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# Cloud Computing in Healthcare Market Forecasts to 2034 – Global Analysis By Service Model (Infrastructure as a Service (IaaS), Platform as a Service (PaaS), and Software as a Service (SaaS)), Deployment Model, Component, Application, End User and By Geography

https://marketpublishers.com/r/CD0A3C51EB68EN.html
Date: June 2026
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: CD0A3C51EB68EN

## Abstracts

According to Stratistics MRC, the Global Cloud Computing in Healthcare Market is accounted for $39.6 billion in 2026 and is expected to reach $149.2 billion by 2034, growing at a CAGR of 18.1% during the forecast period. Cloud Computing in Healthcare refers to the deployment of scalable, on-demand computing infrastructure, platforms, and software services for storing, managing, analyzing, and sharing health data across clinical, administrative, and research functions. It enables healthcare organizations to reduce IT capital expenditure, enhance data interoperability, and support advanced analytics through IaaS, PaaS, and SaaS models.

**Market Dynamics:**

Driver:

Accelerating adoption of electronic health records and interoperability mandates

Regulatory requirements mandating electronic health record adoption and health information exchange, such as the 21st Century Cures Act in the United States and the European Health Data Space initiative, are compelling healthcare organizations to migrate data management infrastructure to cloud platforms. Cloud-based EHR and clinical information systems offer scalable storage, seamless multi-site access, and

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reduced maintenance overhead compared to legacy on-premises systems. As interoperability standards like HL7 FHIR become widely adopted, cloud architectures are increasingly positioned as the preferred foundation for building connected healthcare ecosystems across payers, providers, and pharmaceutical stakeholders.

Restraint:

Data security concerns and regulatory compliance complexity across jurisdictions

The healthcare cloud market faces persistent headwinds from concerns around patient data security, breach liability, and multi-jurisdictional regulatory compliance. Healthcare organizations operating across borders must simultaneously comply with HIPAA in the United States, GDPR in Europe, and varying national data sovereignty laws, each imposing distinct requirements on data residency, access controls, and audit trails. High-profile healthcare data breaches have elevated board-level scrutiny of cloud adoption decisions. Many smaller healthcare providers lack the internal expertise to evaluate cloud vendor security architectures adequately, creating adoption hesitancy that slows migration timelines and constrains market penetration among community hospitals and independent practices.

Opportunity:

Growth of AI-driven clinical decision support and healthcare analytics on cloud platforms

The convergence of cloud scalability with artificial intelligence and machine learning capabilities is creating transformative opportunities in healthcare analytics, diagnostics, and personalized medicine. Cloud-hosted AI platforms enable healthcare organizations to train and deploy predictive models for disease risk stratification, readmission prevention, and imaging analysis without substantial on-premises infrastructure investment. Pharmaceutical companies are leveraging cloud-based data lakes for real-world evidence generation and accelerated drug discovery workflows. As AI regulatory frameworks mature, cloud providers offering pre-validated, healthcare-specific AI services are positioned to capture significant value from the growing demand for intelligent clinical decision support solutions.

Threat:

Vendor concentration risk and escalating cloud infrastructure costs

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The healthcare cloud market is dominated by a small number of hyperscale providers, creating significant vendor dependency risks for healthcare organizations that migrate critical workloads. Multi-year contractual lock-in, proprietary data formats, and the complexity of cloud-to-cloud migration make it operationally and financially challenging for healthcare organizations to switch providers. Escalating costs associated with data egress fees, storage scaling, and premium support services are eroding projected cost savings, particularly for data-intensive imaging and genomics workloads. Additionally, service outages at major cloud providers have demonstrated that even brief disruptions can have serious consequences for clinical operations and patient care continuity.

Covid-19 Impact:

The COVID-19 pandemic served as a powerful catalyst for cloud adoption in healthcare, compressing years of planned digital transformation into months. Surging demand for telehealth services, remote patient monitoring, and rapid data sharing between public health agencies necessitated scalable cloud infrastructure that on-premises systems could not accommodate. Cloud platforms enabled swift deployment of pandemic tracking dashboards, vaccine management systems, and clinical trial data repositories. Post-pandemic, healthcare organizations that experienced the agility benefits of cloud infrastructure have maintained elevated investment levels, viewing cloud not merely as an IT cost optimization tool but as a strategic enabler of healthcare resilience and innovation.

The software as a service segment is expected to be the largest during the forecast period

The software as a service segment is expected to account for the largest market share during the forecast period, driven by the widespread adoption of cloud-hosted EHR systems, telehealth platforms, revenue cycle management solutions, and healthcare analytics applications. SaaS offerings eliminate upfront software licensing costs and reduce IT management burdens, making them particularly attractive to hospitals, clinics, and payers seeking to modernize clinical and administrative operations without large capital commitments. Continuous feature updates, vendor-managed compliance support, and subscription-based pricing models further reinforce the dominance of the SaaS delivery model across all healthcare organization sizes and geographies.

The platform as a service segment is expected to have the highest CAGR during the forecast period

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Over the forecast period, the platform as a service segment is predicted to witness the highest growth rate, fueled by escalating demand for cloud-native application development environments tailored to healthcare use cases. PaaS enables healthcare innovators and digital health startups to build, test, and deploy clinical applications and AI models without managing underlying infrastructure. Major cloud providers are expanding their healthcare-specific PaaS offerings with pre-built FHIR APIs, de-identification tools, and compliance-ready development environments. As digital health application development accelerates globally, PaaS adoption is expected to surge among pharmaceutical companies, health systems, and health-tech firms pursuing rapid innovation cycles.

**Region with largest share:**

During the forecast period, the North America region is expected to hold the largest market share, driven by the region's mature health information technology ecosystem and well-established cloud service provider presence. The United States accounts for the majority of regional revenues, driven by large-scale EHR cloud migrations, expanding telehealth adoption, and significant federal investment in health data interoperability. A highly developed payer network with sophisticated data analytics requirements creates consistent demand for enterprise cloud platforms. Canada's growing digital health strategy further contributes to regional market strength, reinforcing North America's leadership across all cloud service model categories.

**Region with highest CAGR:**

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rapid digitization of healthcare systems, growing government investment in national health information networks, and the expanding presence of global cloud hyperscalers in regional data centers. India, China, Japan, and South Korea are at the forefront of healthcare cloud adoption, with national digital health missions promoting interoperable EHR platforms and telemedicine infrastructure. The region's large population base, combined with rising healthcare spending and increasing smartphone penetration, positions Asia Pacific as the most dynamic growth frontier for cloud computing in healthcare.

**Key players in the market**

Some of the key players in Cloud Computing in Healthcare Market include Amazon Web Services Inc., Microsoft Corporation, Google LLC, Oracle Corporation, IBM

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Corporation, Salesforce Inc., Siemens Healthineers AG, Dell Technologies Inc., VMware Inc., athenahealth Inc., Epic Systems Corporation, eClinicalWorks LLC, CareCloud Inc., Koninklijke Philips N.V., and NTT DATA Corporation.

**Key Developments:**

In February 2026, Microsoft Corporation announced a major expansion of its Azure Health Data Services platform, introducing enhanced FHIR R4 capabilities and new AI-powered clinical analytics modules designed for large health systems. The update also includes expanded data sovereignty features to support healthcare customers in Asia Pacific and European markets subject to strict national data residency regulations.

In January 2026, Amazon Web Services Inc. announced the launch of a dedicated healthcare AI accelerator program offering pre-configured cloud environments, de-identified health data sets, and compliance-ready machine learning pipelines to pharmaceutical companies and digital health developers. The program targets accelerating AI model development for clinical decision support and population health management applications on AWS infrastructure.

Service Models Covered:

- Infrastructure as a Service (IaaS)
- Platform as a Service (PaaS)
- Software as a Service (SaaS)

Deployment Models Covered:

- Public Cloud
- Private Cloud
- Hybrid Cloud
- Community Cloud

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Components Covered:

- Hardware
- Software
- Services

Applications Covered:

- Clinical Information Systems
- Non-Clinical Information Systems
- Telemedicine
- Digital Health & Mobile Health
- Medical Imaging & PACS
- Data Storage & Backup
- Healthcare Analytics
- Patient Engagement Solutions
- Population Health Management

End Users Covered:

- Hospitals & Health Systems
- Clinics & Physician Practices
- Healthcare Payers
- Pharmaceutical & Biotechnology Companies

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- Diagnostic & Imaging Centers
- Research & Academic Institutes
- Contract Research Organizations (CROs)

Regions Covered:

- North America
  - United States
  - Canada
  - Mexico
- Europe
  - United Kingdom
  - Germany
  - France
  - Italy
  - Spain
  - Netherlands
  - Belgium
  - Sweden
  - Switzerland
  - Poland

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- Rest of Europe

Asia Pacific

- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Thailand
- Malaysia
- Singapore
- Vietnam
- Rest of Asia Pacific

South America

- Brazil
- Argentina
- Colombia
- Chile
- Peru

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Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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  - SWOT Analysis of key players (up to 3)
- Regional Segmentation
  - Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)
- Competitive Benchmarking
  - Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) are also represented in the same manner as above.

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