multi-party logistics. Retailers seek to reduce delivery costs through shared distribution networks and consolidated routes. Municipal governments support collaborative logistics as congestion and emissions reduction strategies.

Restraint:

Stakeholder alignment complexity

Coordinating multiple competing logistics stakeholders within shared community frameworks presents significant operational challenges for platform providers. Retailers, carriers, and gig workers have conflicting priorities regarding delivery speed, cost, and service quality. Data sharing between competitors raises antitrust and confidentiality concerns that limit transparency. Revenue allocation models for shared infrastructure investments remain contentious among participants. The complexity of multi-party contracts and liability frameworks slows platform adoption and network expansion.

Opportunity:

Micro-fulfillment networks

The deployment of community-coordinated micro-fulfillment centers within urban neighborhoods represents a transformative growth opportunity for logistics platforms. Small automated warehouses positioned near residential clusters enable rapid order preparation and handoff. Shared micro-fulfillment infrastructure reduces individual retailer capital requirements while improving delivery speed. Integration with existing retail stores and dark kitchens creates flexible fulfillment networks. Community coordination optimizes inventory placement and replenishment across multiple merchants simultaneously.

Threat:

Carrier consolidation pressure

The ongoing consolidation of global logistics carriers threatens the viability of community coordination models that depend on multi-carrier participation. Large carriers

increasingly build proprietary last-mile networks that bypass shared coordination platforms entirely. Vertical integration by Amazon and major retailers reduces third-party coordination needs significantly. Carrier pricing power increases as market concentration grows. The dominance of established logistics networks constrains the addressable market for community coordination alternatives.

Covid-19 Impact:

The COVID-19 pandemic dramatically accelerated community logistics coordination as delivery volumes surged beyond traditional carrier capacity. Lockdowns necessitated the rapid deployment of crowdsourced delivery networks and shared distribution infrastructure. Contactless delivery protocols required coordination between retailers, carriers, and consumers. Post-pandemic, elevated e-commerce volumes sustained demand for collaborative logistics. The crisis demonstrated the value of flexible, multi-party coordination during supply chain disruptions.

The Shared Delivery and Distribution segment is expected to be the largest during the forecast period

The Shared Delivery and Distribution segment is expected to account for the largest market share during the forecast period, due to the fundamental need for consolidated last-mile operations in dense urban environments. Shared models reduce redundant delivery vehicle trips and associated emissions. Retailers achieve cost savings through route consolidation and shared warehouse space. Municipal governments support shared delivery as congestion management initiatives. The segment benefits from established carrier relationships and proven operational models.

The transportation management systems segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the transportation management systems segment is predicted to witness the highest growth rate, driven by the increasing need for efficient coordination of community-based logistics networks and last-mile delivery operations. Rising urbanization, growing demand for real-time shipment visibility, and the expansion of shared transportation resources are accelerating adoption. These systems enable route optimization, fleet tracking, and resource allocation, improving operational efficiency and reducing delivery costs. Additionally, advancements in cloud-based platforms, AI-driven analytics, and digital connectivity are further supporting segment growth across community logistics ecosystems.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, due to mature e-commerce infrastructure, high urban delivery density, and strong technology vendor presence. The United States leads with Amazon, UPS, FedEx, and Instacart operating extensive delivery networks. Venture capital funding supports logistics technology innovation. Municipal smart city initiatives pilot shared delivery infrastructure. Corporate sustainability commitments drive interest in consolidated logistics models across metropolitan areas.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rapid e-commerce growth, urban density, and government logistics modernization programs. China leads with JD Logistics and SF Express deploying advanced coordination platforms. India's expanding digital commerce creates demand for shared last-mile solutions. Southeast Asian markets demonstrate strong adoption of crowdsourced delivery models. Government investments in smart cities support coordinated distribution networks throughout the region.

Key players in the market

Some of the key players in Community Logistics Coordination Market include UPS Inc., FedEx Corporation, DHL Group, XPO Inc., JD Logistics Inc., SF Express Co. Ltd., Amazon Logistics, Instacart Inc., DoorDash Inc., Uber Freight, Project44 Inc., FourKites Inc., Bringg Delivery Technologies Ltd., FarEye Technologies Inc., Onfleet Inc., LogiNext Solutions and Locus.sh.

Key Developments:

In May 2026, Amazon Logistics launched a community logistics coordination hub in major metropolitan areas, enabling third-party sellers to share delivery infrastructure, warehousing, and route optimization with Amazon's proprietary network capabilities.

In April 2026, UPS Inc. introduced a shared urban delivery network allowing competing retailers to consolidate last-mile routes through UPS coordination centers, reducing individual delivery costs by thirty percent across markets.

In March 2026, DoorDash Inc. expanded its community logistics platform to include non-food retail deliveries, leveraging existing driver networks for same-day e-commerce fulfillment across grocery, pharmacy, and general merchandise categories nationwide.

Service Types Covered:

Shared Delivery and Distribution

Crowdsourced Logistics

Micro-Fulfillment Networks

Returns and Reverse Logistics

Urban Freight Consolidation

Last-Mile Pooling

Platform Types Covered:

Transportation Management Systems

Warehouse Management Systems

Route Optimization Platforms

Real-Time Visibility Platforms

Crowdshipping Apps

Delivery Models Covered:

Dedicated Fleet

Crowdsourced or Gig

Hybrid

Vehicles Covered:

Vans and Light Trucks

Two-Wheelers and Three-Wheelers

Cargo Bikes

Autonomous Delivery Bots

Drones

Technologies Covered:

AI-Based Route Optimization

IoT Fleet Telematics

Blockchain for Shipment Integrity

Predictive Analytics

Mobile Identity Verification

End Users Covered:

E-commerce and Retail

Food and Grocery Delivery

Healthcare and Pharma

Third-Party Logistics Providers

Municipalities and Urban Planners

Small and Medium Enterprises

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY SERVICE TYPE

- 5.1 Shared Delivery and Distribution
- 5.2 Crowdsourced Logistics
- 5.3 Micro-Fulfillment Networks
- 5.4 Returns and Reverse Logistics
- 5.5 Urban Freight Consolidation
- 5.6 Last-Mile Pooling

6 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY PLATFORM TYPE

- 6.1 Transportation Management Systems
- 6.2 Warehouse Management Systems
- 6.3 Route Optimization Platforms
- 6.4 Real-Time Visibility Platforms
- 6.5 Crowdshipping Apps

7 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY DELIVERY MODEL

- 7.1 Dedicated Fleet
- 7.2 Crowdsourced or Gig
- 7.3 Hybrid

8 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY VEHICLE

- 8.1 Vans and Light Trucks
- 8.2 Two-Wheelers and Three-Wheelers
- 8.3 Cargo Bikes
- 8.4 Autonomous Delivery Bots
- 8.5 Drones

9 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY

TECHNOLOGY

- 9.1 AI-Based Route Optimization
- 9.2 IoT Fleet Telematics
- 9.3 Blockchain for Shipment Integrity
- 9.4 Predictive Analytics
- 9.5 Mobile Identity Verification

10 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY END USER

- 10.1 E-commerce and Retail
- 10.2 Food and Grocery Delivery
- 10.3 Healthcare and Pharma
- 10.4 Third-Party Logistics Providers
- 10.5 Municipalities and Urban Planners
- 10.6 Small and Medium Enterprises

11 GLOBAL COMMUNITY LOGISTICS COORDINATION MARKET, BY GEOGRAPHY

- 11.1 North America
 - 11.1.1 United States
 - 11.1.2 Canada
 - 11.1.3 Mexico
- 11.2 Europe
 - 11.2.1 United Kingdom
 - 11.2.2 Germany
 - 11.2.3 France
 - 11.2.4 Italy
 - 11.2.5 Spain
 - 11.2.6 Netherlands
 - 11.2.7 Belgium
 - 11.2.8 Sweden
 - 11.2.9 Switzerland
 - 11.2.10 Poland
 - 11.2.11 Rest of Europe
- 11.3 Asia Pacific
 - 11.3.1 China
 - 11.3.2 Japan

- 11.3.3 India
- 11.3.4 South Korea
- 11.3.5 Australia
- 11.3.6 Indonesia
- 11.3.7 Thailand
- 11.3.8 Malaysia
- 11.3.9 Singapore
- 11.3.10 Vietnam
- 11.3.11 Rest of Asia Pacific
- 11.4 South America
 - 11.4.1 Brazil
 - 11.4.2 Argentina
 - 11.4.3 Colombia
 - 11.4.4 Chile
 - 11.4.5 Peru
 - 11.4.6 Rest of South America
- 11.5 Rest of the World (RoW)
 - 11.5.1 Middle East
 - 11.5.1.1 Saudi Arabia
 - 11.5.1.2 United Arab Emirates
 - 11.5.1.3 Qatar
 - 11.5.1.4 Israel
 - 11.5.1.5 Rest of Middle East
 - 11.5.2 Africa
 - 11.5.2.1 South Africa
 - 11.5.2.2 Egypt
 - 11.5.2.3 Morocco
 - 11.5.2.4 Rest of Africa

12 STRATEGIC MARKET INTELLIGENCE

- 12.1 Industry Value Network and Supply Chain Assessment
- 12.2 White-Space and Opportunity Mapping
- 12.3 Product Evolution and Market Life Cycle Analysis
- 12.4 Channel, Distributor, and Go-to-Market Assessment

13 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 13.1 Mergers and Acquisitions

13.2 Partnerships, Alliances, and Joint Ventures

13.3 New Product Launches and Certifications

13.4 Capacity Expansion and Investments

13.5 Other Strategic Initiatives

14 COMPANY PROFILES

14.1 UPS Inc.

14.2 FedEx Corporation

14.3 DHL Group

14.4 XPO Inc.

14.5 JD Logistics Inc.

14.6 SF Express Co. Ltd.

14.7 Amazon Logistics

14.8 Instacart Inc.

14.9 DoorDash Inc.

14.10 Uber Freight

14.11 Project44 Inc.

14.12 FourKites Inc.

14.13 Bringg Delivery Technologies Ltd.

14.14 FarEye Technologies Inc.

14.15 Onfleet Inc.

14.16 LogiNext Solutions

14.17 Locus.sh

List Of Tables

LIST OF TABLES

Table 1 Global Community Logistics Coordination Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Community Logistics Coordination Market Outlook, By Service Type (2023-2034) (\$MN)

Table 3 Global Community Logistics Coordination Market Outlook, By Shared Delivery and Distribution (2023-2034) (\$MN)

Table 4 Global Community Logistics Coordination Market Outlook, By Crowdsourced Logistics (2023-2034) (\$MN)

Table 5 Global Community Logistics Coordination Market Outlook, By Micro-Fulfillment Networks (2023-2034) (\$MN)

Table 6 Global Community Logistics Coordination Market Outlook, By Returns and Reverse Logistics (2023-2034) (\$MN)

Table 7 Global Community Logistics Coordination Market Outlook, By Urban Freight Consolidation (2023-2034) (\$MN)

Table 8 Global Community Logistics Coordination Market Outlook, By Last-Mile Pooling (2023-2034) (\$MN)

Table 9 Global Community Logistics Coordination Market Outlook, By Platform Type (2023-2034) (\$MN)

Table 10 Global Community Logistics Coordination Market Outlook, By Transportation Management Systems (2023-2034) (\$MN)

Table 11 Global Community Logistics Coordination Market Outlook, By Warehouse Management Systems (2023-2034) (\$MN)

Table 12 Global Community Logistics Coordination Market Outlook, By Route Optimization Platforms (2023-2034) (\$MN)

Table 13 Global Community Logistics Coordination Market Outlook, By Real-Time Visibility Platforms (2023-2034) (\$MN)

Table 14 Global Community Logistics Coordination Market Outlook, By Crowdshipping Apps (2023-2034) (\$MN)

Table 15 Global Community Logistics Coordination Market Outlook, By Delivery Model (2023-2034) (\$MN)

Table 16 Global Community Logistics Coordination Market Outlook, By Dedicated Fleet (2023-2034) (\$MN)

Table 17 Global Community Logistics Coordination Market Outlook, By Crowdsourced or Gig (2023-2034) (\$MN)

Table 18 Global Community Logistics Coordination Market Outlook, By Hybrid

(2023-2034) (\$MN)

Table 19 Global Community Logistics Coordination Market Outlook, By Vehicle

(2023-2034) (\$MN)

Table 20 Global Community Logistics Coordination Market Outlook, By Vans and Light Trucks (2023-2034) (\$MN)

Table 21 Global Community Logistics Coordination Market Outlook, By Two-Wheelers and Three-Wheelers (2023-2034) (\$MN)

Table 22 Global Community Logistics Coordination Market Outlook, By Cargo Bikes (2023-2034) (\$MN)

Table 23 Global Community Logistics Coordination Market Outlook, By Autonomous Delivery Bots (2023-2034) (\$MN)

Table 24 Global Community Logistics Coordination Market Outlook, By Drones (2023-2034) (\$MN)

Table 25 Global Community Logistics Coordination Market Outlook, By Technology (2023-2034) (\$MN)

Table 26 Global Community Logistics Coordination Market Outlook, By AI-Based Route Optimization (2023-2034) (\$MN)

Table 27 Global Community Logistics Coordination Market Outlook, By IoT Fleet Telematics (2023-2034) (\$MN)

Table 28 Global Community Logistics Coordination Market Outlook, By Blockchain for Shipment Integrity (2023-2034) (\$MN)

Table 29 Global Community Logistics Coordination Market Outlook, By Predictive Analytics (2023-2034) (\$MN)

Table 30 Global Community Logistics Coordination Market Outlook, By Mobile Identity Verification (2023-2034) (\$MN)

Table 31 Global Community Logistics Coordination Market Outlook, By End User (2023-2034) (\$MN)

Table 32 Global Community Logistics Coordination Market Outlook, By E-commerce and Retail (2023-2034) (\$MN)

Table 33 Global Community Logistics Coordination Market Outlook, By Food and Grocery Delivery (2023-2034) (\$MN)

Table 34 Global Community Logistics Coordination Market Outlook, By Healthcare and Pharma (2023-2034) (\$MN)

Table 35 Global Community Logistics Coordination Market Outlook, By Third-Party Logistics Providers (2023-2034) (\$MN)

Table 36 Global Community Logistics Coordination Market Outlook, By Municipalities and Urban Planners (2023-2034) (\$MN)

Table 37 Global Community Logistics Coordination Market Outlook, By Small and Medium Enterprises (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Community Logistics Coordination Market Forecasts to 2034 – Global Analysis By Service Type (Shared Delivery and Distribution, Crowdsourced Logistics, Micro-Fulfillment Networks, Returns and Reverse Logistics, Urban Freight Consolidation, and Last-Mile Pooling), Platform Type, Delivery Model, Vehicle, Technology, End User and By Geography

Product link: <https://marketpublishers.com/r/CF7946D0A447EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CF7946D0A447EN.html>