

# Collapsible Metal Tubes - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Collapsible Metal Tubes is accounted for \$1,065.78 million in 2017 and is expected to reach \$1,625.24 million by 2026 growing at a CAGR of 4.8% during the forecast period. Growing demand for the cosmetic and personal care product, the superior barrier traits of collapsible metal tubes, high demand for private label brands and various expansion activities by key players are the key driving factors for the market growth. However, increasing pace of plastic tubes replacing collapsible metal tubes has a large extent restrained the growth of collapsible metal tubes market.

Collapsible tubes are flexible composite containers for the storage and dispensing of product formulations that usually have a pasty consistency. Collapsible tubes made of alloy, tin or aluminium as they are commonly used for inclosing and delivering liquid, viscous or pasty products such as tooth pastes are generally fitted with a cap so as to be perfectly air tight. Collapsible metal tubes prevent permeation of toxic gases, odour, and entry of dust which can change the natural quality of products when it is adequately closed. The aluminium collapsible metal tubes are more popular because aluminium is less expensive for manufacturer rather than alternative metal such as tin. Aluminium tubes have considered as one of the most inventive packaging products offered in the global market for collapsible metal tubes.

By product, the squeeze tube is the leading segment with a market share of over half of the global market. By geography, the APAC region was the undisputed leader in the market in 2017. It is predicted to hold onto its position till the end of the forecast period. This can be credited to economies of India and China which manufacture at cost-effective production rates and export it to other regions for a substantial bottom line margin.

Some of the key players profiled in the Collapsible Metal Tubes include Adelphi Healthcare Packaging, Albéa S.A., ALLTUB Group, Almin Extrusion, Andpak Inc, Antilla Propack, Auber Packaging Co Ltd, CONSTRUCT Packaging, D.N.Industries, Essel Propack Limited, Hubei Xin Ji Pharmaceutical Packaging Co Ltd , IMPACT INTERNATIONAL , Jiujiang Deshun Adhesive Industry Co Ltd, Linhardt GmbH & Co KG, Montebello Packaging , Ontebello Packaging, PAKET CORPORATION, Perfect Containers Pvt Ltd, PIONEER GROUP, SUBNIL Packaging Machineries (P) Ltd. and Universal Metal Products .

#### Closure Types Covered:

Fez cap

Flip top cap

Nozzle cap

Stand up cap

Other Closure Types

#### Capacities Covered:

100 to 200 ml

20 to 50 ml

50 to 100 ml

Less than 20 ml

More than 200 ml

#### Products Covered:

Squeeze Tube

Twist Tube

Other Types

End Users Covered:

Cosmetics

Food

Home care & Personal Care

Industrial

Pharmaceutical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

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Market share assessments for the regional and country level segments

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Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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