

# **Brake Hoses Market Forecasts to 2032 – Global Analysis By Brake Type (Hydraulic Brake and Pneumatic Brake), Material Type, Vehicle Type, Application, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Brake Hoses Market is accounted for \$3.7 billion in 2025 and is expected to reach \$6.10 billion by 2032 growing at a CAGR of 7.2% during the forecast period. Brake hoses are flexible tubes that form a crucial part of a vehicle's braking system, connecting the rigid brake lines to the brake calipers or wheel cylinders. Designed to withstand high pressure and intense heat, these hoses transmit hydraulic brake fluid from the master cylinder to the braking components at each wheel. Typically made from reinforced rubber or braided stainless steel, brake hoses ensure smooth fluid flow and maintain braking efficiency, safety, and responsiveness, especially during steering and suspension movement.

According to data published by USA Today, nearly 1.9 million crashes have decreased in a year due to the new features of vehicles, which include automated braking systems.

Market Dynamics:

Driver:

Increased adoption of electric vehicles (EVs)

The rising popularity of electric vehicles is significantly boosting the demand for advanced brake hose systems tailored to EV specifications. Manufacturers are innovating to develop brake hoses that withstand the unique pressure and heat requirements of electric vehicle braking systems. The shift toward sustainable

transportation is driving investments in brake hose technologies to enhance vehicle safety. Growing consumer awareness of eco-friendly vehicles is further fueling the market for specialized brake hoses. The integration of regenerative braking systems in EVs necessitates durable and efficient brake hoses, propelling market growth.

#### Restraint:

##### Fluctuating raw material prices

Volatile prices of raw materials like rubber and synthetic polymers challenge brake hose manufacturers' cost management efforts. Unpredictable supply chain disruptions increase production costs, impacting profit margins. Manufacturers face difficulties in maintaining consistent pricing for brake hoses due to raw material cost instability. Limited availability of high-quality raw materials can delay production and affect market competitiveness. Rising material costs may force companies to pass expenses onto consumers, potentially reducing demand.

#### Opportunity:

##### Rising demand for lightweight and durable hoses

The automotive industry's focus on fuel efficiency is driving demand for lightweight brake hoses that reduce vehicle weight. Innovations in composite materials offer opportunities to develop durable, high-strength brake hoses for modern vehicles. The trend toward high-performance vehicles creates a need for brake hoses that can withstand extreme conditions. Lightweight brake hoses contribute to improved vehicle handling and safety, opening new market segments. Collaboration with material science companies enables the development of next-generation brake hoses, enhancing market growth.

#### Threat:

##### Intense competition among manufacturers

The brake hose market faces fierce competition, with numerous players vying for market share through aggressive pricing strategies. Established brands and new entrants are intensifying pressure on profit margins and innovation cycles. The presence of low-cost manufacturers in emerging markets threatens the dominance of premium brands. Rapid technological advancements require constant R&D investment,

straining smaller companies' resources. Counterfeit and substandard brake hoses in the market undermine consumer trust and brand reputation. Intense competition may lead to market saturation, limiting growth opportunities for smaller players.

#### Covid-19 Impact:

The COVID-19 pandemic disrupted global supply chains, causing shortages of raw materials for brake hose production. Lockdowns and reduced vehicle production led to a temporary decline in demand for automotive components. However, the shift toward contactless delivery and e-commerce increased demand for commercial vehicle brake hoses. The pandemic accelerated the adoption of automation in manufacturing to mitigate labor shortages. Recovery in the automotive sector post-pandemic has spurred renewed investments in brake hose innovations. Growing emphasis on vehicle safety during the crisis has bolstered demand for reliable brake systems.

The hydraulic brake segment is expected to be the largest during the forecast period

The hydraulic brake segment is expected to account for the largest market share during the forecast period, due to its widespread use in passenger and commercial vehicles. Advances in hydraulic brake hose technology ensure superior performance under high-pressure conditions. Increasing vehicle production in emerging markets drives demand for hydraulic brake systems. The reliability and efficiency of hydraulic brakes make them a preferred choice for automotive manufacturers. Growing safety regulations mandating high-quality braking systems further support this segment's growth. Investments in R&D for hydraulic brake hoses enhance their durability and market appeal.

The rubber segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the rubber segment is predicted to witness the highest growth rate, due to its cost-effectiveness and flexibility in brake hose manufacturing. Innovations in synthetic rubber compounds improve the durability and heat resistance of brake hoses. Rising demand for affordable automotive components in developing regions fuels the rubber segment's expansion. Rubber brake hoses are increasingly adopted in electric and hybrid vehicles for their adaptability. Ongoing research into eco-friendly rubber materials aligns with sustainability trends, boosting growth. The segment benefits from widespread availability and established manufacturing processes.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to its robust automotive manufacturing base. High vehicle production in countries like China and India drives significant demand for brake hoses. The region's cost-competitive manufacturing capabilities attract global automotive players. Government policies promoting electric vehicle adoption further stimulate market growth. Rising consumer demand for affordable vehicles supports the expansion of brake hose production. Strong supply chain networks in Asia Pacific ensure efficient delivery of raw materials and finished products.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, driven by increasing investments in electric vehicle infrastructure. The region's focus on advanced automotive technologies fosters innovation in brake hose designs. Stringent safety regulations in the U.S. and Canada mandate high-quality brake systems, boosting demand. Growing consumer preference for high-performance vehicles accelerates market growth. Collaborations between automakers and brake hose manufacturers enhance product development. The shift toward sustainable materials in North America supports the adoption of eco-friendly brake hoses.

Key players in the market

Some of the key players in Brake Hoses Market include Continental AG, Hitachi Metals Ltd., BorgWarner Inc., Dayco IP Holdings LLC, Edelbrock LLC, The Gates Corporation, Hengshui Brake Hose Machinery Co. Ltd., Hutchinson S.A., Jagwire International Inc., M S Enterprises, Nichirin Co. Ltd., Parker-Hannifin Corporation, Polyhose Pvt. Ltd., Bosch Rexroth AG, and Cooper-Standard Holding Inc.

Key Developments:

In May 2025, BorgWarner Inc. unveiled the SmartFlow Hydraulic Brake Hose System, integrating sensor technology for real-time pressure monitoring. This innovation improves braking precision and supports autonomous vehicle applications.

In April 2025, Continental AG introduced the EcoFlex Brake Hose Series, designed for electric and hybrid vehicles with enhanced durability and reduced weight. This new line incorporates sustainable materials to meet environmental standards and improve braking efficiency.

In March 2025, Hitachi Metals Ltd. launched the UltraLow Expansion Brake Hose, optimized for high-performance vehicles. The product features advanced nylon composites, offering superior resistance to heat and pressure for enhanced safety.

#### Brake Types Covered:

Hydraulic Brake

Pneumatic Brake

#### Material Types Covered:

Rubber

Nylon

Metal

Polytetrafluoroethylene

#### Vehicle Types Covered:

Two-Wheeler

Passenger Vehicle

Light Commercial Vehicle

Heavy Trucks

Buses & Coaches

#### Applications Covered:

Standard Function Hoses

High-Performance Hoses

Adaptable Hoses

Customizable Hoses

Other Applications

End Users Covered:

Passenger Vehicles

Medium Commercial Vehicles

Heavy Duty Commercial Vehicles

Light Duty Commercial Vehicles

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL BRAKE HOSES MARKET, BY BRAKE TYPE**

- 5.1 Introduction
- 5.2 Hydraulic Brake
- 5.3 Pneumatic Brake

## **6 GLOBAL BRAKE HOSES MARKET, BY MATERIAL TYPE**

- 6.1 Introduction
- 6.2 Rubber
- 6.3 Nylon
- 6.4 Metal
- 6.5 Polytetrafluoroethylene

## **7 GLOBAL BRAKE HOSES MARKET, BY VEHICLE TYPE**

- 7.1 Introduction
- 7.2 Two-Wheeler
- 7.3 Passenger Vehicle
  - 7.3.1 Hatchback
  - 7.3.2 Sedan
  - 7.3.3 Utility Vehicles
- 7.4 Light Commercial Vehicle
- 7.5 Heavy Trucks
- 7.6 Buses & Coaches

## **8 GLOBAL BRAKE HOSES MARKET, BY APPLICATION**

- 8.1 Introduction
- 8.2 Standard Function Hoses
- 8.3 High-Performance Hoses
- 8.4 Adaptable Hoses
- 8.5 Customizable Hoses
- 8.6 Other Applications

## **9 GLOBAL BRAKE HOSES MARKET, BY END USER**

- 9.1 Introduction
- 9.2 Passenger Vehicles

- 9.3 Medium Commercial Vehicles
- 9.4 Heavy Duty Commercial Vehicles
- 9.5 Light Duty Commercial Vehicles
- 9.6 Other End Users

## **10 GLOBAL BRAKE HOSES MARKET, BY GEOGRAPHY**

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 US
  - 10.2.2 Canada
  - 10.2.3 Mexico
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 UK
  - 10.3.3 Italy
  - 10.3.4 France
  - 10.3.5 Spain
  - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
  - 10.4.1 Japan
  - 10.4.2 China
  - 10.4.3 India
  - 10.4.4 Australia
  - 10.4.5 New Zealand
  - 10.4.6 South Korea
  - 10.4.7 Rest of Asia Pacific
- 10.5 South America
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
  - 10.6.1 Saudi Arabia
  - 10.6.2 UAE
  - 10.6.3 Qatar
  - 10.6.4 South Africa
  - 10.6.5 Rest of Middle East & Africa

## **11 KEY DEVELOPMENTS**

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

## **12 COMPANY PROFILING**

- 12.1 Continental AG
- 12.2 Hitachi Metals Ltd.
- 12.3 BorgWarner Inc.
- 12.4 Dayco IP Holdings LLC
- 12.5 Edelbrock LLC
- 12.6 The Gates Corporation
- 12.7 Hengshui Brake Hose Machinery Co. Ltd.
- 12.8 Hutchinson S.A.
- 12.9 Jagwire International Inc.
- 12.10 M S Enterprises
- 12.11 Nichirin Co. Ltd.
- 12.12 Parker-Hannifin Corporation
- 12.13 Polyhose Pvt. Ltd.
- 12.14 Bosch Rexroth AG
- 12.15 Cooper-Standard Holding Inc.

## List Of Tables

### LIST OF TABLES

- Table 1 Global Brake Hoses Market Outlook, By Region (2024-2032) (\$MN)
- Table 2 Global Brake Hoses Market Outlook, By Brake Type (2024-2032) (\$MN)
- Table 3 Global Brake Hoses Market Outlook, By Hydraulic Brake (2024-2032) (\$MN)
- Table 4 Global Brake Hoses Market Outlook, By Pneumatic Brake (2024-2032) (\$MN)
- Table 5 Global Brake Hoses Market Outlook, By Material Type (2024-2032) (\$MN)
- Table 6 Global Brake Hoses Market Outlook, By Rubber (2024-2032) (\$MN)
- Table 7 Global Brake Hoses Market Outlook, By Nylon (2024-2032) (\$MN)
- Table 8 Global Brake Hoses Market Outlook, By Metal (2024-2032) (\$MN)
- Table 9 Global Brake Hoses Market Outlook, By Polytetrafluoroethylene (2024-2032) (\$MN)
- Table 10 Global Brake Hoses Market Outlook, By Vehicle Type (2024-2032) (\$MN)
- Table 11 Global Brake Hoses Market Outlook, By Two-Wheeler (2024-2032) (\$MN)
- Table 12 Global Brake Hoses Market Outlook, By Passenger Vehicle (2024-2032) (\$MN)
- Table 13 Global Brake Hoses Market Outlook, By Hatchback (2024-2032) (\$MN)
- Table 14 Global Brake Hoses Market Outlook, By Sedan (2024-2032) (\$MN)
- Table 15 Global Brake Hoses Market Outlook, By Utility Vehicles (2024-2032) (\$MN)
- Table 16 Global Brake Hoses Market Outlook, By Light Commercial Vehicle (2024-2032) (\$MN)
- Table 17 Global Brake Hoses Market Outlook, By Heavy Trucks (2024-2032) (\$MN)
- Table 18 Global Brake Hoses Market Outlook, By Buses & Coaches (2024-2032) (\$MN)
- Table 19 Global Brake Hoses Market Outlook, By Application (2024-2032) (\$MN)
- Table 20 Global Brake Hoses Market Outlook, By Standard Function Hoses (2024-2032) (\$MN)
- Table 21 Global Brake Hoses Market Outlook, By High-Performance Hoses (2024-2032) (\$MN)
- Table 22 Global Brake Hoses Market Outlook, By Adaptable Hoses (2024-2032) (\$MN)
- Table 23 Global Brake Hoses Market Outlook, By Customizable Hoses (2024-2032) (\$MN)
- Table 24 Global Brake Hoses Market Outlook, By Other Applications (2024-2032) (\$MN)
- Table 25 Global Brake Hoses Market Outlook, By End User (2024-2032) (\$MN)
- Table 26 Global Brake Hoses Market Outlook, By Passenger Vehicles (2024-2032) (\$MN)
- Table 27 Global Brake Hoses Market Outlook, By Medium Commercial Vehicles

(2024-2032) (\$MN)

Table 28 Global Brake Hoses Market Outlook, By Heavy Duty Commercial Vehicles

(2024-2032) (\$MN)

Table 29 Global Brake Hoses Market Outlook, By Light Duty Commercial Vehicles

(2024-2032) (\$MN)

Table 30 Global Brake Hoses Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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