

Command, Control, Communications, Computers Intelligence, Surveillance and Reconnaissance (C4ISR) Market Forecasts to 2028 – Global Analysis By Installation (Upgrade, New Installation), Equipment (Terminals, Radars), and By Geography

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Abstracts

According to Statistics MRC, the Global Command, Control, Communications, Computers Intelligence, Surveillance and Reconnaissance (C4ISR) Market is accounted for \$112.79 billion in 2020 and is expected to reach \$183.89 billion by 2028 growing at a CAGR of 6.3% during the forecast period. Some of the key factors propelling the market growth include rising incidence of asymmetric warfare, growing need for short mission cycle time, increasing sales of unmanned sea vehicles, GPS/navigation, cybersecurity, and missile defense systems, and increasing geospatial intelligence usage. However, high development and maintenance costs of C4 systems may restrict the market.

C4ISR is used by the US Department of Defense, US intelligence agencies, and the defense community. The major purpose of the C4ISR is to provide information to the mission's key decision-makers. The c4isr infrastructure planning system is a critical component of successfully completing this task. It is simple to build a successful mission with the correct tools and merchandise.

By platform, the land-based segment is anticipated to grow at a significant rate during the forecast period, owing to growing need of multi-mission unmanned ground vehicles (UGV's) for reconnaissance and target acquisition, the high allocation of defense budget coupled with a greater demand for the procurement of command & control and communications systems, and rising need of remote surveillance and piloting, global automation and data management.

On the basis of geography, North America region is expected to have considerable market growth during the forecast period, due to the massive influence on the US armed forces sector, technological advancements along with increasing government spending in the U.S, and growth and development of the electronic warfare attack devices as well as the sensor systems.

Some of the key players in Command, Control, Communications, Computers Intelligence, Surveillance and Reconnaissance (C4ISR) Market include Lockheed Martin Corporation, Rockwell Collins, Raytheon Technologies Corp., Elbit Systems Ltd, BAE Systems Plc, Israel Aerospace Industries, General Dynamics Corp., Northrop Grumman Corp., Leonardo S.P.A., L3Harris Technologies Inc, Saab AB, Honeywell International Inc., Cubic Corporation, Microsoft, The Boeing Company, Thales Group, Booz Allen Hamilton Holding Corp., and AirbUS.

Installations Covered:

Upgrade

New Installation

Platforms Covered:

Land-Based

Space-Based

Integrated Systems

Airborne

Naval/Sea-Based

Technologies Covered:

Biometrics

Submarines

Close Supported Aircrafts

Advanced Weapons System

Commercial Off the Shelf based Systems

Destroyers

Stealth Fighter

Big Data Analytics

Radar Ocean Reconnaissance Satellite

Components Covered:

Application Software

Hardware

Services

Solution

Products

Equipments Covered:

Terminals

Computers

Radars

Sales Channels Covered:

Distribution Channel

Direct Channel

Applications Covered:

Fire Support

Battle Management System

Air Defense

Tactical Communication

Fighting

Intelligence, Surveillance, and Reconnaissance (ISR)

Command & Control

End Users Covered:

Homeland Security

Military

Government Agencies

Defense

Commercial (Commercial Space)

Industrial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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