

Cellulose Acetate - Global Market Outlook (2017-2026)

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Abstracts

According to Stratistics MRC, the Global Cellulose Acetate Market is accounted for \$3.81 billion in 2017 and is expected to reach \$7.93 billion by 2026 growing at a CAGR of 8.48% during the forecast period. Some of the prominent trends that the market is witnessing include rising industrialization provides huge growth opportunity, expanding textile and apparel industry in BRIC nations and recent technological developments in cellulose acetate. Furthermore, demand for advanced cellulose acetate to reduce exposure to toxicants during smoking acts as major opportunity for the growth of the market. However, volatility of raw material prices, stringent regulations is hampering the market growth.

Cellulose acetate is a semi synthetic compound and is obtained by acetylation of the plant substance cellulose. Prime two sources of the natural cellulose are wood pulp and cotton linens. The reaction of natural cellulose with acetic anhydride is carried out to produce cellulose acetate, which is available in the form of flakes. It is a high performing thermoplastic polymer which has several adaptable properties. Cellulose acetate is reel into textile fibers called as acetate, rayon or triacetate. Cellulose acetate in primary form cannot be processed as a thermoplastic. Therefore, it can only be processed by dissolving in a solvent and rotating or casting.

Based on product, cellulose acetate tow segment fuels the market because it is a primary component used for the manufacturing of cigarette filters and extruded plastics. By application, textiles & apparels industry segment is expected to hold the highest market share due to the various properties that the product offer such as soft nature, heat-resistance, and comfort. The increasing use of cellulose acetate as a replacement of silk owing to its low cost is expected to fuel the growth of the textile industry.

By geography, Asia Pacific is projected to be the fastest growing region due to the increased technological & infrastructural developments and large cigarette



manufacturing industry in the region.

Some of the key players in cellulose acetate market include Primester, Rhodia Acetow GmbH, Borregaard, Mitsubishi Rayon Co., Ltd., Imperial Tobacco Group, Daicel Corporation, Solvay Acetow GmbH, Rayonier, Celanese Corporation, Eastman Chemical Company, Philip Morris International, Sappi, Buckeye Technologies, Inc., Rotuba Extruders, Tembec, Inc., Albemarle Corporation, SK chemicals and Rayonier.

Products Covered: Cellulose Acetate Filament Cellulose Ester Plastics Cellulose Acetate Tow Cellulose Acetate Flakes Other Products Types Covered: **Plastic** Fiber Applications Covered: Photographic Films Cigarette Filters Tapes & Labels Textiles & Apparel Extrusion & Molding



Film & Sheet Castings	
Surface Coatings	
Spectacle Frames	
Packaging	
Filtration	
Water treatment	
Other Applications	
Regions Covered:	
North America	
US	
Canada	
Mexico	
Europe	
Germany	
France	
Italy	
UK	
Spain	
Rest of Europe	



Asia Pacific		
J	Japan	
(China	
I	ndia	
P	Australia	
١	New Zealand	
F	Rest of Asia Pacific	
South America		
A	Argentina	
E	Brazil	
(Chile	
F	Rest of South America	
Middle East & Africa		
5	Saudi Arabia	
ι	JAE	
(Qatar	
5	South Africa	
F	Rest of Middle East & Africa	

What our report offers:



Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements.



Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



5 GLOBAL CELLULOSE ACETATE MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Cellulose Acetate Filament
- 5.3 Cellulose Ester Plastics
- 5.4 Cellulose Acetate Tow
- 5.5 Cellulose Acetate Flakes
- 5.6 Other Products

6 GLOBAL CELLULOSE ACETATE MARKET, BY TYPE

- 6.1 Introduction
- 6.2 Plastic
- 6.3 Fiber

7 GLOBAL CELLULOSE ACETATE MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Photographic Films
- 7.3 Cigarette Filters
- 7.4 Tapes & Labels
- 7.5 Textiles & Apparel
- 7.6 Extrusion & Molding
- 7.7 Film & Sheet Castings
- 7.8 Surface Coatings
- 7.9 Spectacle Frames
- 7.10 Packaging
- 7.11 Filtration
- 7.12 Water treatment
- 7.13 Other Applications
 - 7.13.1 Inks & Reprographic Formulations

8 GLOBAL CELLULOSE ACETATE MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico



- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Primester
- 10.2 Rhodia Acetow GmbH



- 10.3 Borregaard
- 10.4 Mitsubishi Rayon Co., Ltd.
- 10.5 Imperial Tobacco Group
- 10.6 Daicel Corporation
- 10.7 Solvay Acetow GmbH
- 10.8 Rayonier
- 10.9 Celanese Corporation
- 10.10 Eastman Chemical Company
- 10.11 Philip Morris International
- 10.12 Sappi
- 10.13 Buckeye Technologies, Inc.
- 10.14 Rotuba Extruders
- 10.15 Tembec, Inc.
- 10.16 Albemarle Corporation
- 10.17 SK chemicals
- 10.18 Rayonier



List Of Tables

LIST OF TABLES

Table 1 Global Cellulose Acetate Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 3 Global Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 4 Global Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 5 Global Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 6 Global Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 7 Global Cellulose Acetate Market Outlook, By Other Products (2016-2026) (\$MN)

Table 8 Global Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN)

Table 9 Global Cellulose Acetate Market Outlook, By Plastic (2016-2026) (\$MN)

Table 10 Global Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 11 Global Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)

Table 12 Global Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 13 Global Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 14 Global Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 15 Global Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 16 Global Cellulose Acetate Market Outlook, By Extrusion & Molding (2016-2026) (\$MN)

Table 17 Global Cellulose Acetate Market Outlook, By Film & Sheet Castings (2016-2026) (\$MN)

Table 18 Global Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)

Table 19 Global Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 20 Global Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 21 Global Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 22 Global Cellulose Acetate Market Outlook, By Water treatment (2016-2026)



(\$MN)

Table 23 Global Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 24 Global Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)

Table 25 North America Cellulose Acetate Market Outlook, By Country (2016-2026) (\$MN)

Table 26 North America Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 27 North America Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 28 North America Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 29 North America Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 30 North America Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 31 North America Cellulose Acetate Market Outlook, By Other Products (2016-2026) (\$MN)

Table 32 North America Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN) Table 33 North America Cellulose Acetate Market Outlook, By Plastic (2016-2026)

(\$MN)

Table 34 North America Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 35 North America Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)

Table 36 North America Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 37 North America Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 38 North America Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 39 North America Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 40 North America Cellulose Acetate Market Outlook, By Extrusion & Molding (2016-2026) (\$MN)

Table 41 North America Cellulose Acetate Market Outlook, By Film & Sheet Castings (2016-2026) (\$MN)

Table 42 North America Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)



Table 43 North America Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 44 North America Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 45 North America Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 46 North America Cellulose Acetate Market Outlook, By Water treatment (2016-2026) (\$MN)

Table 47 North America Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 48 North America Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)

Table 49 Europe Cellulose Acetate Market Outlook, By Country (2016-2026) (\$MN)

Table 50 Europe Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 51 Europe Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 52 Europe Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 53 Europe Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 54 Europe Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 55 Europe Cellulose Acetate Market Outlook, By Other Products (2016-2026) (\$MN)

Table 56 Europe Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN)

Table 57 Europe Cellulose Acetate Market Outlook, By Plastic (2016-2026) (\$MN)

Table 58 Europe Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 59 Europe Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)

Table 60 Europe Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 61 Europe Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 62 Europe Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 63 Europe Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 64 Europe Cellulose Acetate Market Outlook, By Extrusion & Molding (2016-2026) (\$MN)

Table 65 Europe Cellulose Acetate Market Outlook, By Film & Sheet Castings



(2016-2026) (\$MN)

Table 66 Europe Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)

Table 67 Europe Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 68 Europe Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 69 Europe Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 70 Europe Cellulose Acetate Market Outlook, By Water treatment (2016-2026) (\$MN)

Table 71 Europe Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 72 Europe Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)

Table 73 Asia Pacific Cellulose Acetate Market Outlook, By Country (2016-2026) (\$MN)

Table 74 Asia Pacific Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 75 Asia Pacific Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 76 Asia Pacific Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 77 Asia Pacific Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 78 Asia Pacific Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 79 Asia Pacific Cellulose Acetate Market Outlook, By Other Products (2016-2026) (\$MN)

Table 80 Asia Pacific Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN)

Table 81 Asia Pacific Cellulose Acetate Market Outlook, By Plastic (2016-2026) (\$MN)

Table 82 Asia Pacific Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 83 Asia Pacific Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)

Table 84 Asia Pacific Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 85 Asia Pacific Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 86 Asia Pacific Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 87 Asia Pacific Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 88 Asia Pacific Cellulose Acetate Market Outlook, By Extrusion & Molding



(2016-2026) (\$MN)

Table 89 Asia Pacific Cellulose Acetate Market Outlook, By Film & Sheet Castings (2016-2026) (\$MN)

Table 90 Asia Pacific Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)

Table 91 Asia Pacific Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 92 Asia Pacific Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 93 Asia Pacific Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 94 Asia Pacific Cellulose Acetate Market Outlook, By Water treatment (2016-2026) (\$MN)

Table 95 Asia Pacific Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 96 Asia Pacific Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)

Table 97 South America Cellulose Acetate Market Outlook, By Country (2016-2026) (\$MN)

Table 98 South America Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 99 South America Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 100 South America Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 101 South America Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 102 South America Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 103 South America Cellulose Acetate Market Outlook, By Other Products (2016-2026) (\$MN)

Table 104 South America Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN)

Table 105 South America Cellulose Acetate Market Outlook, By Plastic (2016-2026) (\$MN)

Table 106 South America Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 107 South America Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)



Table 108 South America Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 109 South America Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 110 South America Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 111 South America Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 112 South America Cellulose Acetate Market Outlook, By Extrusion & Molding (2016-2026) (\$MN)

Table 113 South America Cellulose Acetate Market Outlook, By Film & Sheet Castings (2016-2026) (\$MN)

Table 114 South America Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)

Table 115 South America Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 116 South America Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 117 South America Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 118 South America Cellulose Acetate Market Outlook, By Water treatment (2016-2026) (\$MN)

Table 119 South America Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 120 South America Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)

Table 121 Middle East & Africa Cellulose Acetate Market Outlook, By Country (2016-2026) (\$MN)

Table 122 Middle East & Africa Cellulose Acetate Market Outlook, By Product (2016-2026) (\$MN)

Table 123 Middle East & Africa Cellulose Acetate Market Outlook, By Cellulose Acetate Filament (2016-2026) (\$MN)

Table 124 Middle East & Africa Cellulose Acetate Market Outlook, By Cellulose Ester Plastics (2016-2026) (\$MN)

Table 125 Middle East & Africa Cellulose Acetate Market Outlook, By Cellulose Acetate Tow (2016-2026) (\$MN)

Table 126 Middle East & Africa Cellulose Acetate Market Outlook, By Cellulose Acetate Flakes (2016-2026) (\$MN)

Table 127 Middle East & Africa Cellulose Acetate Market Outlook, By Other Products



(2016-2026) (\$MN)

Table 128 Middle East & Africa Cellulose Acetate Market Outlook, By Type (2016-2026) (\$MN)

Table 129 Middle East & Africa Cellulose Acetate Market Outlook, By Plastic (2016-2026) (\$MN)

Table 130 Middle East & Africa Cellulose Acetate Market Outlook, By Fiber (2016-2026) (\$MN)

Table 131 Middle East & Africa Cellulose Acetate Market Outlook, By Application (2016-2026) (\$MN)

Table 132 Middle East & Africa Cellulose Acetate Market Outlook, By Photographic Films (2016-2026) (\$MN)

Table 133 Middle East & Africa Cellulose Acetate Market Outlook, By Cigarette Filters (2016-2026) (\$MN)

Table 134 Middle East & Africa Cellulose Acetate Market Outlook, By Tapes & Labels (2016-2026) (\$MN)

Table 135 Middle East & Africa Cellulose Acetate Market Outlook, By Textiles & Apparel (2016-2026) (\$MN)

Table 136 Middle East & Africa Cellulose Acetate Market Outlook, By Extrusion & Molding (2016-2026) (\$MN)

Table 137 Middle East & Africa Cellulose Acetate Market Outlook, By Film & Sheet Castings (2016-2026) (\$MN)

Table 138 Middle East & Africa Cellulose Acetate Market Outlook, By Surface Coatings (2016-2026) (\$MN)

Table 139 Middle East & Africa Cellulose Acetate Market Outlook, By Spectacle Frames (2016-2026) (\$MN)

Table 140 Middle East & Africa Cellulose Acetate Market Outlook, By Packaging (2016-2026) (\$MN)

Table 141 Middle East & Africa Cellulose Acetate Market Outlook, By Filtration (2016-2026) (\$MN)

Table 142 Middle East & Africa Cellulose Acetate Market Outlook, By Water treatment (2016-2026) (\$MN)

Table 143 Middle East & Africa Cellulose Acetate Market Outlook, By Other Applications (2016-2026) (\$MN)

Table 144 Middle East & Africa Cellulose Acetate Market Outlook, By Inks & Reprographic Formulations (2016-2026) (\$MN)



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