

# Catheters - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the Global Catheters Market accounted for \$28.56 billion in 2015 and is expected to grow at a CAGR of 8.27% to reach \$49.82 billion by 2022. Growing demand for minimally invasive medical procedures, rising aged population worldwide, and increasing prevalence of cardiovascular diseases are the major factors driving the market growth. On the other hand, factors such as rising healthcare acquired infections, huge costs and absence of skilled professionals hampers the market growth. Increase in pricing pressure on market players and strict regulatory bodies are the major challenges involved in the catheters market.

Cardiovascular catheters are the largest segment, accounting for almost 40% of the total revenue. In materials, the silicone is the largest segment with around 30% share and polyethylene is growing at the highest CAGR during the forecast period. Among end- users, hospitals are the leading segment and are growing at a faster pace during the forecast period. By geography, North America is the largest market, followed by Europe. However, Asia Pacific is expected to grow at a highest CAGR generating ample of opportunities for growth and is expected to attract the interest of new investors in the catheters market.

Some of the key players in the global catheters market include Boston Scientific, Medtronic Inc., Abbott Laboratories, Rochester Medical Co., Medrad (Bayer AG), Becton Dickinson Inc., Johnson and Johnson, Hollister Inc., Edwards Lifesciences, Vascular Solutions, B. Braun Melsungen AG, Bard Medicals, Arrow International Inc., Siemens and Mogul Enterprises Inc.

## Products Covered

Neurovascular Catheters

Urological Catheters

Intermittent Catheters

External Catheters

Foley Catheters

Intravenous Catheters

Peripheral venous catheter

Central venous catheters

Specialty Catheters

Oximetry catheters

IUI Catheters

Thermodilution Catheters

Wound/ Surgical Drain catheters

Cardiovascular Catheters

Guiding Catheters

Pulmonary Artery Catheters

Angiography Catheters

Intravascular Ultrasound (IVUS) Catheters

Electrophysiology Catheters

PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon  
Catheters

## Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters

### End User's Covered:

Academic & Research laboratories

Hospitals

Ambulatory clinics

Diagnostic Laboratories

Home healthcare providers

### Materials Covered:

Teflon/ PTFE

Polyurethane

Silicone

Polyethylene

Other Materials

### Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

## Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

### **What our report offers:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging markets

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL CATHETERS MARKET, BY PRODUCT**

## 5.1 Introduction

## 5.2 Neurovascular Catheters

## 5.3 Urological Catheters

### 5.3.1 Intermittent Catheters

### 5.3.2 External Catheters

### 5.3.3 Foley Catheters

## 5.4 Intravenous Catheters

### 5.4.1 Peripheral venous catheter

### 5.4.2 Central venous catheters

## 5.5 Specialty Catheters

### 5.5.1 Oximetry catheters

### 5.5.2 IUI Catheters

### 5.5.3 Thermodilution Catheters

### 5.5.4 Wound/ Surgical Drain catheters

## 5.6 Cardiovascular Catheters

### 5.6.1 Guiding Catheters

### 5.6.2 Pulmonary Artery Catheters

### 5.6.3 Angiography Catheters

### 5.6.4 Intravascular Ultrasound (IVUS) Catheters

### 5.6.5 Electrophysiology Catheters

### 5.6.6 PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters

### 5.6.7 Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters

## **6 GLOBAL CATHETERS MARKET, BY END USER**

### 6.1 Introduction

### 6.2 Academic & Research laboratories

### 6.3 Hospitals

### 6.4 Ambulatory clinics

### 6.5 Diagnostic Laboratories

### 6.6 Home healthcare providers

## **7 GLOBAL CATHETERS MARKET, BY MATERIAL**

### 7.1 Introduction

### 7.2 Teflon/ PTFE

### 7.3 Polyurethane

### 7.4 Silicone

- 7.5 Polyethylene
- 7.6 Other Materials

## **8 GLOBAL CATHETERS MARKET, BY GEOGRAPHY**

- 8.1 North America
  - 8.1.1 US
  - 8.1.2 Canada
  - 8.1.3 Mexico
- 8.2 Europe
  - 8.2.1 Germany
  - 8.2.2 France
  - 8.2.3 Italy
  - 8.2.4 UK
  - 8.2.5 Spain
  - 8.2.6 Rest of Europe
- 8.3 Asia Pacific
  - 8.3.1 Japan
  - 8.3.2 China
  - 8.3.3 India
  - 8.3.4 Australia
  - 8.3.5 New Zealand
  - 8.3.6 Rest of Asia Pacific
- 8.4 Rest of the World
  - 8.4.1 Middle East
  - 8.4.2 Brazil
  - 8.4.3 Argentina
  - 8.4.4 South Africa
  - 8.4.5 Egypt

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILING**



- 10.1 Boston Scientific
- 10.2 Medtronic Inc.
- 10.3 Abbott Laboratories
- 10.4 Rochester Medical Co.
- 10.5 Medrad (Bayer AG)
- 10.6 Becton Dickinson Inc.
- 10.7 Johnson and Johnson
- 10.8 Hollister Inc.
- 10.9 Edwards Lifesciences
- 10.10 Vascular Solutions
- 10.11 B. Braun Melsungen AG
- 10.12 Bard Medicals
- 10.13 Arrow International Inc.
- 10.14 Siemens
- 10.15 Mogul Enterprises Inc.

## List Of Tables

### LIST OF TABLES

Global Catheters Market Outlook, By Region (2013-2022) (\$MN)

Global Catheters Market Outlook, By Neurovascular Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Urological Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Intermittent Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By External Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Foley Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Intravenous Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Peripheral venous catheter (2013-2022) (\$MN)

Global Catheters Market Outlook, By Central venous catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Specialty Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Oximetry catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By IUI Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Thermodilution Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Wound/ Surgical Drain catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Cardiovascular Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Guiding Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Pulmonary Artery Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Angiography Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Intravascular Ultrasound (IVUS) Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Electrophysiology Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters (2013-2022) (\$MN)

Global Catheters Market Outlook, By End User (2013-2022) (\$MN)

Global Catheters Market Outlook, By Academic & Research laboratories (2013-2022) (\$MN)

Global Catheters Market Outlook, By Hospitals (2013-2022) (\$MN)

Global Catheters Market Outlook, By Ambulatory clinics (2013-2022) (\$MN)

Global Catheters Market Outlook, By Diagnostic Laboratories (2013-2022) (\$MN)

Global Catheters Market Outlook, By Home healthcare providers (2013-2022) (\$MN)

Global Catheters Market Outlook, By Material (2013-2022) (\$MN)

Global Catheters Market Outlook, By Teflon/ PTFE (2013-2022) (\$MN)

Global Catheters Market Outlook, By Polyurethane (2013-2022) (\$MN)

Global Catheters Market Outlook, By Silicone (2013-2022) (\$MN)

Global Catheters Market Outlook, By Polyethylene (2013-2022) (\$MN)

Global Catheters Market Outlook, By Other Materials (2013-2022) (\$MN)

North America Catheters Market Outlook, By Neurovascular Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Urological Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Intermittent Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By External Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Foley Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Intravenous Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Peripheral venous catheter (2013-2022) (\$MN)

North America Catheters Market Outlook, By Central venous catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Specialty Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Oximetry catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By IUI Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Thermodilution Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Wound/ Surgical Drain catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Cardiovascular Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Guiding Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Pulmonary Artery Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Angiography Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Intravascular Ultrasound (IVUS) Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Electrophysiology Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters (2013-2022) (\$MN)

North America Catheters Market Outlook, By End User (2013-2022) (\$MN)

North America Catheters Market Outlook, By Academic & Research laboratories

(2013-2022) (\$MN)

North America Catheters Market Outlook, By Hospitals (2013-2022) (\$MN)

North America Catheters Market Outlook, By Ambulatory clinics (2013-2022) (\$MN)

North America Catheters Market Outlook, By Diagnostic Laboratories (2013-2022) (\$MN)

North America Catheters Market Outlook, By Home healthcare providers (2013-2022) (\$MN)

North America Catheters Market Outlook, By Material (2013-2022) (\$MN)

North America Catheters Market Outlook, By Teflon/ PTFE (2013-2022) (\$MN)

North America Catheters Market Outlook, By Polyurethane (2013-2022) (\$MN)

North America Catheters Market Outlook, By Silicone (2013-2022) (\$MN)

North America Catheters Market Outlook, By Polyethylene (2013-2022) (\$MN)

North America Catheters Market Outlook, By Other Materials (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Neurovascular Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Urological Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Intermittent Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By External Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Foley Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Intravenous Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Peripheral venous catheter (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Central venous catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Specialty Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Oximetry catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By IUI Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Thermodilution Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Wound/ Surgical Drain catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Cardiovascular Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Guiding Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Pulmonary Artery Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Angiography Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Intravascular Ultrasound (IVUS) Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Electrophysiology Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters (2013-2022) (\$MN)

Europe Catheters Market Outlook, By End User (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Academic & Research laboratories (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Hospitals (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Ambulatory clinics (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Diagnostic Laboratories (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Home healthcare providers (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Material (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Teflon/ PTFE (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Polyurethane (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Silicone (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Polyethylene (2013-2022) (\$MN)

Europe Catheters Market Outlook, By Other Materials (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Neurovascular Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Urological Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Intermittent Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By External Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Foley Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Intravenous Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Peripheral venous catheter (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Central venous catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Specialty Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Oximetry catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By IUI Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Thermodilution Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Wound/ Surgical Drain catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Cardiovascular Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Guiding Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Pulmonary Artery Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Angiography Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Intravascular Ultrasound (IVUS) Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Electrophysiology Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Percutaneous Transluminal Angioplasty



(PTA Balloon) Catheters (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By End User (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Academic & Research laboratories  
(2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Hospitals (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Ambulatory clinics (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Diagnostic Laboratories (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Home healthcare providers (2013-2022)  
(\$MN)

Asia Pacific Catheters Market Outlook, By Material (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Teflon/ PTFE (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Polyurethane (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Silicone (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Polyethylene (2013-2022) (\$MN)

Asia Pacific Catheters Market Outlook, By Other Materials (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Neurovascular Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Urological Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Intermittent Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By External Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Foley Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Intravenous Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Peripheral venous catheter  
(2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Central venous catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Specialty Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Oximetry catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By IUI Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Thermodilution Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Wound/ Surgical Drain catheters  
(2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Cardiovascular Catheters (2013-2022)  
(\$MN)

Rest of the World Catheters Market Outlook, By Guiding Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Pulmonary Artery Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Angiography Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Intravascular Ultrasound (IVUS) Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Electrophysiology Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By PTCA (Percutaneous Transluminal Coronary Angioplasty) Balloon Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Percutaneous Transluminal Angioplasty (PTA Balloon) Catheters (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By End User (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Academic & Research laboratories (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Hospitals (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Ambulatory clinics (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Diagnostic Laboratories (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Home healthcare providers (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Material (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Teflon/ PTFE (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Polyurethane (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Silicone (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Polyethylene (2013-2022) (\$MN)

Rest of the World Catheters Market Outlook, By Other Materials (2013-2022) (\$MN)

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