

# Cling Films Market Forecasts to 2028 – Global Analysis By Form (Blow Cling Film, Cast Cling Film), Thickness (Up to 8 Microns, 8-14 Microns, Above 14 Microns), Material (PVDC, PMP) and By Geography

https://marketpublishers.com/r/C92C50892636EN.html

Date: September 2021

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: C92C50892636EN

# **Abstracts**

According to Stratistics MRC, the Global Cling Films Market is accounted for \$1,332.03 million in 2020 and is expected to reach \$2,323.12 million by 2028 growing at a CAGR of 5.5% during the forecast period. Increasing need for innovative packaging solutions, eminent properties of cling films and durability and cost effectiveness of cling films are driving the market growth. However, low resistance is hampering the growth of the market.

Cling films are thin and mostly used as a tight cover for containers, in order to protect the product against contamination. They are widely used as an effective material for packaging of ready-to-eat food products due to its contribution in initiating health and hygiene is the major reason for its preference to be used in food packaging.

Based on the material, the polyvinyl chloride (PVC) segment is going to have lucrative growth during the forecast period as these films are thin polyvinyl films used for the packaging of food items to keep them fresh for a longer period of time; they are sold in the form of rolls. PVC cling films are microwave safe and easy to handle. They are environment-friendly and can be reheated.

By geography, North America is going to have high growth during the forecast period owing to the rising consumer demand for cling film for packaging and various other enduse purposes. Moreover, increasing preference of packaged foods in country like US is raising the need for food packaging materials, which in turn is anticipated to contribute to the market growth in the region.



Some of the key players profiled in the Cling Films Market include

3M, AEP Industries Inc, Anchor Packaging, Berry Global Group, Inc., Dow Chemical Company, Fine Vantage Limited, Gruppo Fabbri Vignola S.p.A, Intertape Polymer Group and Pragva Flexifilm Industries.

# Group and Pragya Flexifilm Industries. Forms Covered: Blow Cling Film Cast Cling Film Thicknesses Covered: Up to 8 Microns 8-14 Microns Above 14 Microns Materials Covered: Polyvinylidene Chloride (PVDC) Polyvinyl Chloride (PVC) Polymethylpentene (PMP) Bi-Axially Oriented Polypropylene (BOPP) Polyethylene

#### Applications Covered:

Food & Beverages



# Consumer Goods

End Users Covered:		
Healthcare		
Household		
Industrial		
Restaurants		
Sales Channels Covered:		
Food Enterprises		
Supermarkets and Department Stores		
Foodservice Industry		
Regions Covered:		
North America		
US		
Canada		
Mexico		
Europe		
Germany		

UK



lt	aly
F	rance
S	Spain
R	Rest of Europe
Asia Pa	cific
J	apan
C	China
Ir	ndia
А	ustralia
Ν	lew Zealand
S	South Korea
R	Rest of Asia Pacific
South America	
А	urgentina
В	Brazil
C	Chile
R	Rest of South America
Middle East & Africa	
S	Saudi Arabia



UAI	
Qat	ar
Sou	th Africa
Res	et of Middle East & Africa
What our report off	ers:
Market sha	re assessments for the regional and country-level segments
Strategic re	ecommendations for the new entrants
Covers Ma	rket data for the years 2019, 2020, 2021, 2025 and 2028
	nds (Drivers, Constraints, Opportunities, Threats, Challenges, Opportunities, and recommendations)
Strategic re	ecommendations in key business segments based on the market
Competitive	e landscaping mapping the key common trends
Company p	profiling with detailed strategies, financials, and recent developments
Supply cha	in trends mapping the latest technological advancements
Free Customization	n Offerings:
All the customers of customization option	of this report will be entitled to receive one of the following free
Company	Profiling

to 3)

Comprehensive profiling of additional market players (up



# SWOT Analysis of key players (up to 3)

# Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

# Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



# **Contents**

#### 1 EXECUTIVE SUMMARY

#### 2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

#### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

#### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



#### **5 GLOBAL CLING FILMS MARKET, BY FORM**

- 5.1 Introduction
- 5.2 Blow Cling Film
- 5.3 Cast Cling Film

#### **6 GLOBAL CLING FILMS MARKET, BY THICKNESS**

- 6.1 Introduction
- 6.2 Up to 8 Microns
- 6.3 8-14 Microns
- 6.4 Above 14 Microns

# 7 GLOBAL CLING FILMS MARKET, BY MATERIAL

- 7.1 Introduction
- 7.2 Polyvinylidene Chloride (PVDC)
- 7.3 Polyvinyl Chloride (PVC)
- 7.4 Polymethylpentene (PMP)
- 7.5 Bi-Axially Oriented Polypropylene (BOPP)
- 7.6 Polyethylene
  - 7.6.1 High Density Polyethylene (HDPE)
  - 7.6.2 Linear Low Density Polyethylene (LLDPE)
  - 7.6.3 Low Density Polyethylene (LDPE)

#### **8 GLOBAL CLING FILMS MARKET, BY APPLICATION**

- 8.1 Introduction
- 8.2 Food & Beverages
  - 8.2.1 Dairy Products
  - 8.2.2 Seafood
  - 8.2.3 Baked Foods
  - 8.2.4 Meat
  - 8.2.5 Fruits and Vegetables
  - 8.2.6 Poultry
  - 8.2.7 Ready-to-Eat Foods
- 8.3 Consumer Goods

#### 9 GLOBAL CLING FILMS MARKET, BY END USER



- 9.1 Introduction
- 9.2 Healthcare
- 9.3 Household
- 9.4 Industrial
- 9.5 Restaurants

#### 10 GLOBAL CLING FILMS MARKET, BY SALES CHANNEL

- 10.1 Introduction
- 10.2 Food Enterprises
- 10.3 Supermarkets and Department Stores
- 10.4 Foodservice Industry

# 11 GLOBAL CLING FILMS MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
  - 11.2.1 US
  - 11.2.2 Canada
- 11.2.3 Mexico
- 11.3 Europe
  - 11.3.1 Germany
  - 11.3.2 UK
  - 11.3.3 Italy
  - 11.3.4 France
  - 11.3.5 Spain
  - 11.3.6 Rest of Europe
- 11.4 Asia Pacific
  - 11.4.1 Japan
  - 11.4.2 China
  - 11.4.3 India
  - 11.4.4 Australia
  - 11.4.5 New Zealand
  - 11.4.6 South Korea
  - 11.4.7 Rest of Asia Pacific
- 11.5 South America
  - 11.5.1 Argentina
  - 11.5.2 Brazil



- 11.5.3 Chile
- 11.5.4 Rest of South America
- 11.6 Middle East & Africa
  - 11.6.1 Saudi Arabia
  - 11.6.2 UAE
  - 11.6.3 Qatar
  - 11.6.4 South Africa
  - 11.6.5 Rest of Middle East & Africa

#### **12 KEY DEVELOPMENTS**

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

#### 13 COMPANY PROFILING

- 13.1 3M
- 13.2 AEP Industries Inc
- 13.3 Anchor Packaging
- 13.4 Berry Global Group, Inc.
- 13.5 Dow Chemical Company
- 13.6 Fine Vantage Limited
- 13.7 Gruppo Fabbri Vignola S.p.A
- 13.8 Intertape Polymer Group
- 13.9 Pragya Flexifilm Industries



# **List Of Tables**

#### LIST OF TABLES

Table 1 Global Cling Films Market Outlook, By Region (2019-2028) (\$MN)

Table 2 Global Cling Films Market Outlook, By Form (2019-2028) (\$MN)

Table 3 Global Cling Films Market Outlook, By Blow Cling Film (2019-2028) (\$MN)

Table 4 Global Cling Films Market Outlook, By Cast Cling Film (2019-2028) (\$MN)

Table 5 Global Cling Films Market Outlook, By Thickness (2019-2028) (\$MN)

Table 6 Global Cling Films Market Outlook, By Up to 8 Microns (2019-2028) (\$MN)

Table 7 Global Cling Films Market Outlook, By 8-14 Microns (2019-2028) (\$MN)

Table 8 Global Cling Films Market Outlook, By Above 14 Microns (2019-2028) (\$MN)

Table 9 Global Cling Films Market Outlook, By Material (2019-2028) (\$MN)

Table 10 Global Cling Films Market Outlook, By Polyvinylidene Chloride (PVDC) (2019-2028) (\$MN)

Table 11 Global Cling Films Market Outlook, By Polyvinyl Chloride (PVC) (2019-2028) (\$MN)

Table 12 Global Cling Films Market Outlook, By Polymethylpentene (PMP) (2019-2028) (\$MN)

Table 13 Global Cling Films Market Outlook, By Bi-Axially Oriented Polypropylene (BOPP) (2019-2028) (\$MN)

Table 14 Global Cling Films Market Outlook, By Polyethylene (2019-2028) (\$MN)

Table 15 Global Cling Films Market Outlook, By High Density Polyethylene (HDPE) (2019-2028) (\$MN)

Table 16 Global Cling Films Market Outlook, By Linear Low Density Polyethylene (LLDPE) (2019-2028) (\$MN)

Table 17 Global Cling Films Market Outlook, By Low Density Polyethylene (LDPE) (2019-2028) (\$MN)

Table 18 Global Cling Films Market Outlook, By Application (2019-2028) (\$MN)

Table 19 Global Cling Films Market Outlook, By Food & Beverages (2019-2028) (\$MN)

Table 20 Global Cling Films Market Outlook, By Dairy Products (2019-2028) (\$MN)

Table 21 Global Cling Films Market Outlook, By Seafood (2019-2028) (\$MN)

Table 22 Global Cling Films Market Outlook, By Baked Foods (2019-2028) (\$MN)

Table 23 Global Cling Films Market Outlook, By Meat (2019-2028) (\$MN)

Table 24 Global Cling Films Market Outlook, By Fruits and Vegetables (2019-2028) (\$MN)

Table 25 Global Cling Films Market Outlook, By Poultry (2019-2028) (\$MN)

Table 26 Global Cling Films Market Outlook, By Ready-to-Eat Foods (2019-2028) (\$MN)



Table 27 Global Cling Films Market Outlook, By Consumer Goods (2019-2028) (\$MN)

Table 28 Global Cling Films Market Outlook, By End User (2019-2028) (\$MN)

Table 29 Global Cling Films Market Outlook, By Healthcare (2019-2028) (\$MN)

Table 30 Global Cling Films Market Outlook, By Household (2019-2028) (\$MN)

Table 31 Global Cling Films Market Outlook, By Industrial (2019-2028) (\$MN)

Table 32 Global Cling Films Market Outlook, By Restaurants (2019-2028) (\$MN)

Table 33 Global Cling Films Market Outlook, By Sales Channel (2019-2028) (\$MN)

Table 34 Global Cling Films Market Outlook, By Food Enterprises (2019-2028) (\$MN)

Table 35 Global Cling Films Market Outlook, By Supermarkets and Department Stores (2019-2028) (\$MN)

Table 36 Global Cling Films Market Outlook, By Foodservice Industry (2019-2028) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.



#### I would like to order

Product name: Cling Films Market Forecasts to 2028 - Global Analysis By Form (Blow Cling Film, Cast

Cling Film), Thickness (Up to 8 Microns, 8-14 Microns, Above 14 Microns), Material

(PVDC, PMP) and By Geography

Product link: https://marketpublishers.com/r/C92C50892636EN.html

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C92C50892636EN.html">https://marketpublishers.com/r/C92C50892636EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970