

# Ballistic Composites - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Ballistic Composites Market is accounted for \$1.32 billion in 2017 and is expected to reach \$2.82 billion by 2026 growing at a CAGR of 8.8% during the forecast period. Growing demand in personal protection and rising threat from growing internal and external conflicts are some of the factors fueling the market growth. However, high costs and failure to provide complete protection are hampering the market growth in this region.

Based on Fiber Type, Aramid Fibers has a steady growth during the forecast period due to this are strong synthetic fibers with high heat-resistant properties and it is widely used for the body armor application. By geography, North America holds the largest market share during the forecast period owing to high expenditure by the military industry on protection of security, and severe standards by the U.S. government emphasizing the safety of the defense forces are driving the market growth in this region.

Some of the key players profiled in the Ballistic Composites Market include Honeywell International Inc., BAE Systems, Dupont, DSM, Morgan Advanced Materials, Barrday Corporation, Gurit, Teijin, MKU Limited and Waco Composites.

Matrix Types Covered:

Ceramic Matrix Composite (CMC)

Metal Matrix Composite (MMC)

Polymer Matrix Composites

Fiber Types Covered:

Glass

Ultra High Molecular Weight Polyethylene (UHMWP)

Aramid Fibers

Other Fiber Types

Applications Covered:

Helmets & Face Protection

Vehicle Armor

Body Armor

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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