

Clinical Workflow Solutions - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Clinical Workflow Solutions market is accounted for \$5.31 billion in 2017 and is expected to reach \$18.09 billion by 2026 growing at a CAGR of 14.6%. Rise in need to curtail healthcare costs, growing patient volume and increases in government initiatives for HCIT adoptions are some of the factors driving the market growth. However, high initial investments in IT infrastructure are hampering the market growth.

Based on the type, data integration solutions segment is expected to grow due to an increasing requirement for proper management and storage solutions. DIS integrates disparate external clinical and administrative data streams with internal clinical intelligence, administrative and financial information. These solutions also provide the foundational capability of aggregating all patients information needed to address requirements in the next generation of the population. By geography, South America is anticipated to dominate the global market. Factors such as rising government initiatives for eHealthcare, increasing medical tourism and growing demand for quality healthcare are favouring the market growth in this region.

Some of the key players in the Clinical Workflow Solutions market include Cerner Corporation, Cisco Systems, Inc., Hill-Rom Holdings, Inc., Ascend Holding AG, Allscripts Healthcare Solutions, Inc., Koninklijke Philips N.V. and Infor, Inc.

Types Covered:

Enterprise Reporting & Analytics Solutions

Data Integration Solutions

Care Collaboration Solutions

Workflow Automation Solutions

Real-Time Communication Solutions

End Users Covered:

Long-Term Care Facilities

Ambulatory Care Centers

Hospitals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL CLINICAL WORKFLOW SOLUTIONS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Enterprise Reporting & Analytics Solutions
- 5.3 Data Integration Solutions
 - 5.3.1 Medical Image Integration Solutions
 - 5.3.2 EMR Integration Solutions
- 5.4 Care Collaboration Solutions
 - 5.4.1 Rounding Solutions
 - 5.4.2 Medication Administration Solutions
 - 5.4.3 Perinatal Care Management Solutions
 - 5.4.4 Other Care Collaboration Solutions
- 5.5 Workflow Automation Solutions
 - 5.5.1 Nursing & Staff Scheduling Solutions
 - 5.5.2 Patient Flow Management Solutions
- 5.6 Real-Time Communication Solutions
 - 5.6.1 Unified Communication Solutions
 - 5.6.2 Nurse Call Alert Systems

6 GLOBAL CLINICAL WORKFLOW SOLUTIONS MARKET, BY END USER

- 6.1 Introduction
- 6.2 Long-Term Care Facilities
- 6.3 Ambulatory Care Centers
- 6.4 Hospitals

7 GLOBAL CLINICAL WORKFLOW SOLUTIONS MARKET, BY GEOGRAPHY

- 7.1 Introduction
- 7.2 North America
 - 7.2.1 US
 - 7.2.2 Canada
 - 7.2.3 Mexico
- 7.3 Europe
 - 7.3.1 Germany
 - 7.3.2 UK
 - 7.3.3 Italy
 - 7.3.4 France
 - 7.3.5 Spain
 - 7.3.6 Rest of Europe

7.4 Asia Pacific

7.4.1 Japan

7.4.2 China

7.4.3 India

7.4.4 Australia

7.4.5 New Zealand

7.4.6 South Korea

7.4.7 Rest of Asia Pacific

7.5 South America

7.5.1 Argentina

7.5.2 Brazil

7.5.3 Chile

7.5.4 Rest of South America

7.6 Middle East & Africa

7.6.1 Saudi Arabia

7.6.2 UAE

7.6.3 Qatar

7.6.4 South Africa

7.6.5 Rest of Middle East & Africa

8 KEY DEVELOPMENTS

8.1 Agreements, Partnerships, Collaborations and Joint Ventures

8.2 Acquisitions & Mergers

8.3 New Product Launch

8.4 Expansions

8.5 Other Key Strategies

9 COMPANY PROFILING

9.1 Cerner Corporation

9.2 Cisco Systems, Inc.

9.3 Hill-Rom Holdings, Inc.

9.4 Ascom Holding AG

9.5 Allscripts Healthcare Solutions, Inc.

9.6 Koninklijke Philips N.V.

9.7 Infor, Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Clinical Workflow Solutions Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 3 Global Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 4 Global Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 5 Global Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 6 Global Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 7 Global Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 8 Global Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 9 Global Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 10 Global Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 11 Global Clinical Workflow Solutions Market Outlook, By Other Care Collaboration Solutions (2016-2026) (\$MN)

Table 12 Global Clinical Workflow Solutions Market Outlook, By Workflow Automation Solutions (2016-2026) (\$MN)

Table 13 Global Clinical Workflow Solutions Market Outlook, By Nursing & Staff Scheduling Solutions (2016-2026) (\$MN)

Table 14 Global Clinical Workflow Solutions Market Outlook, By Patient Flow Management Solutions (2016-2026) (\$MN)

Table 15 Global Clinical Workflow Solutions Market Outlook, By Real-Time Communication Solutions (2016-2026) (\$MN)

Table 16 Global Clinical Workflow Solutions Market Outlook, By Unified Communication Solutions (2016-2026) (\$MN)

Table 17 Global Clinical Workflow Solutions Market Outlook, By Nurse Call Alert Systems (2016-2026) (\$MN)

Table 18 Global Clinical Workflow Solutions Market Outlook, By End User (2016-2026) (\$MN)

Table 19 Global Clinical Workflow Solutions Market Outlook, By Long-Term Care Facilities (2016-2026) (\$MN)

Table 20 Global Clinical Workflow Solutions Market Outlook, By Ambulatory Care Centers (2016-2026) (\$MN)

Table 21 Global Clinical Workflow Solutions Market Outlook, By Hospitals (2016-2026) (\$MN)

Table 22 North America Clinical Workflow Solutions Market Outlook, By Country (2016-2026) (\$MN)

Table 23 North America Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 24 North America Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 25 North America Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 26 North America Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 27 North America Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 28 North America Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 29 North America Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 30 North America Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 31 North America Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 32 North America Clinical Workflow Solutions Market Outlook, By Other Care Collaboration Solutions (2016-2026) (\$MN)

Table 33 North America Clinical Workflow Solutions Market Outlook, By Workflow Automation Solutions (2016-2026) (\$MN)

Table 34 North America Clinical Workflow Solutions Market Outlook, By Nursing & Staff Scheduling Solutions (2016-2026) (\$MN)

Table 35 North America Clinical Workflow Solutions Market Outlook, By Patient Flow Management Solutions (2016-2026) (\$MN)

Table 36 North America Clinical Workflow Solutions Market Outlook, By Real-Time Communication Solutions (2016-2026) (\$MN)

Table 37 North America Clinical Workflow Solutions Market Outlook, By Unified Communication Solutions (2016-2026) (\$MN)

Table 38 North America Clinical Workflow Solutions Market Outlook, By Nurse Call Alert

Systems (2016-2026) (\$MN)

Table 39 North America Clinical Workflow Solutions Market Outlook, By End User (2016-2026) (\$MN)

Table 40 North America Clinical Workflow Solutions Market Outlook, By Long-Term Care Facilities (2016-2026) (\$MN)

Table 41 North America Clinical Workflow Solutions Market Outlook, By Ambulatory Care Centers (2016-2026) (\$MN)

Table 42 North America Clinical Workflow Solutions Market Outlook, By Hospitals (2016-2026) (\$MN)

Table 43 Europe Clinical Workflow Solutions Market Outlook, By Country (2016-2026) (\$MN)

Table 44 Europe Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 45 Europe Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 46 Europe Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 47 Europe Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 48 Europe Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 49 Europe Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 50 Europe Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 51 Europe Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 52 Europe Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 53 Europe Clinical Workflow Solutions Market Outlook, By Other Care Collaboration Solutions (2016-2026) (\$MN)

Table 54 Europe Clinical Workflow Solutions Market Outlook, By Workflow Automation Solutions (2016-2026) (\$MN)

Table 55 Europe Clinical Workflow Solutions Market Outlook, By Nursing & Staff Scheduling Solutions (2016-2026) (\$MN)

Table 56 Europe Clinical Workflow Solutions Market Outlook, By Patient Flow Management Solutions (2016-2026) (\$MN)

Table 57 Europe Clinical Workflow Solutions Market Outlook, By Real-Time Communication Solutions (2016-2026) (\$MN)

Table 58 Europe Clinical Workflow Solutions Market Outlook, By Unified Communication Solutions (2016-2026) (\$MN)

Table 59 Europe Clinical Workflow Solutions Market Outlook, By Nurse Call Alert Systems (2016-2026) (\$MN)

Table 60 Europe Clinical Workflow Solutions Market Outlook, By End User (2016-2026) (\$MN)

Table 61 Europe Clinical Workflow Solutions Market Outlook, By Long-Term Care Facilities (2016-2026) (\$MN)

Table 62 Europe Clinical Workflow Solutions Market Outlook, By Ambulatory Care Centers (2016-2026) (\$MN)

Table 63 Europe Clinical Workflow Solutions Market Outlook, By Hospitals (2016-2026) (\$MN)

Table 64 Asia Pacific Clinical Workflow Solutions Market Outlook, By Country (2016-2026) (\$MN)

Table 65 Asia Pacific Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 66 Asia Pacific Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 67 Asia Pacific Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 68 Asia Pacific Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 69 Asia Pacific Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 70 Asia Pacific Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 71 Asia Pacific Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 72 Asia Pacific Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 73 Asia Pacific Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 74 Asia Pacific Clinical Workflow Solutions Market Outlook, By Other Care Collaboration Solutions (2016-2026) (\$MN)

Table 75 Asia Pacific Clinical Workflow Solutions Market Outlook, By Workflow Automation Solutions (2016-2026) (\$MN)

Table 76 Asia Pacific Clinical Workflow Solutions Market Outlook, By Nursing & Staff Scheduling Solutions (2016-2026) (\$MN)

Table 77 Asia Pacific Clinical Workflow Solutions Market Outlook, By Patient Flow

Management Solutions (2016-2026) (\$MN)

Table 78 Asia Pacific Clinical Workflow Solutions Market Outlook, By Real-Time Communication Solutions (2016-2026) (\$MN)

Table 79 Asia Pacific Clinical Workflow Solutions Market Outlook, By Unified Communication Solutions (2016-2026) (\$MN)

Table 80 Asia Pacific Clinical Workflow Solutions Market Outlook, By Nurse Call Alert Systems (2016-2026) (\$MN)

Table 81 Asia Pacific Clinical Workflow Solutions Market Outlook, By End User (2016-2026) (\$MN)

Table 82 Asia Pacific Clinical Workflow Solutions Market Outlook, By Long-Term Care Facilities (2016-2026) (\$MN)

Table 83 Asia Pacific Clinical Workflow Solutions Market Outlook, By Ambulatory Care Centers (2016-2026) (\$MN)

Table 84 Asia Pacific Clinical Workflow Solutions Market Outlook, By Hospitals (2016-2026) (\$MN)

Table 85 South America Clinical Workflow Solutions Market Outlook, By Country (2016-2026) (\$MN)

Table 86 South America Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 87 South America Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 88 South America Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 89 South America Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 90 South America Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 91 South America Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 92 South America Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 93 South America Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 94 South America Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 95 South America Clinical Workflow Solutions Market Outlook, By Other Care Collaboration Solutions (2016-2026) (\$MN)

Table 96 South America Clinical Workflow Solutions Market Outlook, By Workflow Automation Solutions (2016-2026) (\$MN)

Table 97 South America Clinical Workflow Solutions Market Outlook, By Nursing & Staff Scheduling Solutions (2016-2026) (\$MN)

Table 98 South America Clinical Workflow Solutions Market Outlook, By Patient Flow Management Solutions (2016-2026) (\$MN)

Table 99 South America Clinical Workflow Solutions Market Outlook, By Real-Time Communication Solutions (2016-2026) (\$MN)

Table 100 South America Clinical Workflow Solutions Market Outlook, By Unified Communication Solutions (2016-2026) (\$MN)

Table 101 South America Clinical Workflow Solutions Market Outlook, By Nurse Call Alert Systems (2016-2026) (\$MN)

Table 102 South America Clinical Workflow Solutions Market Outlook, By End User (2016-2026) (\$MN)

Table 103 South America Clinical Workflow Solutions Market Outlook, By Long-Term Care Facilities (2016-2026) (\$MN)

Table 104 South America Clinical Workflow Solutions Market Outlook, By Ambulatory Care Centers (2016-2026) (\$MN)

Table 105 South America Clinical Workflow Solutions Market Outlook, By Hospitals (2016-2026) (\$MN)

Table 106 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Country (2016-2026) (\$MN)

Table 107 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Type (2016-2026) (\$MN)

Table 108 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Enterprise Reporting & Analytics Solutions (2016-2026) (\$MN)

Table 109 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Data Integration Solutions (2016-2026) (\$MN)

Table 110 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Medical Image Integration Solutions (2016-2026) (\$MN)

Table 111 Middle East & Africa Clinical Workflow Solutions Market Outlook, By EMR Integration Solutions (2016-2026) (\$MN)

Table 112 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Care Collaboration Solutions (2016-2026) (\$MN)

Table 113 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Rounding Solutions (2016-2026) (\$MN)

Table 114 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Medication Administration Solutions (2016-2026) (\$MN)

Table 115 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Perinatal Care Management Solutions (2016-2026) (\$MN)

Table 116 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Other

Care Collaboration Solutions (2016-2026) (\$MN)

Table 117 Middle East & Africa Clinical Workflow Solutions Market Outlook, By
Workflow Automation Solutions (2016-2026) (\$MN)

Table 118 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Nursing
& Staff Scheduling Solutions (2016-2026) (\$MN)

Table 119 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Patient
Flow Management Solutions (2016-2026) (\$MN)

Table 120 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Real-
Time Communication Solutions (2016-2026) (\$MN)

Table 121 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Unified
Communication Solutions (2016-2026) (\$MN)

Table 122 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Nurse
Call Alert Systems (2016-2026) (\$MN)

Table 123 Middle East & Africa Clinical Workflow Solutions Market Outlook, By End
User (2016-2026) (\$MN)

Table 124 Middle East & Africa Clinical Workflow Solutions Market Outlook, By Long-
Term Care Facilities (2016-2026) (\$MN)

Table 125 Middle East & Africa Clinical Workflow Solutions Market Outlook, By
Ambulatory Care Centers (2016-2026) (\$MN)

Table 126 Middle East & Africa Clinical Workflow Solutions Market Outlook, By
Hospitals (2016-2026) (\$MN)

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