

Catheters - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Catheters Market accounted for \$28.56 billion in 2015 and is expected to grow at a CAGR of 8.27% to reach \$49.82 billion by 2022. Growing demand for minimally invasive medical procedures, rising aged population worldwide, and increasing prevalence of cardiovascular diseases are the major factors driving the market growth. On the other hand, factors such as rising healthcare acquired infections, huge costs and absence of skilled professionals hampers the market growth. Increase in pricing pressure on market players and strict regulatory bodies are the major challenges involved in the catheters market.

Cardiovascular catheters are the largest segment, accounting for almost 40% of the total revenue. In materials, the silicone is the largest segment with around 30% share and polyethylene is growing at the highest CAGR during the forecast period. Among end- users, hospitals are the leading segment and are growing at a faster pace during the forecast period. By geography, North America is the largest market, followed by Europe. However, Asia Pacific is expected to grow at a highest CAGR generating ample of opportunities for growth and is expected to attain the interest of new investors in the catheters market.

Some of the key players in the global catheters market include Boston Scientific, Medtronic Inc., Abbott Laboratories, Rochester Medical Co., Medrad (Bayer AG), Becton Dickinson Inc., Johnson and Johnson, Hollister Inc., Edwards Lifesciences, Vascular Solutions, B. Braun Melsungen AG, Bard Medicals, Arrow International Inc., Siemens and Mogul Enterprises Inc.

Products Covered

Neurovascular Catheters

Urological Catheters

Intermittent Catheters

External Catheters

Foley Catheters

Intravenous Catheters

Peripheral venous catheter

Central venous catheters

Specialty Catheters

Oximetry catheters

IUI Catheters

Thermodilution Catheters

Wound/ Surgical Drain catheters

Cardiovascular Catheters

Guiding Catheters

Pulmonary Artery Catheters

Angiography Catheters

Intravascular Ultrasound (IVUS) Catheters

Electrophysiology Catheters

PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon
Catheters

Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters

End User's Covered:

Academic & Research laboratories

Hospitals

Ambulatory clinics

Diagnostic Laboratories

Home healthcare providers

Materials Covered:

Teflon/ PTFE

Polyurethane

Silicone

Polyethylene

Other Materials

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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