

Bioplastics & Bio-Polyethylene Packaging Market Forecasts to 2034 - Global Analysis By Polymer Type (Polylactic Acid (PLA), Polyhydroxyalkanoates (PHA), Starch Blends, Bio-Polyethylene (Bio-PE), Bio-PET and Other Emerging Biopolymers), Packaging Application, End User and By Geography

<https://marketpublishers.com/r/BF9BA63D01DAEN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: BF9BA63D01DAEN

Abstracts

According to Statistics MRC, the Global Bioplastics & Bio-Polyethylene Packaging Market is accounted for \$13.5 billion in 2026 and is expected to reach \$28.5 billion by 2034 growing at a CAGR of 9.8% during the forecast period. Bioplastics and bio-polyethylene packaging encompasses packaging solutions manufactured using renewable biological feedstocks such as sugarcane, corn, starch, and other biomass sources. These materials serve as alternatives to traditional fossil-based plastics and are increasingly used in food, beverage, personal care, consumer, and industrial packaging. Bio-polyethylene can deliver durability, flexibility, and recyclability comparable to conventional polyethylene, whereas certain bioplastics offer biodegradable or compostable characteristics. Rising demand for renewable materials, circular packaging practices, reduced fossil-resource consumption, and sustainable packaging development is encouraging wider market adoption.

According to the OECD, global plastic waste generation reached 353 million tonnes in 2019, more than doubling from 2000, with 40% of plastic waste coming from packaging. This supports the need for alternative packaging materials such as bioplastics and bio-polyethylene.

Market Dynamics:

Driver:**Rising demand for sustainable packaging**

Increasing concern about environmental impacts is accelerating the adoption of bioplastics and bio-polyethylene packaging as companies and consumers look for alternatives to petroleum-derived plastics. Manufacturers are using renewable resources, including sugarcane, corn, and biomass, to lower reliance on fossil feedstocks. Corporate sustainability targets, circular-economy strategies, and growing consumer interest in environmentally responsible products are further supporting this transition. Packaging companies are therefore developing bio-based solutions that combine functional performance with sustainability benefits for food, beverage, personal care, household, and other consumer-product applications across global markets.

Restraint:**Higher production costs**

Higher manufacturing expenses can limit the adoption of bioplastics and bio-polyethylene packaging compared with conventional fossil-based plastics. Renewable feedstocks, specialized manufacturing processes, energy consumption, and developing supply networks can contribute to elevated costs. Smaller production volumes may further restrict economies of scale and increase prices for packaging producers and customers. These financial considerations can make bio-based materials less attractive in highly price-sensitive applications. Continued technological development, larger manufacturing facilities, and improved supply chains may gradually reduce costs, but pricing remains a significant market constraint.

Opportunity:**Expansion of bio-based packaging in food and beverage applications**

Rising sustainability requirements across food and beverage packaging are creating new opportunities for bioplastics and bio-polyethylene producers. Packaging companies and brands are evaluating renewable materials for films, bottles, pouches, containers, and closures. Bio-polyethylene can utilize established processing methods and deliver familiar performance, while certain bioplastics provide biodegradable or compostable alternatives. Continued demand for packaged food, drinks, and convenient products can support broader adoption. Companies can benefit by developing affordable bio-based materials that provide appropriate strength, barrier protection, food-contact suitability, and shelf-life performance for diverse packaging applications.

Threat:

Competition from conventional and alternative packaging materials

The bioplastics and bio-polyethylene packaging market faces competition from traditional plastics as well as other sustainable packaging options. Petroleum-based plastics retain advantages through established production facilities, developed supply networks, proven processing systems, and competitive costs. Meanwhile, recycled plastics, paper packaging, glass, and other emerging materials are increasingly considered by sustainability-conscious brands. This broad competitive landscape can restrict customer adoption and market expansion for bio-based materials. Producers therefore need ongoing improvements in pricing, functionality, production efficiency, and environmental performance to strengthen their position across packaging applications.

Covid-19 Impact:

The COVID-19 pandemic affected bioplastics and bio-polyethylene packaging through disruptions in production, feedstock availability, transportation, and supply networks. Factory restrictions and labor shortages created manufacturing delays, while logistics problems complicated material procurement and distribution. However, packaging demand remained significant in food, beverage, healthcare, pharmaceutical, and e-commerce applications as consumer behavior changed during lockdowns. The crisis also strengthened discussions around hygiene, sustainable materials, and supply-chain resilience. These developments maintained interest in bio-based packaging and contributed to continued consideration of renewable packaging solutions across industries.

The bio-polyethylene (Bio-PE) segment is expected to be the largest during the forecast period

The bio-polyethylene (Bio-PE) segment is expected to account for the largest market share during the forecast period because it combines renewable feedstocks with familiar polyethylene performance and manufacturing compatibility. It offers strength, flexibility, moisture resistance, and efficient processability while closely resembling conventional polyethylene materials. Bio-PE can be used in films, bottles, containers, closures, and flexible packaging formats, supporting diverse applications. Its ability to work with established production and recycling infrastructure further appeals to brands seeking more sustainable packaging solutions without requiring substantial changes to existing manufacturing operations.

The retail & e-commerce distributors segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the retail & e-commerce distributors segment is predicted to witness the highest growth rate as online retailers and distribution businesses increasingly incorporate sustainable packaging into their fulfillment strategies. Bioplastics and bio-polyethylene can be utilized in shipping bags, protective films, mailers, pouches, and related packaging formats, providing alternatives to petroleum-based materials. Continued growth in e-commerce, direct-to-consumer deliveries, and environmentally focused packaging initiatives is encouraging greater adoption. Retailers and distributors are therefore expanding their use of renewable packaging solutions across fulfillment, transportation, and delivery operations to meet evolving sustainability expectations.

Region with largest share:

During the forecast period, the Europe region is expected to hold the largest market share, driven by sustainability-focused policies, developed bioplastics manufacturing, and increasing interest in renewable packaging solutions. Its established packaging sector and supportive regulatory framework encourage the replacement of fossil-based materials. Producers across the region are developing additional capacities for bio-PE, PLA, PHA, and other biopolymers, while packaging brands are adopting more sustainable materials. Europe's focus on circular economy practices, renewable resources, recycling, and environmental performance continues to strengthen bioplastics use in packaging.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rising packaging consumption, sustainability initiatives, and wider use of renewable polymer solutions. Expanding food and beverage, consumer products, online retail, and industrial activities are generating greater demand for packaging materials. Increasing regional investment in bioplastics manufacturing is strengthening supply capabilities. In addition, policies aimed at reducing conventional plastic consumption and broader applications for bio-based materials are contributing to the region's accelerated market development.

Key players in the market

Some of the key players in Bioplastics & Bio-Polyethylene Packaging Market include Braskem, NatureWorks, BASF, Novamont, Toray Industries, Mondi, Plantic Technologies, Biome Technologies, TotalEnergies Corbion, Futamura, Taghleef Industries, Danimer Scientific, Mitsubishi Chemical, FKuR Kunststoff, Kaneka, Zhejiang Hisun Biomaterials, SABIC and LyondellBasell.

Key Developments:

In December 2025, Mondi has teamed up with bicycle manufacturer Polana Bikes to develop a paper-based reusable packaging system, featuring Mondi's pre-made paper ProtectorBAG for bikes and their components. Mondi says its ProtectorBAG shields components like frames, handlebars, front wheels and saddles from damage such as scratches, punctures and dust during transport and storage.

In October 2025, Toray Industries, Inc. and Hyundai Motor Group signed a Strategic Joint Development Agreement to collaborate on advanced materials and components innovation, aiming to set new standards in future mobility. This agreement marks an important milestone in our partnership, as it represents the first tangible outcome of our strategic collaboration initiated last year.

In September 2025, Mitsubishi Chemical Corporation has officially announced that it has entered into an Agreement on Coordination and Cooperation for the Maintenance and Development of the Yokkaichi Industrial Complex. This agreement, involves three parties—Mitsubishi Chemical, Mie Prefecture, and Yokkaichi City.

Polymer Types Covered:

Polylactic Acid (PLA)

Polyhydroxyalkanoates (PHA)

Starch Blends

Bio-Polyethylene (Bio-PE)

Bio-PET

Other Emerging Biopolymers

Packaging Applications Covered:

Flexible Packaging

Rigid Packaging

Food & Beverage Packaging

Retail & E-commerce Packaging

Industrial Packaging

Agricultural Packaging

Healthcare & Medical Packaging

End Users Covered:

Food & Beverage Producers

Retail & E-commerce Distributors

Healthcare Providers

Agriculture Producers

Industrial Manufacturers

Consumer Goods Companies

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Bioplastics & Bio-Polyethylene Packaging Market Forecasts to 2034 - Global Analysis By Polymer Type (Polylacti...

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

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