

Clinical Workflow Solutions - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/C3BFD17CE00EN.html>

Date: December 2018

Pages: 146

Price: US\$ 4,150.00 (Single User License)

ID: C3BFD17CE00EN

Abstracts

According to Statistics MRC, the Global Clinical Workflow Solutions market is accounted for \$5.31 billion in 2017 and is expected to reach \$18.09 billion by 2026 growing at a CAGR of 14.6%. Rise in need to curtail healthcare costs, growing patient volume and increases in government initiatives for HCIT adoptions are some of the factors driving the market growth. However, high initial investments in IT infrastructure are hampering the market growth.

Based on the type, data integration solutions segment is expected to grow due to an increasing requirement for proper management and storage solutions. DIS integrates disparate external clinical and administrative data streams with internal clinical intelligence, administrative and financial information. These solutions also provide the foundational capability of aggregating all patients information needed to address requirements in the next generation of the population. By geography, South America is anticipated to dominate the global market. Factors such as rising government initiatives for eHealthcare, increasing medical tourism and growing demand for quality healthcare are favouring the market growth in this region.

Some of the key players in the Clinical Workflow Solutions market include Cerner Corporation, Cisco Systems, Inc., Hill-Rom Holdings, Inc., Ascom Holding AG, Allscripts Healthcare Solutions, Inc., Koninklijke Philips N.V. and Infor, Inc.

Types Covered:

Enterprise Reporting & Analytics Solutions

Data Integration Solutions

Care Collaboration Solutions

Workflow Automation Solutions

Real-Time Communication Solutions

End Users Covered:

Long-Term Care Facilities

Ambulatory Care Centers

Hospitals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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