

Bonding Films - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/B5548A87E5EEN.html>

Date: August 2017

Pages: 138

Price: US\$ 4,150.00 (Single User License)

ID: B5548A87E5EEN

Abstracts

According to Statistics MRC, the Global Bonding Films market is expected to grow from \$632.41 million in 2016 to reach \$1218.14 million by 2023 with a CAGR of 9.8%.

Growing demand from transportation and electrical & electronics industry, improvements in adhesive technologies, and robust properties than conventional adhesives are some of the factors boosting the market growth. In addition, raising adoption in wearable technology, growth in semi conductor industry are the other factors propelling the market growth. However, strict government regulations, large storage & heavy transportation costs are hindering the market growth.

Among film types, epoxy films are expected to witness higher growth rate during the forecast period. The growth is attributed to high adoption in electronic industry, strong adhesive properties than conventional substrates. Epoxy bonding films are more convenient to handle, and better performers in rugged environmental conditions. By the end user, electrical & electronics segment is anticipated to command the global market with highest growth rate over the forecast period.

North America represents the largest market in terms of revenue. The Asia Pacific region is expected to register higher growth rate owing to increasing adoption of technologies and raising capital investments from major companies. Moreover, ease of raw materials accessibility, high growth of electronics industry in emerging countries such as Japan, China, and South Korea are driving the market growth in Asia Pacific region.

Some of the key players in global bonding films market include 3M, Arkema S.A., Cytec Solvay Group, Dai Nippon Printing Co., Ltd., Dupont, Fastel Adhesives & Substrate Products, Formplast, Gurit, H.B. Fuller, Henkel AG & Co. KGaA, Hexcel Corporation, Hitachi Chemical Co., Ltd., Koninklijke Ten Cate Bv, Master Bond Inc., Plitek, LLC, Pontacol AG, and Rogers Corporation.

Films Types Covered:

Acrylic

Epoxy

Polyurethane

Other Types

Technologies Covered:

Pressure Cured

Thermally Cured

Other Technologies

End Users Covered:

Packaging

Electrical & Electronics

Transportation

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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