

Cogeneration Equipment - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Cogeneration Equipment Market is expected to grow at a CAGR of 5.4% during the forecast period. Some of the key factors influencing the market growth growing demand for energy efficiency in the industries and rising use of natural gas for power generation. However, high installation and maintenance cost is restraining the market growth. Some of the factors such as expansion of distributed power generation in North America and Asia Pacific are creating opportunities for the market growth in the future.

Cogeneration equipment is use to concurrently produce both heat energy and electricity from a single fuel source such as natural gas, biomass, wood, coal, waste heat, or oil. It can operate at levels as high as 77% to 81% as compared to around 46% efficiency of conventional systems and they can decrease carbon emissions by up to 29% as compared to conventional systems.

By technology, the steam turbine segment has witnessed the significant growth during the forecast period due to simple design and cost-effectiveness and mainly preferred technology for industrial purposes particularly among paper and pulp sectors. By Geography, Asia Pacific region holds the largest market share during the forecast period owing to growing CHP systems demand from industrial sector in emerging countries.

Some of the key players in this market include Rolls Royce Plc, Kawasaki Heavy Industries Ltd, Mitsubishi Heavy Industries Ltd., Innovative Steam Technologies, ANDRITZ Energy & Environment GmbH, Bosh Thermotechnology Limited, Foster Wheeler AG, Siemens AG, Clarke Energy, Aegis Energy Services, Inc., 2G Energy Inc., BDR Thermea, Capstone Turbine Corporation, ABB Group and Baxi Group.

Technologies Covered:

Steam Turbine

Gas Turbine

Reciprocating Engine

Combined Cycle Gas Turbine

Electric Generators

Heat Recovery Steam Generators (HRSG)

Boilers and Reciprocating Engines

Other Technologies

Capacity Covered:

Upto 30 MW

31MW -60 MW

61 MW%li%100 MW

Fuels Covered:

Coal

Biomass

Natural Gas

Non-Fossil Fuels

Other Fuels

Applications Covered:

Industrial

Commercial

Residential

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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