

# Building Thermal Insulation - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/B7941819426EN.html>

Date: August 2016

Pages: 130

Price: US\$ 4,150.00 (Single User License)

ID: B7941819426EN

## Abstracts

According to Statistics MRC, the Global Building Thermal Insulation market is accounted for \$24.65 billion in 2015 and is expected to reach \$34.41 billion by 2022 growing at a CAGR of 4.9%. Nurtured environmental benefits attached with these materials have resulted in gradual increase of residential as well as industrial buildings, but inhibiting carbon footprints is making it a government supported incentive. Focused Green House Gases emission reduction and cost efficiency are factors hailing the market, whereas lack of awareness and slow growth are the factors inhibiting the scenario.

Wool insulation accounted for largest market share but plastic foam segment witnessed highest growth owing to higher thermal resistance, versatility, strength and higher life span. Increasing residential spaces had registered a flawless growth in roof insulation application and vice versa. North America is holding the largest market share followed by Europe, attributing to stringent energy efficiency regulations for buildings that drive the penetration of insulation in the overall building stock and increase the amount of insulation needed per building.

Some of the key players of the Building Thermal Insulation market include Atlas Roofing Corporation, BASF SE, Beijing New Building Material (Group) Co. Ltd., Certain Teed, Dow Building solutions, GAF, Huntsman Corporation, Johns Manville Inc., Kingspan Group PLC, Knauf Insulation, Owens Corning Corporation, Paroc, Rockwool International A/S and Saint-Gobain.

End-Users Covered:

Residential insulation

Individual homes

Non-Residential insulation

Offices

Factories

Institutions

Hospitals

Shopping Malls

Other public buildings

Types Covered:

Plastic Foams

EPS

Pur Foams

XPS

Other Plastic Foams

Phenolic Foams

Polyisocyanurate Insulation

Wool Insulation

Glass Wool

Stone Wool

### Applications Covered:

Wall Insulation

Cavity Walls

External Walls

Internal Walls

Floor Insulation

Roof Insulation

Flat Roof

Pitch Roof

### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements.

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