

# **Circular Construction & Adaptive Reuse Market Forecasts to 2034 – Global Analysis By Circular Strategy (Building Adaptive Reuse, Structural Retrofits, Modular Reconstruction, Building Life Extension Programs, Other Circular Strategies), By Building Type, By Technology, By Application, By End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Circular Construction & Adaptive Reuse Market is accounted for \$90 billion in 2026 and is expected to reach \$180 billion by 2034 growing at a CAGR of 9% during the forecast period. Circular Construction & Adaptive Reuse refers to building practices that prioritize resource efficiency, waste reduction, and reuse of existing structures or materials. Instead of demolishing buildings and using new materials, adaptive reuse converts existing structures for new purposes, extending their lifecycle. Circular construction also emphasizes modular design, recyclable materials, and efficient resource management. These practices reduce construction waste, lower carbon emissions, and preserve cultural heritage. The approach is gaining traction as cities seek sustainable urban development strategies while minimizing environmental impact in the construction and real estate sectors.

### **Market Dynamics:**

#### **Driver:**

Increasing regulations promoting circular economy

Governments across many regions are introducing policies that encourage resource

efficiency and sustainable building practices. These regulations promote the reuse of existing structures and construction materials instead of demolition and new construction. Adaptive reuse reduces construction waste and lowers carbon emissions associated with building materials. Many cities are integrating circular economy principles into urban development strategies. As sustainability regulations strengthen, demand for circular construction and adaptive reuse solutions continues to grow.

**Restraint:****Structural limitations in existing buildings**

Older buildings may not always meet modern safety, energy efficiency, or design standards. Retrofitting and modifying these structures can require extensive engineering assessments and additional construction work. In some cases, outdated infrastructure may limit the feasibility of adaptive reuse projects. Renovation costs can also become higher than new construction in certain situations. These challenges can slow the adoption of adaptive reuse initiatives in some regions.

**Opportunity:****Government incentives for sustainable redevelopment**

Many governments are offering tax benefits, subsidies, and grants to encourage the reuse of existing buildings. These incentives aim to reduce construction waste and promote environmentally responsible urban development. Sustainable redevelopment projects can also revitalize older urban areas and improve infrastructure efficiency. Developers and investors are increasingly taking advantage of these incentives to implement adaptive reuse projects. As governments continue promoting sustainable urban planning, the market is expected to expand significantly.

**Threat:****Resistance from traditional construction stakeholders**

Resistance from traditional construction stakeholders presents a potential threat to the circular construction and adaptive reuse market. Many construction companies are accustomed to conventional building practices that prioritize new construction over renovation. Adaptive reuse projects can involve complex planning, design modifications, and regulatory approvals. Some stakeholders may view these projects as more time-

consuming or technically challenging. Additionally, a lack of awareness about the long-term benefits of circular construction can limit adoption. These factors may create resistance to widespread implementation of adaptive reuse strategies.

### **Covid-19 Impact:**

The COVID-19 pandemic had a moderate impact on the circular construction and adaptive reuse market. Construction activities were temporarily halted in many countries due to lockdown restrictions and supply chain disruptions. However, the pandemic also accelerated changes in building usage, especially in commercial and office spaces. Many underutilized buildings began to be repurposed for residential, healthcare, or mixed-use developments. This shift increased interest in adaptive reuse projects as a cost-effective redevelopment approach.

The adaptive reuse segment is expected to be the largest during the forecast period

The adaptive reuse segment is expected to account for the largest market share during the forecast period as it enables the transformation of existing buildings into new functional spaces. Adaptive reuse helps reduce construction waste, conserve materials, and lower environmental impact. Many developers prefer renovating older structures rather than demolishing and rebuilding them. This approach can also preserve historical architecture and cultural heritage in urban areas. Increasing urban redevelopment initiatives further support the growth of adaptive reuse projects.

The sustainable real estate development segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the sustainable real estate development segment is predicted to witness the highest growth rate due to the rising demand for environmentally responsible building projects. Developers are increasingly integrating circular construction practices into new and redevelopment projects. Sustainable real estate development focuses on energy efficiency, material reuse, and reduced carbon footprints. Governments and investors are also supporting green building initiatives and eco-friendly infrastructure. Additionally, sustainability certifications and environmental standards are encouraging developers to adopt circular construction strategies. These trends are expected to drive strong growth in this segment.

### **Region with largest share:**

During the forecast period, the Europe region is expected to hold the largest market share owing to strong environmental policies and advanced circular economy initiatives. The European Union has implemented strict regulations promoting resource efficiency and sustainable construction practices. Many European cities actively support adaptive reuse projects to reduce construction waste and preserve historic buildings. The presence of well-developed construction infrastructure and sustainability-focused policies further supports market growth. Additionally, government incentives encourage developers to adopt circular building solutions.

### **Region with highest CAGR:**

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR driven by rapid urbanization and large-scale infrastructure development. Many countries in the region are focusing on sustainable urban planning and efficient land utilization. Governments are promoting redevelopment projects that involve repurposing older buildings and infrastructure. Growing environmental awareness and increasing investments in green construction technologies also support market expansion. Countries such as China, Japan, India, and South Korea are increasingly adopting circular construction practices.

### **Key players in the market**

Some of the key players in Circular Construction & Adaptive Reuse Market include LafargeHolcim Ltd., Skanska AB, Vinci SA, Bouygues Construction, Balfour Beatty plc, Heidelberg Materials, AECOM, Jacobs Solutions Inc., WSP Global Inc., Turner Construction, Bechtel Corporation, Kiewit Corporation, DPR Construction, Saint-Gobain, Arup Group and Kajima Corporation.

### **Key Developments:**

In November 2025, Holcim completed the acquisition of Thames Materials in the UK, acquired a majority stake in A&S Recycling GmbH in Germany, and signed an agreement to acquire a recycler in Northwest France. The three companies have a combined annual permitted processing capacity of approximately 1.3 million tons of construction demolition materials, scaling Holcim's ECOCycle® circular construction technology across Europe.

In January 2025, VINCI Construction finalized the acquisition of FM Conway Limited, a UK-based infrastructure services company specializing in circular economy approaches

such as material recycling for road infrastructure . The acquisition, initially announced in October 2024, strengthens VINCI's position in the UK market with FM Conway generating €690 million.

#### Circular Strategies Covered:

- Building Adaptive Reuse
- Structural Retrofits
- Modular Reconstruction
- Building Life Extension Programs
- Other Circular Strategies

#### Building Types Covered:

- Commercial Buildings
- Residential Buildings
- Industrial Facilities
- Hospitality & Tourism Buildings
- Historic & Heritage Structures
- Other Building Types

#### Technologies Covered:

- Building Information Modeling (BIM)
- Digital Twin Construction Planning
- Construction Material Traceability Platforms

Prefabrication & Modular Technologies

AI-Based Structural Analysis

Other Technologies

Applications Covered:

Urban Redevelopment Projects

Sustainable Real Estate Development

Mixed-Use Infrastructure Projects

Green Building Initiatives

Other Applications

End Users Covered:

Real Estate Developers

Construction Contractors

Architectural Firms

Government & Municipal Authorities

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

## Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

## Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

**Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

### **2 RESEARCH FRAMEWORK**

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
  - 2.4.1 Data Collection (Primary and Secondary)
  - 2.4.2 Data Modeling and Estimation Techniques
  - 2.4.3 Data Validation and Triangulation
  - 2.4.4 Analytical and Forecasting Approach

### **3 MARKET DYNAMICS AND TREND ANALYSIS**

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

### **4 COMPETITIVE AND STRATEGIC ASSESSMENT**

- 4.1 Porter's Five Forces Analysis
  - 4.1.1 Supplier Bargaining Power
  - 4.1.2 Buyer Bargaining Power
  - 4.1.3 Threat of Substitutes
  - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

## **5 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY CIRCULAR STRATEGY**

- 5.1 Building Adaptive Reuse
- 5.2 Structural Retrofits
- 5.3 Modular Reconstruction
- 5.4 Building Life Extension Programs
- 5.5 Other Circular Strategies

## **6 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY BUILDING TYPE**

- 6.1 Commercial Buildings
- 6.2 Residential Buildings
- 6.3 Industrial Facilities
- 6.4 Hospitality & Tourism Buildings
- 6.5 Historic & Heritage Structures
- 6.6 Other Building Types

## **7 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY TECHNOLOGY**

- 7.1 Building Information Modeling (BIM)
- 7.2 Digital Twin Construction Planning
- 7.3 Construction Material Traceability Platforms
- 7.4 Prefabrication & Modular Technologies
- 7.5 AI-Based Structural Analysis
- 7.6 Other Technologies

## **8 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY APPLICATION**

- 8.1 Urban Redevelopment Projects
- 8.2 Sustainable Real Estate Development
- 8.3 Mixed-Use Infrastructure Projects

8.4 Green Building Initiatives

8.5 Other Applications

## **9 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY END USER**

9.1 Real Estate Developers

9.2 Construction Contractors

9.3 Architectural Firms

9.4 Government & Municipal Authorities

9.5 Other End Users

## **10 GLOBAL CIRCULAR CONSTRUCTION & ADAPTIVE REUSE MARKET, BY GEOGRAPHY**

10.1 North America

10.1.1 United States

10.1.2 Canada

10.1.3 Mexico

10.2 Europe

10.2.1 United Kingdom

10.2.2 Germany

10.2.3 France

10.2.4 Italy

10.2.5 Spain

10.2.6 Netherlands

10.2.7 Belgium

10.2.8 Sweden

10.2.9 Switzerland

10.2.10 Poland

10.2.11 Rest of Europe

10.3 Asia Pacific

10.3.1 China

10.3.2 Japan

10.3.3 India

10.3.4 South Korea

10.3.5 Australia

10.3.6 Indonesia

10.3.7 Thailand

- 10.3.8 Malaysia
- 10.3.9 Singapore
- 10.3.10 Vietnam
- 10.3.11 Rest of Asia Pacific
- 10.4 South America
  - 10.4.1 Brazil
  - 10.4.2 Argentina
  - 10.4.3 Colombia
  - 10.4.4 Chile
  - 10.4.5 Peru
  - 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
  - 10.5.1 Middle East
    - 10.5.1.1 Saudi Arabia
    - 10.5.1.2 United Arab Emirates
    - 10.5.1.3 Qatar
    - 10.5.1.4 Israel
    - 10.5.1.5 Rest of Middle East
  - 10.5.2 Africa
    - 10.5.2.1 South Africa
    - 10.5.2.2 Egypt
    - 10.5.2.3 Morocco
    - 10.5.2.4 Rest of Africa

## **11 STRATEGIC MARKET INTELLIGENCE**

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

## **12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES**

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

## **13 COMPANY PROFILES**

- 13.1 LafargeHolcim Ltd.
- 13.2 Skanska AB
- 13.3 Vinci SA
- 13.4 Bouygues Construction
- 13.5 Balfour Beatty plc
- 13.6 Heidelberg Materials
- 13.7 AECOM
- 13.8 Jacobs Solutions Inc.
- 13.9 WSP Global Inc.
- 13.10 Turner Construction
- 13.11 Bechtel Corporation
- 13.12 Kiewit Corporation
- 13.13 DPR Construction
- 13.14 Saint-Gobain
- 13.15 Arup Group
- 13.16 Kajima Corporation

## List Of Tables

### LIST OF TABLES

Table 1 Global Circular Construction & Adaptive Reuse Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Circular Construction & Adaptive Reuse Market, By Circular Strategy (2023–2034) (\$MN)

Table 3 Global Circular Construction & Adaptive Reuse Market, By Building Adaptive Reuse (2023–2034) (\$MN)

Table 4 Global Circular Construction & Adaptive Reuse Market, By Structural Retrofits (2023–2034) (\$MN)

Table 5 Global Circular Construction & Adaptive Reuse Market, By Modular Reconstruction (2023–2034) (\$MN)

Table 6 Global Circular Construction & Adaptive Reuse Market, By Building Life Extension Programs (2023–2034) (\$MN)

Table 7 Global Circular Construction & Adaptive Reuse Market, By Other Circular Strategies (2023–2034) (\$MN)

Table 8 Global Circular Construction & Adaptive Reuse Market, By Building Type (2023–2034) (\$MN)

Table 9 Global Circular Construction & Adaptive Reuse Market, By Commercial Buildings (2023–2034) (\$MN)

Table 10 Global Circular Construction & Adaptive Reuse Market, By Residential Buildings (2023–2034) (\$MN)

Table 11 Global Circular Construction & Adaptive Reuse Market, By Industrial Facilities (2023–2034) (\$MN)

Table 12 Global Circular Construction & Adaptive Reuse Market, By Hospitality & Tourism Buildings (2023–2034) (\$MN)

Table 13 Global Circular Construction & Adaptive Reuse Market, By Historic & Heritage Structures (2023–2034) (\$MN)

Table 14 Global Circular Construction & Adaptive Reuse Market, By Other Building Types (2023–2034) (\$MN)

Table 15 Global Circular Construction & Adaptive Reuse Market, By Technology (2023–2034) (\$MN)

Table 16 Global Circular Construction & Adaptive Reuse Market, By Building Information Modeling (BIM) (2023–2034) (\$MN)

Table 17 Global Circular Construction & Adaptive Reuse Market, By Digital Twin Construction Planning (2023–2034) (\$MN)

Table 18 Global Circular Construction & Adaptive Reuse Market, By Construction

Material Traceability Platforms (2023–2034) (\$MN)

Table 19 Global Circular Construction & Adaptive Reuse Market, By Prefabrication & Modular Technologies (2023–2034) (\$MN)

Table 20 Global Circular Construction & Adaptive Reuse Market, By AI-Based Structural Analysis (2023–2034) (\$MN)

Table 21 Global Circular Construction & Adaptive Reuse Market, By Other Technologies (2023–2034) (\$MN)

Table 22 Global Circular Construction & Adaptive Reuse Market, By Application (2023–2034) (\$MN)

Table 23 Global Circular Construction & Adaptive Reuse Market, By Urban Redevelopment Projects (2023–2034) (\$MN)

Table 24 Global Circular Construction & Adaptive Reuse Market, By Sustainable Real Estate Development (2023–2034) (\$MN)

Table 25 Global Circular Construction & Adaptive Reuse Market, By Mixed-Use Infrastructure Projects (2023–2034) (\$MN)

Table 26 Global Circular Construction & Adaptive Reuse Market, By Green Building Initiatives (2023–2034) (\$MN)

Table 27 Global Circular Construction & Adaptive Reuse Market, By Other Applications (2023–2034) (\$MN)

Table 28 Global Circular Construction & Adaptive Reuse Market, By End User (2023–2034) (\$MN)

Table 29 Global Circular Construction & Adaptive Reuse Market, By Real Estate Developers (2023–2034) (\$MN)

Table 30 Global Circular Construction & Adaptive Reuse Market, By Construction Contractors (2023–2034) (\$MN)

Table 31 Global Circular Construction & Adaptive Reuse Market, By Architectural Firms (2023–2034) (\$MN)

Table 32 Global Circular Construction & Adaptive Reuse Market, By Government & Municipal Authorities (2023–2034) (\$MN)

Table 33 Global Circular Construction & Adaptive Reuse Market, By Other End Users (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) are also represented in the same manner as above.

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