

Beneficial Insects Market Forecasts to 2034 – Global Analysis By Type (Predators, Pathogens, Parasitoids and Pollinators), Crop Type (Fruits & Vegetables, Grains and Pulses and Flowers & Ornamentals), Packaging, Distribution Channel and By Geography

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Abstracts

According to Statistics MRC, the Global Beneficial Insects Market is accounted for \$1339.4 million in 2026 and is expected to reach \$3902.1 million by 2034 growing at a CAGR of 14.3% during the forecast period. Beneficial insects are also known as beneficial bugs, are any of a number of species of insects that perform valued services like pollination and pest control. These beneficial insects are utilized in integrated pest management (IPM) programs in agriculture to reduce reliance on chemical pesticides. They offer natural and eco-friendly alternatives for controlling pests while promoting sustainable farming practices and environmental conservation.

According to the Food and Agriculture Organization of the United Nations, pests cause 20-40% of the world's crop loss.

Market Dynamics:

Driver:

Rising demand for organic products

Consumer preferences globally have shifted towards healthier and more sustainable food choices due to heightened awareness of health, environmental concerns, and food safety. Organic farming practices, which avoid synthetic pesticides, align with these preferences. Moreover, beneficial insects serve as a cornerstone in organic agriculture

by offering natural and eco-friendly pest control solutions, replacing chemical interventions. As organic farming gains momentum, growers increasingly rely on these insects to manage pests while adhering to organic certification standards. The growing market for organic produce thus fuels the demand for beneficial insects.

Restraint:

Cost and economic viability

The perceived higher initial investment required for implementing beneficial insect pest management strategies compared to conventional chemical alternatives deters adoption. Farmers often weigh immediate costs against long-term benefits, impacting decision-making. Also, the complexities involved in integrating beneficial insects into existing agricultural practices, including rearing, application, and monitoring, add to operational expenses. Thus, it acts as a significant barrier to market expansion.

Opportunity:

Escalating demand for sustainable agriculture

Beneficial insects have become a vital component of ecologically friendly pest management strategies as farmers and consumers increasingly emphasise these methods. These insects offer natural and eco-friendly solutions, aligning with the trend towards reduced chemical use in agriculture. Moreover, their role in maintaining crop health without harming the environment or compromising food safety positions them as essential components in meeting the rising demand for sustainable farming practices. This growing preference for ecologically sound methods creates a significant market opportunity for beneficial insects to support sustainable agricultural initiatives.

Threat:

Short shelf life of macrobials

The short shelf life of macrobials, such as certain beneficial insects used in pest management, poses a significant threat to the Beneficial Insects Market. These live organisms have limited viability and need specific storage conditions, making their shelf life shorter than chemical alternatives. Maintaining their quality and effectiveness during storage and transportation becomes challenging, leading to potential losses or reduced efficacy upon application. Their short shelf life impacts supply chain logistics,

distribution, and availability, hindering their widespread adoption.

Covid-19 Impact

The COVID-19 pandemic initially caused disruptions in the supply chain, affecting the availability and distribution of beneficial insects due to logistical challenges and restrictions. However, the crisis emphasised the importance of sustainable agriculture, accelerating the adoption of eco-friendly pest management solutions. Increased consumer awareness regarding food safety and environmental concerns further drove the demand for beneficial insects. As agriculture adapted to pandemic-induced challenges, the market witnessed a resurgence in interest, with growers increasingly embracing biological controls, fostering long-term growth opportunities for the Beneficial Insects Market.

The predators segment is expected to be the largest during the forecast period

The predators segment is estimated to hold the largest share. The predators include ladybirds, lacewings, predatory mites, and certain beetles. Employed in agriculture, horticulture, and greenhouse settings, they prey on pests like aphids, mites, thrips, and caterpillars, effectively reducing pest populations without the need for chemical pesticides. Moreover, they contribute to sustainable pest management practices, maintaining ecological balance while minimising crop damage. Their role as efficient pest control agents aligns with the growing demand for eco-friendly and organic farming methods, driving their adoption in the agricultural sector.

The crop production segment is expected to have the highest CAGR during the forecast period

The crop production segment is anticipated to have lucrative growth during the forecast period. Beneficial insects, including pollinators like bees and certain predatory species, play a pivotal role in crop production. Pollinators aid in the fertilisation process, promoting fruit and seed formation in various crops. Additionally, predatory insects control pest populations, mitigating damage caused by harmful pests and reducing reliance on chemical pesticides. Their integration into crop production practices fosters healthier plants, increased yields, and sustainable farming approaches, catering to the growing demand for eco-friendly and high-quality agricultural products.

Region with largest share:

Asia Pacific commanded the largest market share during the extrapolated period due to increasing agricultural practices emphasising sustainable pest management. With rising awareness of eco-friendly solutions, farmers in countries like China, India, and Southeast Asian nations adopt biological pest control methods, boosting demand for beneficial insects. Furthermore, the region's diverse agro-climatic conditions and the push towards environmentally conscious agriculture underscore the significant potential for the beneficial insect market in Asia-Pacific.

Region with highest CAGR:

North America is expected to witness profitable growth over the projection period. With a focus on reducing chemical pesticide usage, countries like the United States and Canada have witnessed increased adoption of beneficial insects in farming. Ladybirds, predatory mites, and parasitic wasps are among the commonly used biological controls, promoting natural pest management. Government support for eco-friendly farming practices, coupled with heightened consumer awareness of organic produce, fuels market expansion. Innovative technologies for mass rearing and efficient distribution of beneficial insects further contribute to the region's thriving market for sustainable pest control solutions.

Key players in the market

Some of the key players in the Beneficial Insects Market include Applied Bionomics Ltd, Fargro Limited, Bioline AgroSciences Ltd, Biobest Group NV, Andermatt Group AG, BIONEMA, BioBee Ltd, ARBICO Organics, Koppert, Anatis Bioprotection, Evergreen Growers Supply, LLC, Tip Top Bio-Control, GrowLiv Biologicals, KUNAFIN, Natural Pest Controls, Planet Natural, IPM Laboratories, Inc., Eco Bugs India Private Limited, Organic Control, Inc. and Bugs For Bugs.

Key Developments:

In September 2023, Biobest Group N.V. and Aqua Capital, GIC and management of Biotrop jointly announce the signature of a binding agreement on the acquisition of Biotrop Participações S.A. ("Biotrop") by Biobest. Biobest will acquire 85% of the shares based on an enterprise value of BRL 2.8bn (EUR 532m) on a fully diluted basis. The remaining 15% will be acquired by Biobest after a transition period of three years.

In August-2023, Biobest Group NV (Belgium) acquired Agronologica Unip. Lda. (Portugal), which will allow enhanced access to Biobest's technical expertise, product

portfolio, and optimized logistics, in Portugal for Agronologica.

In May-2023, The Bionema (UK) introduced a new Digital Biocontrol Training platform to assist end-users in realizing the full potential of their highly successful biological-based crop protection and enhancement products the digital training platform opens with the application of biological insecticides.

Types Covered:

Predators

Pathogens

Parasitoids

Pollinators

Crop Types Covered:

Fruits & Vegetables

Grains and Pulses

Flowers & Ornamentals

Packagings Covered:

Sachets

Tubes

Other Packagings

Distribution Channels Covered:

Company-Owned Stores

Specialty Stores

E-Commerce

Other Distribution Channels

Applications Covered:

Crop Production

Crop Protection

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL BENEFICIAL INSECTS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Predators
- 5.3 Pathogens
- 5.4 Parasitoids
- 5.5 Pollinators

6 GLOBAL BENEFICIAL INSECTS MARKET, BY CROP TYPE

- 6.1 Introduction
- 6.2 Fruits & Vegetables
- 6.3 Grains and Pulses
- 6.4 Flowers & Ornamentals

7 GLOBAL BENEFICIAL INSECTS MARKET, BY PACKAGING

- 7.1 Introduction
- 7.2 Sachets
- 7.3 Tubes
- 7.4 Other Packagings

8 GLOBAL BENEFICIAL INSECTS MARKET, BY DISTRIBUTION CHANNEL

- 8.1 Introduction
- 8.2 Company-Owned Stores
- 8.3 Specialty Stores
- 8.4 E-Commerce
- 8.5 Other Distribution Channels

9 GLOBAL BENEFICIAL INSECTS MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Crop Production
- 9.3 Crop Protection

10 GLOBAL BENEFICIAL INSECTS MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America

- 10.2.1 US
- 10.2.2 Canada
- 10.2.3 Mexico
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 UK
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
 - 10.4.1 Japan
 - 10.4.2 China
 - 10.4.3 India
 - 10.4.4 Australia
 - 10.4.5 New Zealand
 - 10.4.6 South Korea
 - 10.4.7 Rest of Asia Pacific
- 10.5 South America
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
 - 10.6.1 Saudi Arabia
 - 10.6.2 UAE
 - 10.6.3 Qatar
 - 10.6.4 South Africa
 - 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 Applied Bionomics Ltd
- 12.2 Fargro Limited
- 12.3 Bioline AgroSciences Ltd
- 12.4 Biobest Group NV
- 12.5 Andermatt Group AG
- 12.6 BIONEMA
- 12.7 BioBee Ltd
- 12.8 ARBICO Organics
- 12.9 Koppert
- 12.10 Anatis Bioprotection
- 12.11 Evergreen Growers Supply, LLC
- 12.12 Tip Top Bio-Control
- 12.13 GrowLiv Biologicals
- 12.14 KUNAFIN
- 12.15 Natural Pest Controls
- 12.16 Planet Natural
- 12.17 IPM Laboratories, Inc.
- 12.18 Eco Bugs India Private Limited
- 12.19 Organic Control, Inc.
- 12.20 Bugs For Bugs

List Of Tables

LIST OF TABLES

Table 1 Global Beneficial Insects Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)

Table 3 Global Beneficial Insects Market Outlook, By Predators (2023-2034) (\$MN)

Table 4 Global Beneficial Insects Market Outlook, By Pathogens (2023-2034) (\$MN)

Table 5 Global Beneficial Insects Market Outlook, By Parasitoids (2023-2034) (\$MN)

Table 6 Global Beneficial Insects Market Outlook, By Pollinators (2023-2034) (\$MN)

Table 7 Global Beneficial Insects Market Outlook, By Crop Type (2023-2034) (\$MN)

Table 8 Global Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)

Table 9 Global Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)

Table 10 Global Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)

Table 11 Global Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)

Table 12 Global Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)

Table 13 Global Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)

Table 14 Global Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)

Table 15 Global Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 16 Global Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)

Table 17 Global Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)

Table 18 Global Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)

Table 19 Global Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)

Table 20 Global Beneficial Insects Market Outlook, By Application (2023-2034) (\$MN)

Table 21 Global Beneficial Insects Market Outlook, By Crop Production (2023-2034) (\$MN)

Table 22 Global Beneficial Insects Market Outlook, By Crop Protection (2023-2034) (\$MN)

Table 23 North America Beneficial Insects Market Outlook, By Country (2023-2034) (\$MN)

Table 24 North America Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)

Table 25 North America Beneficial Insects Market Outlook, By Predators (2023-2034) (\$MN)

Table 26 North America Beneficial Insects Market Outlook, By Pathogens (2023-2034) (\$MN)

Table 27 North America Beneficial Insects Market Outlook, By Parasitoids (2023-2034) (\$MN)

Table 28 North America Beneficial Insects Market Outlook, By Pollinators (2023-2034) (\$MN)

Table 29 North America Beneficial Insects Market Outlook, By Crop Type (2023-2034) (\$MN)

Table 30 North America Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)

Table 31 North America Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)

Table 32 North America Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)

Table 33 North America Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)

Table 34 North America Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)

Table 35 North America Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)

Table 36 North America Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)

Table 37 North America Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 38 North America Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)

Table 39 North America Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)

Table 40 North America Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)

Table 41 North America Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)

Table 42 North America Beneficial Insects Market Outlook, By Application (2023-2034) (\$MN)

Table 43 North America Beneficial Insects Market Outlook, By Crop Production (2023-2034) (\$MN)

Table 44 North America Beneficial Insects Market Outlook, By Crop Protection

(2023-2034) (\$MN)

Table 45 Europe Beneficial Insects Market Outlook, By Country (2023-2034) (\$MN)

Table 46 Europe Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)

Table 47 Europe Beneficial Insects Market Outlook, By Predators (2023-2034) (\$MN)

Table 48 Europe Beneficial Insects Market Outlook, By Pathogens (2023-2034) (\$MN)

Table 49 Europe Beneficial Insects Market Outlook, By Parasitoids (2023-2034) (\$MN)

Table 50 Europe Beneficial Insects Market Outlook, By Pollinators (2023-2034) (\$MN)

Table 51 Europe Beneficial Insects Market Outlook, By Crop Type (2023-2034) (\$MN)

Table 52 Europe Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)

Table 53 Europe Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)

Table 54 Europe Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)

Table 55 Europe Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)

Table 56 Europe Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)

Table 57 Europe Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)

Table 58 Europe Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)

Table 59 Europe Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 60 Europe Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)

Table 61 Europe Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)

Table 62 Europe Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)

Table 63 Europe Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)

Table 64 Europe Beneficial Insects Market Outlook, By Application (2023-2034) (\$MN)

Table 65 Europe Beneficial Insects Market Outlook, By Crop Production (2023-2034) (\$MN)

Table 66 Europe Beneficial Insects Market Outlook, By Crop Protection (2023-2034) (\$MN)

Table 67 Asia Pacific Beneficial Insects Market Outlook, By Country (2023-2034) (\$MN)

Table 68 Asia Pacific Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)

Table 69 Asia Pacific Beneficial Insects Market Outlook, By Predators (2023-2034) (\$MN)

Table 70 Asia Pacific Beneficial Insects Market Outlook, By Pathogens (2023-2034)

(\$MN)

Table 71 Asia Pacific Beneficial Insects Market Outlook, By Parasitoids (2023-2034)

(\$MN)

Table 72 Asia Pacific Beneficial Insects Market Outlook, By Pollinators (2023-2034)

(\$MN)

Table 73 Asia Pacific Beneficial Insects Market Outlook, By Crop Type (2023-2034)

(\$MN)

Table 74 Asia Pacific Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)

Table 75 Asia Pacific Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)

Table 76 Asia Pacific Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)

Table 77 Asia Pacific Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)

Table 78 Asia Pacific Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)

Table 79 Asia Pacific Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)

Table 80 Asia Pacific Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)

Table 81 Asia Pacific Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 82 Asia Pacific Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)

Table 83 Asia Pacific Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)

Table 84 Asia Pacific Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)

Table 85 Asia Pacific Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)

Table 86 Asia Pacific Beneficial Insects Market Outlook, By Application (2023-2034) (\$MN)

Table 87 Asia Pacific Beneficial Insects Market Outlook, By Crop Production (2023-2034) (\$MN)

Table 88 Asia Pacific Beneficial Insects Market Outlook, By Crop Protection (2023-2034) (\$MN)

Table 89 South America Beneficial Insects Market Outlook, By Country (2023-2034) (\$MN)

Table 90 South America Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)

Table 91 South America Beneficial Insects Market Outlook, By Predators (2023-2034)

(\$MN)

Table 92 South America Beneficial Insects Market Outlook, By Pathogens (2023-2034)

(\$MN)

Table 93 South America Beneficial Insects Market Outlook, By Parasitoids (2023-2034)

(\$MN)

Table 94 South America Beneficial Insects Market Outlook, By Pollinators (2023-2034)

(\$MN)

Table 95 South America Beneficial Insects Market Outlook, By Crop Type (2023-2034)

(\$MN)

Table 96 South America Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)

Table 97 South America Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)

Table 98 South America Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)

Table 99 South America Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)

Table 100 South America Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)

Table 101 South America Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)

Table 102 South America Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)

Table 103 South America Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 104 South America Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)

Table 105 South America Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)

Table 106 South America Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)

Table 107 South America Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)

Table 108 South America Beneficial Insects Market Outlook, By Application (2023-2034) (\$MN)

Table 109 South America Beneficial Insects Market Outlook, By Crop Production (2023-2034) (\$MN)

Table 110 South America Beneficial Insects Market Outlook, By Crop Protection (2023-2034) (\$MN)

- Table 111 Middle East & Africa Beneficial Insects Market Outlook, By Country (2023-2034) (\$MN)
- Table 112 Middle East & Africa Beneficial Insects Market Outlook, By Type (2023-2034) (\$MN)
- Table 113 Middle East & Africa Beneficial Insects Market Outlook, By Predators (2023-2034) (\$MN)
- Table 114 Middle East & Africa Beneficial Insects Market Outlook, By Pathogens (2023-2034) (\$MN)
- Table 115 Middle East & Africa Beneficial Insects Market Outlook, By Parasitoids (2023-2034) (\$MN)
- Table 116 Middle East & Africa Beneficial Insects Market Outlook, By Pollinators (2023-2034) (\$MN)
- Table 117 Middle East & Africa Beneficial Insects Market Outlook, By Crop Type (2023-2034) (\$MN)
- Table 118 Middle East & Africa Beneficial Insects Market Outlook, By Fruits & Vegetables (2023-2034) (\$MN)
- Table 119 Middle East & Africa Beneficial Insects Market Outlook, By Grains and Pulses (2023-2034) (\$MN)
- Table 120 Middle East & Africa Beneficial Insects Market Outlook, By Flowers & Ornamentals (2023-2034) (\$MN)
- Table 121 Middle East & Africa Beneficial Insects Market Outlook, By Packaging (2023-2034) (\$MN)
- Table 122 Middle East & Africa Beneficial Insects Market Outlook, By Sachets (2023-2034) (\$MN)
- Table 123 Middle East & Africa Beneficial Insects Market Outlook, By Tubes (2023-2034) (\$MN)
- Table 124 Middle East & Africa Beneficial Insects Market Outlook, By Other Packagings (2023-2034) (\$MN)
- Table 125 Middle East & Africa Beneficial Insects Market Outlook, By Distribution Channel (2023-2034) (\$MN)
- Table 126 Middle East & Africa Beneficial Insects Market Outlook, By Company-Owned Stores (2023-2034) (\$MN)
- Table 127 Middle East & Africa Beneficial Insects Market Outlook, By Specialty Stores (2023-2034) (\$MN)
- Table 128 Middle East & Africa Beneficial Insects Market Outlook, By E-Commerce (2023-2034) (\$MN)
- Table 129 Middle East & Africa Beneficial Insects Market Outlook, By Other Distribution Channels (2023-2034) (\$MN)
- Table 130 Middle East & Africa Beneficial Insects Market Outlook, By Application

(2023-2034) (\$MN)

Table 131 Middle East & Africa Beneficial Insects Market Outlook, By Crop Production

(2023-2034) (\$MN)

Table 132 Middle East & Africa Beneficial Insects Market Outlook, By Crop Protection

(2023-2034) (\$MN)

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