

# **Biosurgery - Global Market Outlook (2016-2022)**

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## **Abstracts**

According to StratisticsMRC, the Global Biosurgery market is estimated at \$15.32 billion in 2015 and is expected to reach \$28.37 billion by 2022 growing at a CAGR of 9.2% from 2015 to 2022. Increasing ageing population and raise in spinal problems due to sports injuries are the key factors driving the market growth. On other hand stringent government regulations, increasing demand for minimal invasive surgeries are hampering the market. Developing health care systems in upcoming economies on account of increasing flow of funds is the opportunity to the market.

North America accounts for the largest market share followed by Europe, due to rise in obesity cases in this region. Asia Pacific and Rest of world regions are expected to grow faster due to the high investment flow and government initiatives.

Some of the key players in the market includes B. Braun Melsungen AG, Medtronic PLC, MAQUET Holding B.V. & Co. KG., Baxter International Inc., Hemostasis, LLC, Integra Life Sciences Corporation., Johnson & Johnson, Conidian, C.R. BARD, Inc., Cryolife, Inc., Kuros Bioscience, Covidien PLC, Biom'Up, Sanofi Group, Stryker Corporation, Atrium Medical Corporation and Prolife, Inc.

Applications Covered:

**Thoracic Surgeries** 

**Reconstructive Surgeries** 

**Spinal Surgeries** 

Cardiovascular Surgeries



#### **Urology Surgeries**

**General Surgeries** 

**Gynecology Surgeries** 

Neurological Surgeries

**Orthopedic Surgeries** 

Products Covered:

Soft-Tissue Attachments

**Biological Mesh** 

Xenografts

Allografts

Synthetic Mesh

Staple Line Reinforcement Agents

Hemostatic Agents

Bone Graft Subsitutes

Bone Morphogenetic Proteins (BMP)

**Bone Allografts** 

Synthetic Bone Grafts

Demineralized Bone Matrix (DBM)

**Adhesion Barriers** 



Surgical Sealants

Collagen-Based Sealants

Fibrin Sealants

**Tissue Adhesive Glues** 

Synthetic Agents/Cyanoacrylates

End Users Covered:

Ambulatory Surgical Centers

Home Care Settings

Hospitals

Cardiac Catheterization Laboratories

Clinics

**Diagnostic Centers** 

**Regions Covered:** 

North America

US

Canada

Mexico

Europe

Germany



France

Italy

UK

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

**Rest of Asia Pacific** 

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:



Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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