

Collapsible Jerry Can Market Forecasts to 2030 – Global Analysis By Material (Plastic, Fabric, Metal and Other Materials), Capacity, Distribution Channel, Application and By Geography

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Abstracts

According to Statistics MRC, the Global Collapsible Jerry Can Market is accounted for \$466.7 million in 2024 and is expected to reach \$650.8 million by 2030 growing at a CAGR of 5.7% during the forecast period. A collapsible jerry can is a flexible, portable container used for storing and transporting liquids like water or fuel. Unlike rigid cans made of metal or plastic, collapsible versions are made from lightweight materials like PVC, rubber, or reinforced fabric. They can be collapsed or folded when not in use, reducing size and making storage and transport easier. These cans are popular in situations where space and weight are crucial, such as camping, hiking, emergency preparedness, and military operations. Their collapsible nature provides convenience, as they can be flattened and stored in small spaces when empty, making them ideal for scenarios where storage efficiency is a priority.

Market Dynamics:

Driver:

Rising outdoor and adventure activities

Collapsible jerry cans are a popular choice for outdoor enthusiasts, offering a lightweight, portable solution for carrying essential items like water and other liquids. These cans are lightweight and easy to transport, making them ideal for activities where weight and space are crucial. They also provide convenience for long trips and extended outdoor stays, as they provide a convenient way to store large quantities of

water, fuel, or other liquids without taking up too much space when not in use. As outdoor activities like hiking, trekking, and overlanding become more popular, the demand for collapsible jerry cans is expected to grow.

Restraint:

Limited use for large quantities

Collapsible jerry cans, made from materials like PVC, fabric, or rubber, are not suitable for handling large volumes of liquids in industries like construction, agriculture, manufacturing, and mining. They lack capacity, with standard cans ranging from 5 to 30 liters, and are not suitable for bulk storage. Traditional rigid containers, such as metal or hard plastic, are preferred for heavy-duty use, and are perceived as inadequate for these applications. As a result, businesses in these sectors prefer traditional rigid containers, reducing the potential market size for collapsible jerry cans.

Opportunity:

Increasing focus on sustainability and eco-friendly products

As environmental concerns rise, consumers are increasingly choosing eco-friendly alternatives to single-use plastics. Collapsible jerry cans are seen as a reusable, space-efficient alternative to rigid containers, as they can be folded or collapsed for storage or transportation, reducing the carbon footprint associated with traditional rigid containers. This shift towards sustainability is attracting consumers from various sectors, including outdoor enthusiasts and eco-conscious households.

Threat:

Consumer awareness and trust

Consumers often view collapsible jerry cans as inferior or unreliable due to their flexible construction. They may associate the flexible material with a higher risk of leakage or breakage, especially in harsh conditions. The lack of physical rigidity may also cause doubts about the ability to safely hold large amounts of liquid over time. This lack of trust in the product's long-term reliability can discourage potential buyers from choosing collapsible jerry cans, especially when compared to traditional rigid containers, which are generally perceived as more sturdy and dependable.

Covid-19 Impact

The COVID-19 pandemic had a mixed impact on the collapsible jerry can market. On one hand, the increased demand for emergency preparedness and storage solutions during lockdowns boosted sales, especially in outdoor and survival sectors. On the other hand, disruptions in global supply chains, manufacturing delays, and reduced consumer spending in certain regions slowed growth. The pandemic also heightened awareness of hygiene and water storage needs, fostering interest in collapsible jerry cans for personal and household use, especially in remote or off-grid locations.

The plastic segment is expected to be the largest during the forecast period

Over the forecast period, the plastic segment is predicted to witness the largest share because collapsible jerry cans, like PVC, contain toxic chemicals like phthalates and BPA, which can leach into stored liquids, posing health risks. Consumers are becoming more cautious about purchasing low-quality or non-food-grade plastic products. Manufacturers are promoting BPA-free, food-grade, and non-toxic plastics, but there is still ongoing debate about the long-term health impact of some plastic materials, especially in markets where hygiene and safety are paramount.

The fuel storage segment is expected to have the highest CAGR during the forecast period

The fuel storage segment is expected to have the highest CAGR during the forecast period demand for portable, easy-to-store fuel containers like collapsible jerry cans is increasing due to their practicality in emergency preparedness, outdoor activities, construction, and military applications. These containers are ideal for storing fuel in remote locations, during natural disasters, and for outdoor activities like camping and off-roading. Their convenience and versatility have led to their adoption in markets requiring efficient fuel transportation and storage.

Region with largest share:

The North America region is expected to hold the largest share of the market during the forecast period owing to growing demand for portable storage solutions for essential liquids. Collapsible jerry cans, due to their lightweight design, are ideal for outdoor activities like camping, hiking, and fishing. Manufacturers in North America are offering these products, designed for easy carrying, compact storage, and safe liquid transport in rugged environments, capitalizing on the growing demand for portable storage

solutions.

Region with highest CAGR:

During the estimation period, the Asia Pacific region is predicted to record the highest growth rate owing to Asia Pacific region, including China, India, Indonesia, and Vietnam, is experiencing rapid urbanization and industrial growth, leading to a growing demand for portable, flexible storage solutions for water, fuel, and chemicals. Collapsible jerry cans are ideal for these sectors, especially in remote locations or temporary setups. The emerging middle class in these countries, with increasing disposable income, is also boosting demand for consumer products, particularly for outdoor activities like camping, hiking, and road trips.

Key players in the market

Some of the key players in Collapsible Jerry Can market include Avior Industires , Butyl Products Ltd., Changzhou Fengdi Plastic Technology Co. Ltd., Equipments Machines UAE, Fu Deng Plastic Co., Ltd, Fujian Aidi Electric Co., Ltd, Group ILS, Indo Blow Plastic Industries, Mahavir Overseas, Musthane, Narang Medical Limited, Shanxi Shengzeying International Trade Co., Ltd., Suzhou Innovation Packaging Materials Co., Ltd and Venkateshwar Technopack Industries.

Key Developments:

In December 2024, Berry Global Group, Inc. and VOID Technologies announced their successful collaboration to commercialize a new high-performance polyethylene (PE) film designed for pet food packaging. This innovative film delivers superior strength, toughness, and puncture resistance, enabling an all-PE solution suitable for store drop-off recycling.

In December 2024, Suzhou Innovation Packaging Materials Co., Ltd has entered into an agreement with Sonoco Products Company, a global leader in high-value sustainable packaging, to acquire Sonoco's Thermoformed & Flexible Packaging (TFP) business for approximately \$1.8 billion on a cash-free and debt-free basis and subject to customary adjustments.

In July 2024, Avior has completed the acquisition of Brematech Inc. of Pointe-Claire, Quebec. Brematech is engaged in the fabrication of machined components for the Aerospace and Defense industry. The business provides 3 and 5 axis machining

capabilities as well as a specialization in Turning and Lathe components.

Materials Covered:

Plastic

Fabric

Metal

Other Materials

Capacities Covered:

Small (Up to 10 litres)

Medium (10-25 litres)

Large (Above 25 litres)

Distribution Channels Covered:

Online Retail

Offline Retail

Direct Sales

Other Distribution Channels

Applications Covered:

Fuel Storage

Water Storage

Food & Beverage

Chemical Storage

Agriculture

Military & Tactical Use

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030

- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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