

Commercial Aircraft Landing Gear - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Commercial Aircraft landing gear market is estimated at \$9.27 billion in 2016 and is expected to reach \$15.03 billion by 2023 growing at a CAGR of 7.1% from 2016 to 2023. Increase in air traffic in developing nations and growing orders for advanced military aircrafts are the some of the key factors driving the market growth. Lack of safety regulations in aviation industry and long life of the gears is hampering the market growth. However, increasing aircraft manufactures in emerging economies seems to be opportunity factor for the market growth.

Based on platform, rotary wing segment is expected to show lucrative growth rate from 2016 to 2023. Growth is attributed to the growing demand for helicopters from the defence sector for transport, emergency medical services, and special missions. The commercial aviation segment among applications is anticipated to observe the highest growth. The growth is attributed to increase in air traffic and huge demand from regional operators. In 2015, North America accounted for the highest market share as compared to other regions owing to the presence of huge aircraft manufacturing companies. Growing military expenditure and demand for advanced fighter jets from developing nations is one of the drivers for the growth of market in North America region.

Some of the key players in the market include Circor Aerospace, Héroux-Devtek, Liebherr Group, Messier-Bugatti-Dowty, UTC Aerospace Systems, AAR, Honeywell Aerospace, Magellan Aerospace, Merrill Technologies Group, SPP Canada Aircraft, Triumph Group, Whippany Actuation Systems, Safran Systems Ltd. and GKN Aerospace Services Ltd.

Applications Covered:

Business

Commercial

Military

Other Applications

Types Covered:

Nose Landing Gear

Main Landing Gear

Aircraft Types Covered:

Narrow Body Aircraft

Regional Transport Aircraft

Very Large Aircraft

Wide Body Aircraft

Platforms Covered:

Rotary Wing

Fixed Wing

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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