

Calcium Carbonate Market Forecasts to 2032 – Global Analysis By Product Type (Precipitated Calcium Carbonate (PCC) and Ground Calcium Carbonate (GCC)), Grade, Application, End User and By Geography

<https://marketpublishers.com/r/C1F11E728F0CEN.html>

Date: April 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: C1F11E728F0CEN

Abstracts

According to Statistics MRC, the Global Calcium Carbonate Market is accounted for \$56.05 billion in 2025 and is expected to reach \$99.87 billion by 2032 growing at a CAGR of 8.6% during the forecast period. The chemical compound calcium carbonate (CaCO_3) is frequently found in nature as chalk, marble, and limestone. Construction, paper, plastics, paints, and agriculture are just a few of the industries that use this adaptable substance. The main applications for calcium carbonate are as a neutralizing agent, pigment, and filler. In addition, it is an essential component of cement and lime manufacturing and is used as a calcium supplement in food and medicine.

According to the Indian Paper Manufacturers Association (IPMA), the Indian paper industry accounts for about 4% of the world's production of paper.

Market Dynamics:

Driver:

Rising paper and pulp industry

Calcium carbonate is widely used as a filler and coating pigment in paper production, enhancing the brightness, opacity, and smoothness of paper. The increasing demand for high-quality paper products, such as packaging materials and printing paper, is driving the consumption of calcium carbonate. Additionally, the growth of e-commerce

and the packaging industry further boosts the demand for paper and pulp products. The rising paper and pulp industry is expected to continue driving the demand for calcium carbonate during the forecast period.

Restraint:

Fluctuating raw material prices

The cost of raw materials, such as limestone, is subject to market fluctuations, which can impact the overall production cost of calcium carbonate. These price variations can affect the profitability of manufacturers and lead to higher prices for end-users. Additionally, the availability of raw materials can be influenced by factors such as mining regulations and transportation costs. This volatility in raw material prices adds uncertainty to the calcium carbonate market.

Opportunity:

Increased demand from the adhesive and sealants industry

Calcium carbonate is used as filler in adhesives and sealants, improving their performance, durability, and cost-effectiveness. The demand for sealants and adhesives is being driven by the expanding automotive and construction industries, which is increasing calcium carbonate use. Additionally, the use of calcium carbonate in green adhesives and sealants is growing as a result of the trend towards sustainable and eco-friendly products. This offers producers of calcium carbonate a profitable expansion prospect. The need for calcium carbonate is anticipated to increase as the glue and sealants sector grows.

Threat:

Strict environmental regulations

The extraction and processing of limestone, the primary raw material for calcium carbonate, can have environmental impacts such as habitat destruction and air and water pollution. Regulatory authorities are implementing stringent measures to reduce the environmental footprint of mining and manufacturing activities. Compliance with these regulations can lead to increased operational costs and affect the competitiveness of calcium carbonate producers. Additionally, non-compliance can result in penalties and damage to the company's reputation. Therefore, strict

environmental regulations are a major concern for the calcium carbonate market.

Covid-19 Impact:

The COVID-19 pandemic significantly disrupted the calcium carbonate market, primarily through supply chain interruptions and reduced industrial activity. Lockdowns and movement restrictions hampered raw material procurement and transportation, impacting production. Key sectors like construction, automotive, and paper experienced slowdowns, decreasing overall demand. As manufacturing and construction activities resumed, the market began a gradual recovery, though ongoing uncertainties and potential future disruptions continue to pose challenges.

The plastics segment is expected to be the largest during the forecast period

The plastics segment is expected to account for the largest market share during the forecast period due to the extensive use of calcium carbonate as protective material in plastic manufacturing to improve the properties and reduce the cost of plastic products. Calcium carbonate enhances the mechanical properties, thermal stability, and appearance of plastics, making it a preferred choice for manufacturers. The increasing demand for plastic products in packaging, construction, and automotive industries is driving the consumption of calcium carbonate.

The automotive segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the automotive segment is predicted to witness the highest growth rate, owing to the integration of calcium carbonate in automotive components can enhance their performance, reduce weight, and lower production costs. Calcium carbonate is used in various automotive parts, including tires, under body coatings, and interior panels. The increasing demand for lightweight and fuel-efficient vehicles is driving the adoption of calcium carbonate in the automotive industry. Additionally, the growth of electric vehicles and advancements in automotive technologies further boost the demand for calcium carbonate.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to expanding infrastructure projects and increasing urbanization in countries like China and India boost calcium carbonate consumption in cement and concrete

production. Additionally, the rising manufacturing of plastics, paints, and coatings further fuels market growth. Agricultural development and the need for soil pH modification also contribute to the rising demand for calcium carbonate in the region.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR driven by the robust demand from the construction, automotive, and paper industries. The growth in infrastructure projects and residential construction in the U.S. and Canada fuels the use of calcium carbonate in cement and concrete. Additionally, the rising demand for plastics, paints, and coatings, coupled with the growing emphasis on sustainable, cost-effective materials, further strengthens market growth in the region.

Key players in the market

Some of the key players in Calcium Carbonate Market include Imerys, Omya AG, Minerals Technologies Inc., Schaefer Kalk GmbH & Co. KG, Lhoist Group, Carmeuse, U.S. Calcium, Nordkalk Corporation, Huber Engineered Materials, Maruo Calcium Co., Ltd., CALCITECH, Vitcas Ltd., Berg & Schmidt, Texas Lime Company, and Saicalcita S.A.

Key Developments:

In January 2025, Imerys announces it has completed the acquisition of the European diatomite and perlite business of Chemviron, a subsidiary of Calgon Carbon Corporation. This business generated approximately €50 million in revenue and employed around 130 people.

In September 2024, Minerals Technologies announced the introduction of SIVO™ as the brand name for its rapidly growing global pet care business. Strategic acquisitions and innovative product development have positioned SIVO™ as the leading global supplier of cat litter to both private label partners and globally recognized brands.

Product Types Covered:

Precipitated Calcium Carbonate (PCC)

Ground Calcium Carbonate (GCC)

Grades Covered:

High Purity Grade

Standard Grade

Applications Covered:

Plastics

Paper and Pulp

Paints and Coatings

Construction Materials

Rubber

Other Applications

End Users Covered:

Automotive

Construction

Food and Beverages

Pharmaceuticals

Paper and Packaging

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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