

Cancer Screening & Early Detection Biomarker Market Forecasts to 2034 - Global Analysis By Cancer Type (Breast Cancer, Lung Cancer, Colorectal Cancer, Prostate Cancer, Ovarian Cancer, Pancreatic Cancer and Other Cancer Types), Biomarker Type, Technology Platform, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Cancer Screening & Early Detection Biomarker Market is accounted for \$23.3 billion in 2026 and is expected to reach \$45.3 billion by 2034 growing at a CAGR of 8.7% during the forecast period. The Cancer Screening & Early Detection Biomarker Market involves the development and application of biological indicators for recognizing cancer during its initial stages. These indicators include genetic alterations, specific proteins, circulating tumor DNA, and molecular substances present in blood and tissue samples. Biomarkers provide valuable information about cancer-related biological changes and help identify abnormal cellular activity. Their applications cover early detection, screening, risk evaluation, and monitoring of various cancer types through molecular testing and advanced diagnostic technologies.

According to the World Health Organization (WHO) and International Agency for Research on Cancer (IARC), approximately 20 million new cancer cases and 9.7 million cancer-related deaths were recorded worldwide in 2022. This growing disease burden highlights the need for effective cancer screening and early detection technologies.

Market Dynamics:

Driver:**Rising prevalence of cancer worldwide**

The growing number of cancer cases globally is increasing the need for advanced biomarker-based screening solutions. Cancer occurrence across various populations has strengthened the importance of identifying diseases at an early stage. Biological indicators, including altered genes, specific proteins, and circulating tumor DNA, help recognize cancer-related abnormalities in blood and tissue samples. These technologies contribute to early diagnosis, individual risk evaluation, and clinical assessment, supporting wider adoption of biomarker-based screening methods for detecting different forms of cancer.

Restraint:**High costs of biomarker testing and diagnostic technologies**

Expensive biomarker testing procedures and sophisticated diagnostic technologies create financial barriers to market expansion. Advanced methods, including genetic sequencing, molecular analysis, and liquid biopsy, depend on specialized instruments, skilled personnel, and well-equipped laboratories. These requirements contribute to higher diagnostic costs for medical institutions and individuals. Affordability concerns may restrict access to innovative screening methods, especially in resource-constrained healthcare environments. Consequently, the financial requirements associated with biomarker testing can limit the broader implementation of early cancer detection programs.

Opportunity:**Growing adoption of multi-cancer early detection (MCED) technologies**

Advancements in multi-cancer early detection technologies are creating new growth opportunities for biomarker-based screening solutions. These diagnostic approaches examine biological indicators, including tumor-derived DNA, proteins, and molecular patterns, to identify signals linked to different cancers through one test. Increasing research into blood-based diagnostic methods is creating possibilities for identifying cancer types without widely established screening programs. Further progress in genetic analysis, biomarker discovery, and testing precision can expand the clinical applications of early cancer detection across healthcare settings.

Threat:

Stringent regulatory requirements and approval delays

Strict regulatory standards and prolonged authorization processes can create challenges for the growth of the cancer screening biomarker industry. Diagnostic solutions based on biomarkers require comprehensive clinical testing to establish their accuracy, reliability, and suitability for medical use. Variations in regulatory frameworks across international markets can make commercialization more complicated. Manufacturers must also manage changing compliance requirements and associated expenses. Such challenges may extend development schedules, postpone product introductions, and create difficulties for businesses introducing innovative early cancer detection technologies.

Covid-19 Impact:

The COVID-19 outbreak influenced the Cancer Screening & Early Detection Biomarker Market by interrupting regular screening services, laboratory operations, and research programs. Healthcare restrictions, fewer hospital appointments, and the prioritization of pandemic-related treatment postponed various cancer diagnostic procedures. At the same time, the crisis highlighted the importance of advanced molecular diagnostics, innovative testing methods, and improved laboratory infrastructure. Following the pandemic, healthcare facilities resumed screening activities, while continued research into biomarker discovery and early cancer identification supported market development and recovery.

The genetic biomarkers segment is expected to be the largest during the forecast period

The genetic biomarkers segment is expected to account for the largest market share during the forecast period because of their role in identifying inherited cancer risks, genetic mutations, and DNA alterations linked to tumor formation. They support the recognition of molecular changes associated with cancer development and progression. Their applications cover hereditary cancer assessment, early screening, diagnostic evaluation, and personalized healthcare approaches. Expanding genetic testing capabilities, improvements in genomic technologies, and continued investigation of cancer-related genetic abnormalities contribute to their growing utilization across diagnostic laboratories and healthcare institutions.

The biopharma & biotechnology companies segment is expected to have the highest CAGR during the forecast

period

Over the forecast period, the biopharma & biotechnology companies segment is predicted to witness the highest growth rate because of rising investments in molecular research and innovative diagnostic development. Their activities include discovering new biomarkers, advancing genetic testing, and developing sophisticated cancer screening methods. Partnerships with academic institutions, laboratories, and pharmaceutical developers are strengthening research capabilities. Furthermore, increasing clinical investigations and the growing application of personalized cancer care are creating additional opportunities for these organizations to expand their biomarker-related research and diagnostic activities.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share because of its well-developed medical infrastructure, advanced laboratory capabilities, and established biotechnology industry. Strong funding for oncology research, genetic analysis, and precision medicine encourages innovation in biomarker technologies. The region also benefits from collaborations among universities, research organizations, diagnostic companies, and healthcare institutions. Increasing availability of specialized screening facilities, wider application of molecular diagnostics and growing interest in identifying cancer at earlier stages contribute to the region's leading market position.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by rising cancer cases, improving medical facilities, and increasing investments in diagnostic research. China, India, Japan, and South Korea are expanding their molecular testing capabilities and cancer screening services. Growing awareness of preventive healthcare, government-supported early detection initiatives, and advancements in genomic technologies are encouraging biomarker adoption. Additionally, partnerships among diagnostic laboratories, research organizations, and biotechnology companies are strengthening regional market development.

Key players in the market

Some of the key players in Cancer Screening & Early Detection Biomarker Market include GRAIL, Inc., Exact Sciences Corporation, Guardant Health, Inc., Freenome

Holdings, Inc., Burning Rock Biotech Limited, Singlera Genomics, Inc., DELFI Diagnostics, Inc., Harbinger Health, Inc., AnchorDx, Elypta AB, Lucence Health, Genecast Biotechnology Co., Ltd., Micronoma, Inc., ClearNote Health, SeekIn Inc., 20/20 BioLabs, Inc., Adela, Inc. and OncoSeek.

Key Developments:

In July 2026, Guardant Health, Inc and Zydus Lifesciences have an exclusive agreement to make the Shield Multi-Cancer Detection (MCD) test available in India, for which Zydus has signed a Memorandum of Understanding (MoU) with Apollo Hospitals to offer the test in the territory.

In October 2025, GRAIL, Inc. and Samsung C&T (SCT), Samsung Electronics (SEC) announced they have signed a binding Letter of Intent for a strategic collaboration to bring GRAIL's Galleri? multi-cancer early detection (MCED) test to key Asian markets. SCT and SEC have also agreed to invest \$110 million into GRAIL, a healthcare company whose mission is to detect cancer early when it can be cured, at a price of \$70.05 per share of common stock.

Cancer Types Covered:

Breast Cancer

Lung Cancer

Colorectal Cancer

Prostate Cancer

Ovarian Cancer

Pancreatic Cancer

Other Cancer Types

Biomarker Types Covered:

Genetic Biomarkers

Epigenetic Biomarkers

Protein Biomarkers

Metabolic Biomarkers

Circulating Biomarkers

Technology Platforms Covered:

Next-Generation Sequencing (NGS)

Polymerase Chain Reaction (PCR)

Immunoassays

Mass Spectrometry

Microarrays

Other Emerging Platforms

Applications Covered:

Screening

Early Diagnosis

Risk Assessment & Stratification

Prognosis & Disease Monitoring

Companion Diagnostics

End Users Covered:

Hospitals & Clinics

Diagnostic Laboratories

Academic & Research Institutes

Biopharma & Biotechnology Companies

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030,

2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET, BY CANCER TYPE

- 5.1 Breast Cancer
- 5.2 Lung Cancer
- 5.3 Colorectal Cancer
- 5.4 Prostate Cancer
- 5.5 Ovarian Cancer
- 5.6 Pancreatic Cancer
- 5.7 Other Cancer Types

6 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET, BY BIOMARKER TYPE

- 6.1 Genetic Biomarkers
- 6.2 Epigenetic Biomarkers
- 6.3 Protein Biomarkers
- 6.4 Metabolic Biomarkers
- 6.5 Circulating Biomarkers
 - 6.5.1 ctDNA
 - 6.5.2 Circulating Tumor Cells (CTCs)
 - 6.5.3 Exosomes
 - 6.5.4 MicroRNAs

7 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET, BY TECHNOLOGY PLATFORM

- 7.1 Next-Generation Sequencing (NGS)
- 7.2 Polymerase Chain Reaction (PCR)
- 7.3 Immunoassays
- 7.4 Mass Spectrometry
- 7.5 Microarrays
- 7.6 Other Emerging Platforms

8 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET,

BY APPLICATION

- 8.1 Screening
- 8.2 Early Diagnosis
- 8.3 Risk Assessment & Stratification
- 8.4 Prognosis & Disease Monitoring
- 8.5 Companion Diagnostics

9 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET, BY END USER

- 9.1 Hospitals & Clinics
- 9.2 Diagnostic Laboratories
- 9.3 Academic & Research Institutes
- 9.4 Biopharma & Biotechnology Companies

10 GLOBAL CANCER SCREENING & EARLY DETECTION BIOMARKER MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India

- 10.3.4 South Korea
- 10.3.5 Australia
- 10.3.6 Indonesia
- 10.3.7 Thailand
- 10.3.8 Malaysia
- 10.3.9 Singapore
- 10.3.10 Vietnam
- 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil
 - 10.4.2 Argentina
 - 10.4.3 Colombia
 - 10.4.4 Chile
 - 10.4.5 Peru
 - 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures

12.3 New Product Launches and Certifications

12.4 Capacity Expansion and Investments

12.5 Other Strategic Initiatives

13 COMPANY PROFILES

13.1 GRAIL, Inc.

13.2 Exact Sciences Corporation

13.3 Guardant Health, Inc.

13.4 Freenome Holdings, Inc.

13.5 Burning Rock Biotech Limited

13.6 Singlera Genomics, Inc.

13.7 DELFI Diagnostics, Inc.

13.8 Harbinger Health, Inc.

13.9 AnchorDx

13.10 Elypta AB

13.11 Lucence Health

13.12 Genecast Biotechnology Co., Ltd.

13.13 Micronoma, Inc.

13.14 ClearNote Health

13.15 SeekIn Inc.

13.16 20/20 BioLabs, Inc.

13.17 Adela, Inc.

13.18 OncoSeek

List of Tables

Table 1 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Cancer Type (2023-2034) (\$MN)

Table 3 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Breast Cancer (2023-2034) (\$MN)

Table 4 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Lung Cancer (2023-2034) (\$MN)

Table 5 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Colorectal Cancer (2023-2034) (\$MN)

Table 6 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Prostate Cancer (2023-2034) (\$MN)

Table 7 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Ovarian Cancer (2023-2034) (\$MN)

Table 8 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Pancreatic Cancer (2023-2034) (\$MN)

Table 9 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Other Cancer Types (2023-2034) (\$MN)

Table 10 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Biomarker Type (2023-2034) (\$MN)

Table 11 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Genetic Biomarkers (2023-2034) (\$MN)

Table 12 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Epigenetic Biomarkers (2023-2034) (\$MN)

Table 13 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Protein Biomarkers (2023-2034) (\$MN)

Table 14 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Metabolic Biomarkers (2023-2034) (\$MN)

Table 15 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Circulating Biomarkers (2023-2034) (\$MN)

Table 16 Global Cancer Screening & Early Detection Biomarker Market Outlook, By ctDNA (2023-2034) (\$MN)

Table 17 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Circulating Tumor Cells (CTCs) (2023-2034) (\$MN)

Table 18 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Exosomes (2023-2034) (\$MN)

Table 19 Global Cancer Screening & Early Detection Biomarker Market Outlook, By MicroRNAs (2023-2034) (\$MN)

Table 20 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Technology Platform (2023-2034) (\$MN)

Table 21 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Next-Generation Sequencing (NGS) (2023-2034) (\$MN)

Table 22 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Polymerase Chain Reaction (PCR) (2023-2034) (\$MN)

Table 23 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Immunoassays (2023-2034) (\$MN)

Table 24 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Mass Spectrometry (2023-2034) (\$MN)

Table 25 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Microarrays (2023-2034) (\$MN)

Table 26 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Other Emerging Platforms (2023-2034) (\$MN)

Table 27 Global Cancer Screening & Early Detection Biomarker Market Outlook, By

Application (2023-2034) (\$MN)

Table 28 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Screening (2023-2034) (\$MN)

Table 29 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Early Diagnosis (2023-2034) (\$MN)

Table 30 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Risk Assessment & Stratification (2023-2034) (\$MN)

Table 31 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Prognosis & Disease Monitoring (2023-2034) (\$MN)

Table 32 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Companion Diagnostics (2023-2034) (\$MN)

Table 33 Global Cancer Screening & Early Detection Biomarker Market Outlook, By End User (2023-2034) (\$MN)

Table 34 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Hospitals & Clinics (2023-2034) (\$MN)

Table 35 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Diagnostic Laboratories (2023-2034) (\$MN)

Table 36 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Academic & Research Institutes (2023-2034) (\$MN)

Table 37 Global Cancer Screening & Early Detection Biomarker Market Outlook, By Biopharma & Biotechnology Companies (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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