

Biodegradable Packaging - Global Market Outlook (2015-2022)

<https://marketpublishers.com/r/B2549F0822CEN.html>

Date: January 2016

Pages: 123

Price: US\$ 4,150.00 (Single User License)

ID: B2549F0822CEN

Abstracts

According to Statistics MRC, the Global Biodegradable Packaging Market is accounted for \$4.7 billion in 2015 and is growing at a CAGR of 17.2% to reach \$14.3 billion by 2022. Huge population and favorable demographics are the major factors driving the market growth. The rising demand for conventional non biodegradable plastic packaging materials like PET proves to be one of the most crucial factors driving the market growth. The biodegradable packaging market is driven by fast growth of food packaging and beverage packaging industries especially in promising economies such as BRIC countries as well as the developed economies of Europe and North America.

When compared to the plastics packaging market the biodegradable packaging market is poised to witness the highest growth. The food packaging and beverage packaging market is likely to play a vital role in driving the global biodegradable packaging market. Lack of government support particularly in the developed countries is expected to restrain the market growth.

Some of the Key players in the market include Biopac, Georgia-Pacific LLC, Clearwater Paper Corporation, Mondi Group, BASF SE, Novamont S.P.A, Rocktenn, International Paper, Natureworks LLC, Mondi Group, Ranpak Corp, Stora Enso, Smurfit Kappa Group, GreenBlue, Amcor and Tetra Pak.

Materials Covered:

Plastics

Starch-based plastics

Polyhydroxyalkanoates (PHA)

Polylactic acid (PLA)

Cellulose

Polyhydroxybutyrate (PHB)

Paper

Flexible Paper

Boxboard

Corrugated Board

Kraft

Others

Applications Covered:

Personal & Home Care

Beverage Packaging

Food Packaging

Pharmaceuticals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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