

Chemiluminescence Immunoassay (CLIA) Analyzers - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Chemiluminescence Immunoassay market is accounted for \$4.53 billion in 2017 and is expected to reach \$8.38 billion by 2026 growing at a CAGR of 7.1%. Increasing adoption of advanced technologies, rising incidences of chronic diseases demanding affordable care & advanced compassion and accuracy of Chemiluminescence immunoassay over enzyme are the factors driving the market growth. However, fragmented consumables market affecting profit margin negatively impacts the market growth. In addition, development of integrated analyzers with multiple components and multiplexing modalities with high-throughput provides ample opportunities for the market growth.

Chemiluminescence immunoassay (CLIA) is an immunoassay technique where the label, i.e. the true “indicator” of the analytic reaction, is a luminescent molecule. CLIA instruments progressively infiltrated the immunometric assay domain, eventually being used to measure serum concentrations of hormones, drugs, vitamins, tumour markers, infectious disease markers, myocardial damage markers and, finally, autoantibodies. Today, autoantibody detection in immunochemiluminescence can be carried out on instruments specifically dedicated to the autoimmunology laboratory as stand-alone instrumentation or as part of an automated analytical platform.

Amongst Product, reagents segment held considerable market share during the predicted period due to relative higher frequency of reagent substitute when compared to analyzer systems. By geography, North America dominated the market during the forecast period due to the high acceptance of sophisticated technologies, large base of diagnostic laboratories and growth of pharmaceutical.

Some of the key players in the global Chemiluminescence immunoassay market include

Siemens AG Healthcare, BioMérieux, Abbott Laboratories, Johnson & Johnson, Tosoh Corporation, Randox Laboratories Ltd, Ortho Clinical Diagnostics, Sysmex Corporation, DiaSorin S.p.A., Beckman Coulter, Danaher, F. Hoffmann-La Roche Ltd and Shenzhen New Industries Biomedical Engineering Co., Ltd.

Types Covered:

Low Throughput

Medium Throughput

High Throughput

Products Covered:

Reagents

Consumables

Analyzers

Applications Covered:

Toxicology Screening

Endocrine disorders

Bone and Mineral Disorders

Cardiovascular Disorders

Auto-immune Diseases

Blood Disorders

Oncology

Allergy

Drug Discovery and Development

Infectious Diseases

Hepatitis & Retrovirus

Other Applications

End Users Covered:

Contract Research Organization

Hospitals

Pharmaceuticals

Medical & Diagnostic Laboratories

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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