

Collapsible Metal Tubes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Collapsible Metal Tubes is accounted for \$1,065.78 million in 2017 and is expected to reach \$1,625.24 million by 2026 growing at a CAGR of 4.8% during the forecast period. Growing demand for the cosmetic and personal care product, the superior barrier traits of collapsible metal tubes, high demand for private label brands and various expansion activities by key players are the key driving factors for the market growth. However, increasing pace of plastic tubes replacing collapsible metal tubes has a large extent restrained the growth of collapsible metal tubes market.

Collapsible tubes are flexible composite containers for the storage and dispensing of product formulations that usually have a pasty consistency. Collapsible tubes made of alloy, tin or aluminium as they are commonly used for inclosing and delivering liquid, viscous or pasty products such as tooth pastes are generally fitted with a cap so as to be perfectly air tight. Collapsible metal tubes prevent permeation of toxic gases, odour, and entry of dust which can change the natural quality of products when it is adequately closed. The aluminium collapsible metal tubes are more popular because aluminium is less expensive for manufacturer rather than alternative metal such as tin. Aluminium tubes have considered as one of the most inventive packaging products offered in the global market for collapsible metal tubes.

By product, the squeeze tube is the leading segment with a market share of over half of the global market. By geography, the APAC region was the undisputed leader in the market in 2017. It is predicted to hold onto its position till the end of the forecast period. This can be credited to economies of India and China which manufacture at cost-effective production rates and export it to other regions for a substantial bottom line margin.

Some of the key players profiled in the Collapsible Metal Tubes include Adelphi Healthcare Packaging, Albéa S.A., ALLTUB Group, Almin Extrusion, Andpak Inc, Antilla Propack, Auber Packaging Co Ltd, CONSTRUCT Packaging, D.N.Industries, Essel Propack Limited, Hubei Xin Ji Pharmaceutical Packaging Co Ltd , IMPACT INTERNATIONAL , Jiujiang Deshun Adhesive Industry Co Ltd, Linhardt GmbH & Co KG, Montebello Packaging , Ontebello Packaging, PAKET CORPORATION, Perfect Containers Pvt Ltd, PIONEER GROUP, SUBNIL Packaging Machineries (P) Ltd. and Universal Metal Products .

Closure Types Covered:

Fez cap

Flip top cap

Nozzle cap

Stand up cap

Other Closure Types

Capacities Covered:

100 to 200 ml

20 to 50 ml

50 to 100 ml

Less than 20 ml

More than 200 ml

Products Covered:

Squeeze Tube

Twist Tube

Other Types

End Users Covered:

Cosmetics

Food

Home care & Personal Care

Industrial

Pharmaceutical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL COLLAPSIBLE METAL TUBES MARKET, BY CLOSURE TYPE

- 5.1 Introduction
- 5.2 Fez Cap
- 5.3 Flip Top Cap
- 5.4 Nozzle Cap
- 5.5 Stand Up Cap
- 5.6 Other Closure Types

6 GLOBAL COLLAPSIBLE METAL TUBES MARKET, BY CAPACITY

- 6.1 Introduction
- 6.2 100 to 200 ml
- 6.3 20 to 50 ml
- 6.4 50 to 100 ml
- 6.5 Less than 20 ml
- 6.6 More than 200 ml

7 GLOBAL COLLAPSIBLE METAL TUBES MARKET, BY PRODUCT

- 7.1 Introduction
- 7.2 Squeeze Tube
- 7.3 Twist Tube
- 7.4 Other Types

8 GLOBAL COLLAPSIBLE METAL TUBES MARKET, BY END USER

- 8.1 Introduction
- 8.2 Cosmetics
- 8.3 Food
- 8.4 Home Care & Personal Care
- 8.5 Industrial
- 8.6 Pharmaceutical
- 8.7 Other End Users

9 GLOBAL COLLAPSIBLE METAL TUBES MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America

9.2.1 US

9.2.2 Canada

9.2.3 Mexico

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 Italy

9.3.4 France

9.3.5 Spain

9.3.6 Rest of Europe

9.4 Asia Pacific

9.4.1 Japan

9.4.2 China

9.4.3 India

9.4.4 Australia

9.4.5 New Zealand

9.4.6 South Korea

9.4.7 Rest of Asia Pacific

9.5 South America

9.5.1 Argentina

9.5.2 Brazil

9.5.3 Chile

9.5.4 Rest of South America

9.6 Middle East & Africa

9.6.1 Saudi Arabia

9.6.2 UAE

9.6.3 Qatar

9.6.4 South Africa

9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures

10.2 Acquisitions & Mergers

10.3 New Product Launch

10.4 Expansions

10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Adelphi Healthcare Packaging
- 11.2 Albéa S.A.
- 11.3 ALLTUB Group
- 11.4 Almin Extrusion
- 11.5 Andpak Inc
- 11.6 Antilla Propack
- 11.7 Auber Packaging Co Ltd
- 11.8 CONSTRUCT Packaging
- 11.9 D.N.Industries
- 11.10 Essel Propack Limited
- 11.11 Hubei Xin Ji Pharmaceutical Packaging Co Ltd
- 11.12 IMPACT INTERNATIONAL
- 11.13 Jiujiang Deshun Adhesive Industry Co Ltd
- 11.14 Linhardt GmbH & Co KG
- 11.15 Montebello Packaging
- 11.16 Ontebello Packaging
- 11.17 PAKET CORPORATION
- 11.18 Perfect Containers Pvt Ltd
- 11.19 PIONEER GROUP
- 11.20 SUBNIL Packaging Machineries (P) Ltd.
- 11.21 Universal Metal Products

List Of Tables

LIST OF TABLES

Table 1 Global Collapsible Metal Tubes Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Collapsible Metal Tubes Market Outlook, By Closure Type (2016-2026) (US \$MN)

Table 3 Global Collapsible Metal Tubes Market Outlook, By Fez Cap (2016-2026) (US \$MN)

Table 4 Global Collapsible Metal Tubes Market Outlook, By Flip Top Cap (2016-2026) (US \$MN)

Table 5 Global Collapsible Metal Tubes Market Outlook, By Nozzle Cap (2016-2026) (US \$MN)

Table 6 Global Collapsible Metal Tubes Market Outlook, By Stand Up Cap (2016-2026) (US \$MN)

Table 7 Global Collapsible Metal Tubes Market Outlook, By Other Closure Types (2016-2026) (US \$MN)

Table 8 Global Collapsible Metal Tubes Market Outlook, By Capacity (2016-2026) (US \$MN)

Table 9 Global Collapsible Metal Tubes Market Outlook, By 100 to 200 ml (2016-2026) (US \$MN)

Table 10 Global Collapsible Metal Tubes Market Outlook, By 20 to 50 ml (2016-2026) (US \$MN)

Table 11 Global Collapsible Metal Tubes Market Outlook, By 50 to 100 ml (2016-2026) (US \$MN)

Table 12 Global Collapsible Metal Tubes Market Outlook, By Less than 20 ml (2016-2026) (US \$MN)

Table 13 Global Collapsible Metal Tubes Market Outlook, By More than 200 ml (2016-2026) (US \$MN)

Table 14 Global Collapsible Metal Tubes Market Outlook, By Product (2016-2026) (US \$MN)

Table 15 Global Collapsible Metal Tubes Market Outlook, By Squeeze Tube (2016-2026) (US \$MN)

Table 16 Global Collapsible Metal Tubes Market Outlook, By Twist Tube (2016-2026) (US \$MN)

Table 17 Global Collapsible Metal Tubes Market Outlook, By Other Types (2016-2026) (US \$MN)

Table 18 Global Collapsible Metal Tubes Market Outlook, By End User (2016-2026) (US \$MN)

\$MN)

Table 19 Global Collapsible Metal Tubes Market Outlook, By Cosmetics (2016-2026)
(US \$MN)

Table 20 Global Collapsible Metal Tubes Market Outlook, By Food (2016-2026) (US
\$MN)

Table 21 Global Collapsible Metal Tubes Market Outlook, By Home Care & Personal
Care (2016-2026) (US \$MN)

Table 22 Global Collapsible Metal Tubes Market Outlook, By Industrial (2016-2026) (US
\$MN)

Table 23 Global Collapsible Metal Tubes Market Outlook, By Pharmaceutical
(2016-2026) (US \$MN)

Table 24 Global Collapsible Metal Tubes Market Outlook, By Other End Users
(2016-2026) (US \$MN)

Table 25 North America Collapsible Metal Tubes Market Outlook, By Country
(2016-2026) (US \$MN)

Table 26 North America Collapsible Metal Tubes Market Outlook, By Closure Type
(2016-2026) (US \$MN)

Table 27 North America Collapsible Metal Tubes Market Outlook, By Fez Cap
(2016-2026) (US \$MN)

Table 28 North America Collapsible Metal Tubes Market Outlook, By Flip Top Cap
(2016-2026) (US \$MN)

Table 29 North America Collapsible Metal Tubes Market Outlook, By Nozzle Cap
(2016-2026) (US \$MN)

Table 30 North America Collapsible Metal Tubes Market Outlook, By Stand Up Cap
(2016-2026) (US \$MN)

Table 31 North America Collapsible Metal Tubes Market Outlook, By Other Closure
Types (2016-2026) (US \$MN)

Table 32 North America Collapsible Metal Tubes Market Outlook, By Capacity
(2016-2026) (US \$MN)

Table 33 North America Collapsible Metal Tubes Market Outlook, By 100 to 200 ml
(2016-2026) (US \$MN)

Table 34 North America Collapsible Metal Tubes Market Outlook, By 20 to 50 ml
(2016-2026) (US \$MN)

Table 35 North America Collapsible Metal Tubes Market Outlook, By 50 to 100 ml
(2016-2026) (US \$MN)

Table 36 North America Collapsible Metal Tubes Market Outlook, By Less than 20 ml
(2016-2026) (US \$MN)

Table 37 North America Collapsible Metal Tubes Market Outlook, By More than 200 ml
(2016-2026) (US \$MN)

Table 38 North America Collapsible Metal Tubes Market Outlook, By Product
(2016-2026) (US \$MN)

Table 39 North America Collapsible Metal Tubes Market Outlook, By Squeeze Tube
(2016-2026) (US \$MN)

Table 40 North America Collapsible Metal Tubes Market Outlook, By Twist Tube
(2016-2026) (US \$MN)

Table 41 North America Collapsible Metal Tubes Market Outlook, By Other Types
(2016-2026) (US \$MN)

Table 42 North America Collapsible Metal Tubes Market Outlook, By End User
(2016-2026) (US \$MN)

Table 43 North America Collapsible Metal Tubes Market Outlook, By Cosmetics
(2016-2026) (US \$MN)

Table 44 North America Collapsible Metal Tubes Market Outlook, By Food (2016-2026)
(US \$MN)

Table 45 North America Collapsible Metal Tubes Market Outlook, By Home Care &
Personal Care (2016-2026) (US \$MN)

Table 46 North America Collapsible Metal Tubes Market Outlook, By Industrial
(2016-2026) (US \$MN)

Table 47 North America Collapsible Metal Tubes Market Outlook, By Pharmaceutical
(2016-2026) (US \$MN)

Table 48 North America Collapsible Metal Tubes Market Outlook, By Other End Users
(2016-2026) (US \$MN)

Table 49 Europe Collapsible Metal Tubes Market Outlook, By Country (2016-2026) (US
\$MN)

Table 50 Europe Collapsible Metal Tubes Market Outlook, By Closure Type
(2016-2026) (US \$MN)

Table 51 Europe Collapsible Metal Tubes Market Outlook, By Fez Cap (2016-2026) (US
\$MN)

Table 52 Europe Collapsible Metal Tubes Market Outlook, By Flip Top Cap (2016-2026)
(US \$MN)

Table 53 Europe Collapsible Metal Tubes Market Outlook, By Nozzle Cap (2016-2026)
(US \$MN)

Table 54 Europe Collapsible Metal Tubes Market Outlook, By Stand Up Cap
(2016-2026) (US \$MN)

Table 55 Europe Collapsible Metal Tubes Market Outlook, By Other Closure Types
(2016-2026) (US \$MN)

Table 56 Europe Collapsible Metal Tubes Market Outlook, By Capacity (2016-2026)
(US \$MN)

Table 57 Europe Collapsible Metal Tubes Market Outlook, By 100 to 200 ml

(2016-2026) (US \$MN)

Table 58 Europe Collapsible Metal Tubes Market Outlook, By 20 to 50 ml (2016-2026) (US \$MN)

Table 59 Europe Collapsible Metal Tubes Market Outlook, By 50 to 100 ml (2016-2026) (US \$MN)

Table 60 Europe Collapsible Metal Tubes Market Outlook, By Less than 20 ml (2016-2026) (US \$MN)

Table 61 Europe Collapsible Metal Tubes Market Outlook, By More than 200 ml (2016-2026) (US \$MN)

Table 62 Europe Collapsible Metal Tubes Market Outlook, By Product (2016-2026) (US \$MN)

Table 63 Europe Collapsible Metal Tubes Market Outlook, By Squeeze Tube (2016-2026) (US \$MN)

Table 64 Europe Collapsible Metal Tubes Market Outlook, By Twist Tube (2016-2026) (US \$MN)

Table 65 Europe Collapsible Metal Tubes Market Outlook, By Other Types (2016-2026) (US \$MN)

Table 66 Europe Collapsible Metal Tubes Market Outlook, By End User (2016-2026) (US \$MN)

Table 67 Europe Collapsible Metal Tubes Market Outlook, By Cosmetics (2016-2026) (US \$MN)

Table 68 Europe Collapsible Metal Tubes Market Outlook, By Food (2016-2026) (US \$MN)

Table 69 Europe Collapsible Metal Tubes Market Outlook, By Home Care & Personal Care (2016-2026) (US \$MN)

Table 70 Europe Collapsible Metal Tubes Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 71 Europe Collapsible Metal Tubes Market Outlook, By Pharmaceutical (2016-2026) (US \$MN)

Table 72 Europe Collapsible Metal Tubes Market Outlook, By Other End Users (2016-2026) (US \$MN)

Table 73 Asia Pacific Collapsible Metal Tubes Market Outlook, By Country (2016-2026) (US \$MN)

Table 74 Asia Pacific Collapsible Metal Tubes Market Outlook, By Closure Type (2016-2026) (US \$MN)

Table 75 Asia Pacific Collapsible Metal Tubes Market Outlook, By Fez Cap (2016-2026) (US \$MN)

Table 76 Asia Pacific Collapsible Metal Tubes Market Outlook, By Flip Top Cap (2016-2026) (US \$MN)

Table 77 Asia Pacific Collapsible Metal Tubes Market Outlook, By Nozzle Cap
(2016-2026) (US \$MN)

Table 78 Asia Pacific Collapsible Metal Tubes Market Outlook, By Stand Up Cap
(2016-2026) (US \$MN)

Table 79 Asia Pacific Collapsible Metal Tubes Market Outlook, By Other Closure Types
(2016-2026) (US \$MN)

Table 80 Asia Pacific Collapsible Metal Tubes Market Outlook, By Capacity (2016-2026)
(US \$MN)

Table 81 Asia Pacific Collapsible Metal Tubes Market Outlook, By 100 to 200 ml
(2016-2026) (US \$MN)

Table 82 Asia Pacific Collapsible Metal Tubes Market Outlook, By 20 to 50 ml
(2016-2026) (US \$MN)

Table 83 Asia Pacific Collapsible Metal Tubes Market Outlook, By 50 to 100 ml
(2016-2026) (US \$MN)

Table 84 Asia Pacific Collapsible Metal Tubes Market Outlook, By Less than 20 ml
(2016-2026) (US \$MN)

Table 85 Asia Pacific Collapsible Metal Tubes Market Outlook, By More than 200 ml
(2016-2026) (US \$MN)

Table 86 Asia Pacific Collapsible Metal Tubes Market Outlook, By Product (2016-2026)
(US \$MN)

Table 87 Asia Pacific Collapsible Metal Tubes Market Outlook, By Squeeze Tube
(2016-2026) (US \$MN)

Table 88 Asia Pacific Collapsible Metal Tubes Market Outlook, By Twist Tube
(2016-2026) (US \$MN)

Table 89 Asia Pacific Collapsible Metal Tubes Market Outlook, By Other Types
(2016-2026) (US \$MN)

Table 90 Asia Pacific Collapsible Metal Tubes Market Outlook, By End User
(2016-2026) (US \$MN)

Table 91 Asia Pacific Collapsible Metal Tubes Market Outlook, By Cosmetics
(2016-2026) (US \$MN)

Table 92 Asia Pacific Collapsible Metal Tubes Market Outlook, By Food (2016-2026)
(US \$MN)

Table 93 Asia Pacific Collapsible Metal Tubes Market Outlook, By Home Care &
Personal Care (2016-2026) (US \$MN)

Table 94 Asia Pacific Collapsible Metal Tubes Market Outlook, By Industrial
(2016-2026) (US \$MN)

Table 95 Asia Pacific Collapsible Metal Tubes Market Outlook, By Pharmaceutical
(2016-2026) (US \$MN)

Table 96 Asia Pacific Collapsible Metal Tubes Market Outlook, By Other End Users

(2016-2026) (US \$MN)

Table 97 South America Collapsible Metal Tubes Market Outlook, By Country

(2016-2026) (US \$MN)

Table 98 South America Collapsible Metal Tubes Market Outlook, By Closure Type

(2016-2026) (US \$MN)

Table 99 South America Collapsible Metal Tubes Market Outlook, By Fez Cap

(2016-2026) (US \$MN)

Table 100 South America Collapsible Metal Tubes Market Outlook, By Flip Top Cap

(2016-2026) (US \$MN)

Table 101 South America Collapsible Metal Tubes Market Outlook, By Nozzle Cap

(2016-2026) (US \$MN)

Table 102 South America Collapsible Metal Tubes Market Outlook, By Stand Up Cap

(2016-2026) (US \$MN)

Table 103 South America Collapsible Metal Tubes Market Outlook, By Other Closure Types (2016-2026) (US \$MN)

Table 104 South America Collapsible Metal Tubes Market Outlook, By Capacity

(2016-2026) (US \$MN)

Table 105 South America Collapsible Metal Tubes Market Outlook, By 100 to 200 ml

(2016-2026) (US \$MN)

Table 106 South America Collapsible Metal Tubes Market Outlook, By 20 to 50 ml

(2016-2026) (US \$MN)

Table 107 South America Collapsible Metal Tubes Market Outlook, By 50 to 100 ml

(2016-2026) (US \$MN)

Table 108 South America Collapsible Metal Tubes Market Outlook, By Less than 20 ml

(2016-2026) (US \$MN)

Table 109 South America Collapsible Metal Tubes Market Outlook, By More than 200 ml (2016-2026) (US \$MN)

Table 110 South America Collapsible Metal Tubes Market Outlook, By Product

(2016-2026) (US \$MN)

Table 111 South America Collapsible Metal Tubes Market Outlook, By Squeeze Tube

(2016-2026) (US \$MN)

Table 112 South America Collapsible Metal Tubes Market Outlook, By Twist Tube

(2016-2026) (US \$MN)

Table 113 South America Collapsible Metal Tubes Market Outlook, By Other Types

(2016-2026) (US \$MN)

Table 114 South America Collapsible Metal Tubes Market Outlook, By End User

(2016-2026) (US \$MN)

Table 115 South America Collapsible Metal Tubes Market Outlook, By Cosmetics

(2016-2026) (US \$MN)

Table 116 South America Collapsible Metal Tubes Market Outlook, By Food
(2016-2026) (US \$MN)

Table 117 South America Collapsible Metal Tubes Market Outlook, By Home Care &
Personal Care (2016-2026) (US \$MN)

Table 118 South America Collapsible Metal Tubes Market Outlook, By Industrial
(2016-2026) (US \$MN)

Table 119 South America Collapsible Metal Tubes Market Outlook, By Pharmaceutical
(2016-2026) (US \$MN)

Table 120 South America Collapsible Metal Tubes Market Outlook, By Other End Users
(2016-2026) (US \$MN)

Table 121 Middle East & Africa Collapsible Metal Tubes Market Outlook, By Country
(2016-2026) (US \$MN)

Table 122 Middle East & Africa Collapsible Metal Tubes Market Outlook, By Closure
Type (2016-2026) (US \$MN)

Table 123 Middle East & Africa Collapsible Metal Tubes Market Outlook, By Fez Cap
(2016-2026) (US \$MN)

Table 124 Middle East & Africa Collapsible Metal Tubes Market Outlook, By Flip Top
Cap (2016-2026) (US \$MN)

Table 125 Middle East & Africa Collapsible Metal Tubes Market Outlook, By Nozzle Cap
(2016-2026) (US \$MN)

126 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY STAND UP CAP (2016-2026) (US \$MN)

127 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY OTHER CLOSURE TYPES (2016-2026) (US \$MN)

128 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY CAPACITY (2016-2026) (US \$MN)

129 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY 100 TO 200 ML (2016-2026) (US \$MN)

130 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY 20 TO 50 ML (2016-2026) (US \$MN)

131 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK, BY 50 TO 100 ML (2016-2026) (US \$MN)

**132 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY LESS THAN 20 ML (2016-2026) (US \$MN)**

**133 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY MORE THAN 200 ML (2016-2026) (US \$MN)**

**134 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY PRODUCT (2016-2026) (US \$MN)**

**135 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY SQUEEZE TUBE (2016-2026) (US \$MN)**

**136 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY TWIST TUBE (2016-2026) (US \$MN)**

**137 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY OTHER TYPES (2016-2026) (US \$MN)**

**138 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY END USER (2016-2026) (US \$MN)**

**139 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY COSMETICS (2016-2026) (US \$MN)**

**140 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY FOOD (2016-2026) (US \$MN)**

**141 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY HOME CARE & PERSONAL CARE (2016-2026) (US \$MN)**

**142 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY INDUSTRIAL (2016-2026) (US \$MN)**

**143 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY PHARMACEUTICAL (2016-2026) (US \$MN)**

**144 MIDDLE EAST & AFRICA COLLAPSIBLE METAL TUBES MARKET OUTLOOK,
BY OTHER END USERS (2016-2026) (US \$MN)**

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