

# Chemical Anchors Market Forecasts to 2032 – Global Analysis By Product Type (Capsule Adhesive, Injectable Adhesive, and Other Product Types), Resin Type, Application and By Geography

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## Abstracts

According to Statistics MRC, the Global Chemical Anchors Market is accounted for \$1.48 billion in 2025 and is expected to reach \$2.42 billion by 2032 growing at a CAGR of 7.3% during the forecast period. Chemical anchors are specialized attaching methods that attach mechanical fasteners, such bolts or rods, to a base material, like masonry or concrete, using chemical glue. These anchors usually include a chemical compound based on resin that is injected into drilled holes prior to the fastener being placed. The resin is solidified by the chemical process, forming a robust and long-lasting connection. Chemical anchors are extensively utilized in industrial, infrastructure, and construction settings due to their strong load-bearing ability and environmental resilience.

According to an article published by the U.S. Green Building Council in 2022, the U.S. green building industry is considered as a high-revenue industry and has achieved a total revenue of \$88billion in 2022.

Market Dynamics:

Driver:

Growing demand for sustainable construction

The growing acceptance and knowledge of environmentally friendly building materials and techniques is driving this demand. Because of their dependability and longevity, chemical anchors are crucial for environmentally friendly building projects. By lowering

the demand for extra materials, they contribute to lowering the overall carbon impact. Furthermore, the industry is expanding as a result of governmental norms that support green development. The need for chemical anchors is anticipated to increase in the upcoming years due to the focus on environmentally friendly infrastructure development.

#### Restraint:

##### High initial cost

The development and production of high-quality chemical anchors involve significant investment in advanced materials and technologies. Additionally, the certification and compliance with stringent building codes add to the overall cost. This can deter smaller construction companies from adopting chemical anchors, impacting market growth. Despite the long-term benefits, the initial financial outlay remains a challenge for widespread adoption.

#### Opportunity:

##### Increased repair and renovation activities

Increased repair and renovation activities present a lucrative opportunity for the chemical anchors market. As infrastructure ages, the need for maintenance and strengthening of existing structures grows. Chemical anchors play a vital role in repair and renovation projects by providing robust support and stability. The trend of urbanization and the focus on infrastructure modernization further drive this demand. Moreover, government initiatives and funding for infrastructure refurbishment are expected to boost market growth.

#### Threat:

##### Competition from mechanical anchors

Mechanical anchors are often preferred due to their ease of installation and lower cost. They are widely used in various construction applications, providing strong competition to chemical anchors. The perception of complexity and longer curing times associated with chemical anchors can also deter their adoption. Companies need to emphasize the unique benefits and superior performance of chemical anchors to mitigate this threat. Innovations and advancements in chemical anchor technology can help in overcoming

this challenge.

#### Covid-19 Impact:

The COVID-19 pandemic had a notable impact on the chemical anchors market. Construction activities were halted or delayed due to lockdowns and restrictions, leading to a decline in demand. Supply chain disruptions further affected the availability of raw materials and finished products. However, as the construction sector gradually recovers, the demand for chemical anchors is expected to rebound. The emphasis on infrastructure development as a part of economic recovery plans will drive market growth

The capsule adhesive segment is expected to be the largest during the forecast period

The capsule adhesive segment is expected to account for the largest market share during the forecast period, due to its superior bonding strength and ease of use. Capsule adhesives provide reliable anchoring solutions for various construction applications, making them highly preferred. The growing adoption of capsule adhesives in both residential and commercial construction projects contributes to their market dominance. Additionally, advancements in adhesive technology enhance their performance and application efficiency.

The infrastructure segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the infrastructure segment is predicted to witness the highest growth rate attributed to the rising investments in infrastructure development and modernization projects. Chemical anchors are crucial for ensuring the stability and safety of large-scale infrastructure. The demand for robust and durable anchoring solutions in bridges, highways, and commercial buildings drives the market. Furthermore, the emphasis on sustainable and resilient infrastructure supports the growth.

#### Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to the rapid urbanization and industrialization in countries like China and India drive the demand for construction materials, including chemical anchors. Government initiatives for infrastructure development and modernization further support

market growth. The increasing construction activities in residential, commercial, and industrial sectors contribute to the region's market dominance. Additionally, the focus on sustainable construction practices aligns with the growing demand for chemical anchors.

#### Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to the increasing repair and renovation activities in aging infrastructure. The emphasis on maintaining and enhancing existing structures fuels the demand for chemical anchors. Furthermore, the adoption of advanced construction techniques and materials supports, government funding for infrastructure projects and stringent building codes also contribute to the market growth.

#### Key players in the market

Some of the key players in Chemical Anchors Market include Hilti Group, Fischer Fixings, Sika AG, BASF SE, MKT Fastening, ITW Construction Products, RAWLPLUG S.A., Wurth Group, Simpson Strong-Tie, Bison International, Cementex Products, Powers Fasteners, Lehigh Cement Company, Arconic, and Kostner.

#### Key Developments:

In March 2025, Sika has fully acquired HPS North America, Inc., a successful supplier of building finishing materials. HPS distributes Schonox branded products, manufactured by Sika Germany, in the US market. Fully integrating this business into Sika USA will create a strong platform for further expansion in the building finishing segment and lead to significant efficiency gains.

In October 2023, Hilti announced the acquisition of the 4PS group at the beginning of July 2023. 4PS specializes in providing business process management software for the construction industry. With this acquisition, Hilti expands its software offering beyond asset management (ON!Track) and jobsite management (Fieldwire). By joining forces, Hilti and 4PS will take a stronger position in driving the digital transformation of the construction industry.

#### Product Types Covered:

Capsule Adhesive

Injectable Adhesive

Other Product Types

Resin Types Covered:

Epoxy-based Anchors

Polyester-based Anchors

Vinylester-based Anchors

Hybrid Anchors

Methyl Methacrylate

Applications Covered:

Construction

Infrastructure

Marine & Offshore

Energy

Automotive

Aerospace

Telecommunications

Other Applications

Regions Covered:

## North America

US

Canada

Mexico

## Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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