

Bottled Water Processing - Global Market Outlook (2018-2027)

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Abstracts

According to Statistics MRC, the Global Bottled Water Processing Market is accounted for \$195.26 billion in 2018 and is expected to reach \$488.34 billion by 2027 growing at a CAGR of 9.6% during the forecast period. Increase in consumption of bottled water, rising awareness regarding water and wastewater treatment and growing demand for high purity water from consumers are some of the factors fuelling the market growth. However, high capital expenditure for setting up new production and processing facilities are restricting the market growth.

Bottled water is processed for the removal and reoccurrence of pathogenic organisms and protozoa, which taint its quality, and reduces shelf life. Bottled water processing steps include water filtration, carbonation, bottle blower and bottle washer, post which the processed water bottles are sent for packing. The membrane technologies such as reverse osmosis, ultrafiltration, microfiltration, and chlorination are also part of bottled water processing.

Based on the equipment, filters segment is expected to grow at a significant rate during the forecast period. Filters are majorly used for the removal of visible particles and for eliminating the microorganisms from potable water. The filtration process is one of the key methods used for the purification and desalination of water. The major membrane filtration techniques used for processing bottled water includes microfiltration (MF), ultrafiltration (UF), and nanofiltration (NF).

By Geography, Asia Pacific is anticipated to exhibit the considerable growth during the forecast period due to the support of local governments, increasing investments in R&D activities and rapid economic growth in countries such as India and China. It is attracting investors for setting up production facilities due to the ease of availability of

raw materials, skilled labour, land, and equipment at lower costs.

Some of the key players profiled in the Bottled Water Processing market include PepsiCo, DowDupont, Lenntech B.V., Nestl?, Coca-Cola, Pall Corporation, General Electric, Tata Global Beverages, 3M Company, Velocity Equipment Solutions Inc, Axeon Water Technologies, Danone, Norland International Inc, Seychelles Environmental Technologies Inc, Liquid Packaging Solutions Inc and Alfa Laval.

Packaging Materials Covered:

Glass

Plastic

Other Packaging Materials

Product Types Covered:

Sparkling Water

Still Water

Flavoured Water

Mineral Water

Other Product Types

Technologies Covered:

Packaging

Ion Exchange and Demineralisation

Filtration

Disinfection

Washing & Filling

Microfiltration (MF)

Ultrafiltration

Other Technologies

Equipments Covered:

Shrink Wrappers

Fillers & Cappers

Filters

Blow Molders

Bottle Washers

Other Equipments

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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