

Coal - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Coal Market is valued at \$10.5 billion in 2015 and is expected to grow at a CAGR of 11.2% to reach \$22.0 billion by 2022. Coal is expected to remain as the most affordable source for the generation of power in many countries for decades. The factors such as rising electricity demand from emerging regions and rapid industrialization are propelling the market growth. However, growing concern on environmental issues and huge transportation costs are restraining the coal market. Rapidly increasing population across the globe offers large number of opportunities for coal market.

In 2015, Asia Pacific dominated the coal market and accounted for more than 50% of global share and is also expected to witness high growth rate during the forecast period. China and India are projected to be the fastest growing markets in this region. U.S., China, India, Australia and South Africa are the top five coal producing countries across the globe.

Some of the top players in global coal market include Altona Energy Plc, Anglo Pacific Group plc, Arch Coal, BHP Billiton Ltd., Blackham Resources Limited, China Coal, China Shenhua Energy, Coal India Ltd., Melior Resources Inc., Pacific Coal Resources Ltd., Peabody Energy, Rio Tinto, RWE Power, Shanxi Coal, Shenhua Group and SouthGobi Resources Limited.

End Use Industries Covered:

Power generation

Transportation

Iron and steel production

Cement manufacturing

Other Industries

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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