

# Care Management Solutions - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Care Management Solutions market is accounted for \$7.6 billion in 2017 and is expected to reach \$34.8 billion by 2026 growing at a CAGR of 18.43%. Government initiatives and regulations promoting patient-centric care and increasing geriatric population are driving the market. However, huge investments and lack of skilled professionals are hampering the market growth.

Care management solutions are used by payer, government bodies, providers and employer groups. Care management solutions are web-based integrated healthcare solutions that provide quality care to patients with the use of products and services in a cost-effective manner at a reduced risk.

Amongst application, disease management is the highest growth in this segment can be attributed to the ability of these solutions to reduce the cost of care with the help of protocol management and prevent episodes of ill health through comprehensive health management. By geography, North America can be attributed to the rising adoption of Care Management Solutions by healthcare providers and payers to meet the healthcare goals of better-quality care and lower healthcare costs. Also, several major global players are based in the US, owing to which the US has become a center for innovation.

Some of the key players in the Care Management Solutions market include IBM Corporation, Cognizant Technology Solutions, Cerner Corporation, Allscripts Healthcare Solutions, Koninklijke Philips N.V, Exlservice Holdings, Inc., Casenet, LLC, Health Catalyst, LLC, Salesforce.Com, Inc, Pegasystems Inc, Epic Systems, Meddecision, Inc, Zeomega Inc and I2i Population Health.

Delivery Modes Covered:

Cloud-Based Solutions

On-Premise Solutions

Web-based

#### Components Covered:

Services

Software

#### Applications Covered:

Case Management

Utilization Management

Chronic Care Management

Disease Management

#### End Users Covered

Payers

Providers

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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