

Clear Aligners Market Forecasts to 2034 – Global Analysis By Product Type (Medium Type, Hard Type, Soft Type and Other Product Types), Material Type (Polyurethane, Plastic Polyethylene Terephthalate Glycol and Other Material Types), Dentist Type, Age, Duration, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Clear Aligners Market is accounted for \$3.6 billion in 2026 and is expected to reach \$10.8 billion by 2034 growing at a CAGR of 14.7% during the forecast period. Clear aligners are transparent, removable orthodontic devices used to straighten teeth and correct bite issues. It is constructed from silky, BPA-free plastic and provides a covert substitute for conventional braces. Clear aligners are made specifically for each patient, and by making small, gradual adjustments, they help move teeth into the right alignment. And, clear aligners are a popular orthodontic solution for people who want a straighter smile without the hassle and visibility of traditional braces because of their unobtrusive appearance and ease of use.

According to an article Published in IJERPH in May 2022, when a systematic literature review was conducted by the scientists, the range of prevalence of angle class I, class II, and class III malocclusion was very large, with a mean prevalence of 51.9%, 23.8%, and 6.5%, respectively.

Market Dynamics:

Driver:

Orthodontic advancements

The new advancements contribute to the development of more sophisticated and customizable aligners, allowing orthodontists to address a broader range of dental misalignments. Technological innovations such as 3D printing and computer-aided design/computer-aided manufacturing (CAD/CAM) have revolutionized the production of clear aligners, enabling precise and patient-specific treatment plans. Orthodontic advancements not only improve the functionality of clear aligners but also enhance patient comfort and treatment efficiency and can offer more tailored solutions, expanding the applicability of clear aligners to a wider demographic, which is driving this market size.

Restraint:

Maintenance challenges

The aligners may develop stains, smells, or even bacterial accumulation if these maintenance procedures are not followed, which could reduce their overall effectiveness and aesthetic appeal. Patients must also be cautious about misplacing or damaging their aligners, as replacements can be costly and may disrupt the treatment schedule. Furthermore, because clear aligners are transparent, any lack of maintenance may be underlined, which could affect the aligners' appearance and lower the patient's level of satisfaction with the course of treatment, which is hampering this market expansion.

Opportunity:

Patient awareness

Increased awareness among individuals about orthodontic options, including the benefits of clear aligners, has led to a growing demand for these aesthetic and technologically advanced solutions. Patients are increasingly conscious of their smiles and actively inquire about clear aligners during dental consultations, which have also contributed to disseminating information and success stories by informing the public about the advantages of choosing clear aligners over traditional braces.

Threat:

Compatibility issues

The problems result from the intricate nature of dental imbalances and variances in the dental structures of different patients. For people with severe tooth crowding, rotations, or other complicated dental problems, clear aligners might not be the best option. Furthermore, patient compliance may give rise to compatibility problems which may result in less-than-ideal results or treatment failure. As they only apply to a certain percentage of patients, these compatibility problems have had an impact on the market for clear aligners, possibly lowering the total demand for these treatments, which hinders this market size.

Covid-19 Impact

The COVID-19 pandemic has had several negative impacts on the clear aligners market. Lockdowns and restrictions imposed to curb the virus's spread disrupted routine dental care, leading to the postponement or cancellation of non-essential orthodontic treatments, including clear aligner procedures. Furthermore, economic uncertainties and disruptions in the global supply chain and manufacturing processes impacted the production and distribution of clear aligners. Delays in material sourcing, production, and shipping affected the timely availability of these orthodontic devices, causing challenges for both providers and patients and thereby hindering this market expansion.

The hard type segment is expected to be the largest during the forecast period

The hard type segment is estimated to hold the largest share, due to its more rigid material composition, which provides additional strength and durability during the orthodontic treatment process. The increased rigidity of hard-type aligners allows for better control over tooth movement, making them suitable for cases that demand precise adjustments. These are constructed using advanced materials that offer enhanced resistance to wear and tear, which contributes to improved longevity by reducing the risk of breakage or deformation during the treatment period.

The plastic polyethylene terephthalate glycol segment is expected to have the highest CAGR during the forecast period

The plastic polyethylene terephthalate glycol segment is anticipated to have highest CAGR during the forecast period, due to its transparency, strength, and versatility. These are durable and resistant to deformation, providing the necessary structural integrity for effective tooth movement over the course of the treatment. Moreover, they can be customized for each individual, ensuring a comfortable fit and facilitating the gradual repositioning of teeth. The technological advancements and material

innovations are driving this segment's expansion.

Region with largest share:

Asia Pacific commanded the largest market share during the extrapolated period owing to factors such as increasing disposable incomes, rising awareness of orthodontic treatments, and a growing emphasis on aesthetic dental solutions. Some of the major key players, such as 3M Unitek, Align Technology, Inc., and Candid Co., contribute to technological advancements by offering innovative clear aligner solutions. This region surged for sustained growth, reflecting a convergence of economic development, evolving consumer preferences, and advancements in orthodontic technologies, thereby boosting this region's growth.

Region with highest CAGR:

Europe is expected to witness highest CAGR over the projection period. This region experiences a high demand for orthodontic treatments, with clear aligners gaining popularity due to their cosmetic appeal and patient-friendly features. Countries such as Germany, the United Kingdom, France, and Italy are key contributors to the adoption of clear aligner therapies. Furthermore, the region is being driven by factors like an aging population, increasing awareness of dental aesthetics, and the growing acceptance of technologically advanced orthodontic solutions, which are propelling this region's expansion.

Key players in the market

Some of the key players in the Clear Aligners Market include Dentsply Sirona, Clarus Company, Align Technology, Inc., Danaher Corporation, 3M, Institut Straumann AG, Angelalign Technology, 3Shape A/S, TP Orthodontics, Inc., Henry Schein, Inc. and Argen Corporation Source.

Key Developments:

In September 2023, Danaher Corporation announced that it has completed the separation of its Environmental & Applied Solutions segment, through the spin-off of Veralto Corporation.

In August 2023, Abcam announced that it has entered into a definitive agreement pursuant to which Danaher Corporation will acquire all of the outstanding shares of

Abcam for \$24.00 per share in cash.

In January 2023, 3Shape announced that it has acquired lab management software (LMS) provider, LabStar.

Product Types Covered:

Medium

Hard

Soft

Other Product Types

Material Types Covered:

Polyurethane

Plastic Polyethylene Terephthalate Glycol

Other Material Types

Dentist Types Covered:

Orthodontists

General Dentists

Age Covered:

Teenager

Adult

Durations Covered:

Comprehensive malfunction (treatment > 12 month/ > 40 sets of Aligner)

Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner)

Small little beauty Alignments (

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL CLEAR ALIGNERS MARKET, BY PRODUCT TYPE

- 5.1 Introduction
- 5.2 Medium
- 5.3 Hard
- 5.4 Soft
- 5.5 Other Product Types

6 GLOBAL CLEAR ALIGNERS MARKET, BY MATERIAL TYPE

- 6.1 Introduction
- 6.2 Polyurethane
- 6.3 Plastic Polyethylene Terephthalate Glycol
- 6.4 Other Material Types

7 GLOBAL CLEAR ALIGNERS MARKET, BY DENTIST TYPE

- 7.1 Introduction
- 7.2 Orthodontists
- 7.3 General Dentists

8 GLOBAL CLEAR ALIGNERS MARKET, BY AGE

- 8.1 Introduction
- 8.2 Teenager
- 8.3 Adult

9 GLOBAL CLEAR ALIGNERS MARKET, BY DURATION

- 9.1 Introduction
- 9.2 Comprehensive malfunction (treatment > 12 month/ > 40 sets of Aligner)
- 9.3 Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner)
- 9.4 Small little beauty Alignments (

List Of Tables

LIST OF TABLES

Table 1 Global Clear Aligners Market Outlook, By Region (2023–2034) (\$MN)

Table 2 Global Clear Aligners Market Outlook, By Product Type (2023–2034) (\$MN)

Table 3 Global Clear Aligners Market Outlook, By Medium (2023–2034) (\$MN)

Table 4 Global Clear Aligners Market Outlook, By Hard (2023–2034) (\$MN)

Table 5 Global Clear Aligners Market Outlook, By Soft (2023–2034) (\$MN)

Table 6 Global Clear Aligners Market Outlook, By Other Product Types (2023–2034) (\$MN)

Table 7 Global Clear Aligners Market Outlook, By Material Type (2023–2034) (\$MN)

Table 8 Global Clear Aligners Market Outlook, By Polyurethane (2023–2034) (\$MN)

Table 9 Global Clear Aligners Market Outlook, By Plastic Polyethylene Terephthalate Glycol (2023–2034) (\$MN)

Table 10 Global Clear Aligners Market Outlook, By Other Material Types (2023–2034) (\$MN)

Table 11 Global Clear Aligners Market Outlook, By Dentist Type (2023–2034) (\$MN)

Table 12 Global Clear Aligners Market Outlook, By Orthodontists (2023–2034) (\$MN)

Table 13 Global Clear Aligners Market Outlook, By General Dentists (2023–2034) (\$MN)

Table 14 Global Clear Aligners Market Outlook, By Age (2023–2034) (\$MN)

Table 15 Global Clear Aligners Market Outlook, By Teenager (2023–2034) (\$MN)

Table 16 Global Clear Aligners Market Outlook, By Adult (2023–2034) (\$MN)

Table 17 Global Clear Aligners Market Outlook, By Duration (2023–2034) (\$MN)

Table 18 Global Clear Aligners Market Outlook, By Comprehensive malfunction (treatment > 12 month/ > 40 sets of Aligner) (2023–2034) (\$MN)

Table 19 Global Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 20 Global Clear Aligners Market Outlook, By Small little beauty Alignments (40 sets of Aligner) (2023–2034) (\$MN)

Table 43 North America Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 44 North America Clear Aligners Market Outlook, By Small little beauty Alignments (40 sets of Aligner) (2023–2034) (\$MN)

Table 67 Europe Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 68 Europe Clear Aligners Market Outlook, By Small little beauty Alignments (40 sets of Aligner) (2023–2034) (\$MN)

Table 91 Asia Pacific Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 92 Asia Pacific Clear Aligners Market Outlook, By Small little beauty Alignments (40 sets of Aligner) (2023–2034) (\$MN)

Table 115 South America Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 116 South America Clear Aligners Market Outlook, By Small little beauty Alignments (40 sets of Aligner) (2023–2034) (\$MN)

Table 139 Middle East & Africa Clear Aligners Market Outlook, By Medium treatments (treatment > 6-12 month/ 20-40 sets of Aligner) (2023–2034) (\$MN)

Table 140 Middle East & Africa Clear Aligners Market Outlook, By Small little beauty Alignments (

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