

Biostimulants - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Biostimulants market accounted for \$1.77 billion in 2015 and is expected to grow at a CAGR of 10.82% to reach \$3.64 billion by 2022. The market is expected to grow gradually due to growing importance for organic products in agriculture industry. Rising government funding and increasing concerns regarding sustainable agriculture has broaden the scope for biostimulant manufacturers. On the other hand, huge R&D costs and lack of awareness about biostimulants products are inhibiting the market.

Acid-based biostimulants segment commanded the largest market share, because raw materials for these biostimulants are obtained easily and highly efficient compared to other ingredients. Based on crop type, Row crops segment dominated the market followed by fruits & vegetables segment. Technological advancements and increasing awareness regarding organic products in developing economies such as Asia Pacific and Latin America are anticipated to fuel the biostimulant products demand. Europe accounted for the largest share of the global market followed by North America.

Some of the key players in the global biostimulants market include Novozymes A/S, Biostadt India Limited, ISAGRO Spa, Valagro Spa, BASF SE, Koppert B.V., BioAtlantis Ltd., The Dow Chemical Company, Acadian Seaplants Limited, Micromix Plant Health Limited, Arysta LifeScience Corporation, Biostadt India Limited, Taminco Corp., Agrinos AS, Arysta Lifescience Corporation, and Italtipollina Spa.

Active Ingredients of Biostimulants Covered:

Acid-Based Biostimulants

Amino acid

Fulvic acid

Humic acid

Extract-Based Biostimulants

Seaweed extracts

Other plant extracts

Crop Types Covered:

Fruits & Vegetables

Row Crops

Turf & Ornamentals

Other Crop Types

Applications Covered:

Foliar Application

Seed Application

Soil Application

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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