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Chipset and Processors Market Forecasts to 2034 – Global Analysis By Architecture (ARM, x86, RISC-V, ASIC and DSP), Core Count, Application, End User and By Geography

https://marketpublishers.com/r/C38A6F24DC4BEN.html
Date: April 2026
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: C38A6F24DC4BEN

Abstracts

According to Stratistics MRC, the Global Chipset and Processors Market is accounted for $139.6 billion in 2026 and is expected to reach $209.4 billion by 2034 growing at a CAGR of 5.2% during the forecast period. Processors and chipsets are essential elements of contemporary computing architecture, responsible for executing instructions and enabling communication between system components. The processor serves as the central unit that handles calculations, logic processing, and control tasks, whereas the chipset manages data transfer between the CPU, memory, storage devices, and external peripherals. Their combined functionality directly influences the performance, efficiency, and responsiveness of electronic devices. Continuous advancements in semiconductor design have resulted in more compact, high-speed, and energy-efficient chips. These technologies are applied across smartphones, computers, servers, automotive electronics, and Internet of Things devices, supporting global technological progress and innovation across industries.

According to IDC, the global semiconductor market—which includes chipsets and processors is projected to grow by over 15% in 2025, driven primarily by artificial intelligence (AI) and high-performance computing (HPC).

Market Dynamics:

Driver:

Increasing demand for artificial intelligence computing

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The growth of artificial intelligence applications is strongly boosting the chipset and processors industry. AI systems depend on powerful computing hardware to process vast amounts of information, run machine learning algorithms, and deliver real-time insights. Advanced processors, including GPUs and AI-specific chips, are being widely used in both cloud and edge environments. Organizations across sectors such as healthcare, automotive, and finance are adopting AI solutions, increasing the need for high-performance semiconductor components. Continuous innovation in chip design is helping improve efficiency and processing capability. This widespread adoption of AI technologies is driving strong global demand for processors and chipsets.

Restraint:

High manufacturing and R&D costs

The semiconductor industry is heavily constrained by the high expenses involved in chip design, production, and research activities. Advanced processors require cutting-edge manufacturing technologies and precision engineering, which significantly increases production costs. Establishing fabrication facilities involves massive capital investment, making it difficult for new entrants to participate. Moreover, continuous upgrades in technology demand ongoing research spending to stay competitive. These financial pressures reduce profit margins and restrict innovation speed for smaller firms. As a result, the overall growth of the chipset and processors market is hindered by the substantial cost burden associated with development and large-scale manufacturing processes worldwide.

Opportunity:

Rising demand for cloud computing and data centers

The growth of cloud computing and data center networks provides significant opportunities for the semiconductor industry. Cloud platforms rely on powerful processors to manage computing workloads, data storage, and virtualization processes efficiently. Increasing adoption of online services, software-as-a-service platforms, and digital applications is fueling data center expansion. These infrastructures require advanced chipsets to ensure high performance, scalability, and energy efficiency. As businesses continue migrating to cloud-based solutions, the need for robust computing hardware is increasing. This ongoing digital transformation is expected to drive sustained demand for processors and chipsets across global cloud computing

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environments.

Threat:

Rapid technological changes and short product lifecycles

The fast pace of technological innovation in the semiconductor industry creates a major threat due to shrinking product lifespans. New processor models are frequently introduced with enhanced capabilities, making older versions outdated quickly. Companies are forced to continuously develop advanced chips to maintain competitiveness. This ongoing cycle increases research and development costs and reduces the time available to recover investments. Businesses that fail to innovate rapidly risk losing customers and market position. The short lifecycle of semiconductor products creates financial instability and operational pressure, making technological obsolescence a critical threat to the chipset and processors market.

Covid-19 Impact:

The COVID-19 outbreak greatly affected the semiconductor industry by interrupting production and global supply networks. Factory closures and workforce limitations slowed down chip manufacturing, resulting in shortages across multiple sectors. Meanwhile, demand for digital devices increased sharply as people shifted to remote working, virtual learning, and online entertainment. This sudden rise in demand, combined with reduced supply, created significant market imbalance. Transportation and trade restrictions further impacted the availability of components. Despite these challenges, the crisis encouraged rapid digital adoption and increased investment in technologies such as cloud services and artificial intelligence.

The ARM segment is expected to be the largest during the forecast period

The ARM segment is expected to account for the largest market share during the forecast period because of its efficiency, adaptability, and broad usage across multiple electronic devices. It is especially popular in smartphones, portable gadgets, and embedded systems where low power consumption is essential. ARM’s design focuses on simplified instructions, enabling faster processing with reduced energy usage. This makes it highly suitable for modern mobile computing and IoT applications. Its licensing model allows manufacturers to create customized chip solutions, increasing adoption across industries.

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The automotive systems segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the automotive systems segment is predicted to witness the highest growth rate, driven by the evolution of smart and electric vehicles. Increasing adoption of autonomous driving technologies, connected car features, and electrification is boosting demand for advanced semiconductor solutions. Vehicles now require powerful processors to manage navigation, safety systems, infotainment, and real-time decision-making from multiple sensors. The automotive industry's shift toward digitalization and automation is accelerating chip integration. Continuous innovation in mobility technologies is further strengthening semiconductor usage, making automotive applications the fastest-growing segment in the global chipset and processors market.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share because of its well-established semiconductor ecosystem and large-scale electronics production capabilities. It is home to major manufacturing hubs and leading chipmakers that support global supply chains. High demand for consumer electronics, including smart phones, computers, and smart devices, further boosts market growth. The availability of affordable labor, advanced fabrication facilities, and strong government initiatives enhances production efficiency. Additionally, rapid technological adoption across industries strengthens regional consumption.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, driven by rapid advancements in digital technologies and strong innovation capabilities. The region has a highly developed technological ecosystem, with extensive use of artificial intelligence, cloud platforms, and high-performance computing systems. Major investments in semiconductor research and design further support market expansion. Growing adoption of 5G networks, autonomous vehicles, and edge computing applications is increasing demand for advanced processors. The presence of leading technology firms and continuous digital transformation initiatives position North America as the region with the highest growth rate in the global semiconductor industry.

Key players in the market

Some of the key players in Chipset and Processors Market include NVIDIA Corporation,

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Advanced Micro Devices, Inc. (AMD), Intel Corporation, Qualcomm Technologies, Inc., MediaTek Inc., Apple Inc., Samsung Electronics Co., Ltd., Huawei Technologies Co., Ltd., Broadcom Inc., Marvell Technology Group Ltd., UNISOC (Shanghai) Technologies Co., Ltd., Texas Instruments Inc., Renesas Electronics Corporation, NXP Semiconductors N.V., STMicroelectronics N.V., VIA Technologies Inc., SiFive Inc. and Ampere Computing LLC.

Key Developments:

In September 2025, NVIDIA and Intel Corporation announced a collaboration to jointly develop multiple generations of custom data center and PC products that accelerate applications and workloads across hyperscale, enterprise and consumer markets. The companies will focus on seamlessly connecting NVIDIA and Intel architectures using NVIDIA NVLink — integrating the strengths of NVIDIA's AI and accelerated computing with Intel's leading CPU technologies and x86 ecosystem to deliver cutting-edge solutions for customers.

In June 2025, Qualcomm Incorporated announced that it has reached an agreement with Alphawave IP Group plc regarding the terms and conditions of a recommended acquisition by Aqua Acquisition Sub LLC, an indirect wholly-owned subsidiary of Qualcomm Incorporated, for the entire issued and to be issued ordinary share capital of Alphawave Semi at an implied enterprise value of approximately US$2.4 billion.

In May 2025, Samsung Electronics announced that it has signed an agreement to acquire all shares of Fl?ktGroup, a leading global HVAC solutions provider, for €1.5 billion from European investment firm Triton. With the global applied HVAC market experiencing rapid growth, the acquisition reinforces Samsung's commitment to expanding and strengthening its HVAC business.

Architectures Covered:

ARM

x86

RISC-V

ASIC

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DSP

Core Counts Covered:

Single-core

Dual-core

Quad-core

Octa-core

High-core (?16 cores)

Applications Covered:

Smartphones

Tablets

Laptops & PCs

Automotive Systems

Routers & Gateways

Industrial IoT Devices

Wearables

End Users Covered:

Consumer Electronics

Automotive Industry

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- Healthcare IT
- Industrial Automation
- Telecommunications
- Defense & Aerospace

Regions Covered:

- North America
  - United States
  - Canada
  - Mexico
- Europe
  - United Kingdom
  - Germany
  - France
  - Italy
  - Spain
  - Netherlands
  - Belgium
  - Sweden
  - Switzerland

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- Poland
- Rest of Europe

Asia Pacific

- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Thailand
- Malaysia
- Singapore
- Vietnam
- Rest of Asia Pacific

South America

- Brazil
- Argentina
- Colombia
- Chile
- Peru

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- Rest of South America
- Rest of the World (RoW)
  - Middle East
    - Saudi Arabia
    - United Arab Emirates
    - Qatar
    - Israel
    - Rest of Middle East
  - Africa
    - South Africa
    - Egypt
    - Morocco
    - Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

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- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

- Company Profiling
  - Comprehensive profiling of additional market players (up to 3)
  - SWOT Analysis of key players (up to 3)
- Regional Segmentation
  - Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)
- Competitive Benchmarking
  - Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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