

Bulk Container Packaging - Global Market Outlook (2020-2028)

<https://marketpublishers.com/r/BEAEE00E183EN.html>

Date: July 2021

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: BEAEE00E183EN

Abstracts

According to Statistics MRC, the Global Bulk Container Packaging market is accounted for \$3.65 billion in 2020 and is expected to reach \$8.97 billion by 2028 growing at a CAGR of 11.9% during the forecast period. Some of the key factors propelling the market growth include increasing use of flexitank among regional end-user industries, growing export of bulk container packed products, increasing transportation of oils and other materials in bulk across the globe, increasing export of food products and pharmaceuticals materials, and rising exploration of dry or free-flowing chemicals and agricultural products worldwide. However, growing environmental concerns over the use of plastic is restraining the market growth.

A bulk container is designed to store and transport bulk liquid and granulated substances, such as food ingredients, solvents, chemicals, and pharmaceuticals, among others, in large quantities. Bulk container packages are transported in a range of vehicles, from humongous cargo ships to even super long monster truck trailers. Bulk containers are generally manufactured by using petrochemicals such as polypropylene (PP) and polyethylene (PE). Bulk packaging containers are used across various industries, however, it is dominated by the food industry, followed by the chemical industry. These are used for storing and transporting dry as well as liquid food products. They serve as an ideal replacement for corrugated boxes and plastic containers. Owing to promising product use in the food industry, the overall bulk container packaging market is hugely influenced by growth in this sector.

By product, the drum segment is projected to record robust growth in the global face mask market during the forecast period. Drums are cylindrical containers used for the shipping of bulk cargo. They are often certified for the shipment of dangerous goods that are substances, solids, liquids, or gases that can harm people. Dangerous goods

include materials that are radioactive, flammable, explosive, corrosive, oxidizing, asphyxiating, biohazardous, toxic, pathogenic, or allergenic, such as ammonia, hydrogen, etc. Therefore, increasing the shipments and trade of these hazardous goods may drive the use of bulk drums. For instance, majorly used in transporting hazardous goods, drums made of steel prove to be more beneficial. This is because, steel is durable and reliable, and performs well in both cold and hot temperatures, and is fire-resistant. This makes it an ideal match for drums containing combustible or flammable materials.

On the basis of geography, North America region is estimated to be the fastest-growing region in the market over the forecast period, due to increasing corn, oilseeds, grains such as soybean, and feeds demand from the U.S. The region is engaged in exporting alcoholic beverages including beer and wine globally in large volume. The United States is one of the largest markets for bulk containers, globally. The increasing expansion in the chemical industry, owing to the newfound shale resources, is expected to strengthen the demand for bulk containers, in the region. Also, the country's immense exports from the chemical and pharmaceutical sector keep a constant demand for the rigid bulk containers, such as drums and pails. The country also has a well-established reconditioning infrastructure, boosting pooling networks, across the country.

Some of the key players in Bulk Container Packaging Market include Sealed Air Corporation, DS Smith Plc, International Paper Company, Hoover Ferguson Group, My Flexitank Industries Sdn Bhd, Schuetz GmbH & Co. KGaA, SIA Flexitanks Limited, Greif, Inc., Berry Global, Inc., Winpak Ltd, BAG Corporation, Braid Logistics (UK) Limited, Qingdao LAF Packaging Co. Ltd., Mondi Group, Bemis Company, Inc. , Mauser Group B.V, Snyder Industries, Inc, and Bulk Lift International, Inc.

Products Covered:

Bulk Containers

Flexitanks

Bulk Container Liners

Material Handling Containers

Pails

Dunnage Air Bags

Drums

Pallets

Materials Covered:

Metals

Plastic

Other Materials

End Users Covered:

Industrial Chemicals

Durable Goods

Food and Beverages

Paints, Inks and Dyes

Agricultural and Horticultural Products

Pharmaceutical

Petroleum and Lubricants

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

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Comprehensive profiling of additional market players (up to 3)

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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