

Ball Valves - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Ball Valves Market is accounted for \$11.26 billion in 2016 and is expected to reach \$13.98 billion by 2023 growing at a CAGR of 3.1% during the forecast period. Ball Valves are used in various end users segments such as oil & gas, aerospace & defense and other industries. This market is categorized by many manufacturers and several regional players owing to its heavy competition in the market. The growth of the market is propelled by increasing demand for process safety, rise in energy consumption, process plant renovation and growing modern industries in Middle East region. However, delay of the mining industry in APAC, Latin America, and Africa is creating a negative impact in the market.

Based on material, cast iron segment is used in wide range of applications such as automotives, pipes and machines due to its castability, quite low melting point, excellent machinability, excellent fluidity, wear resistance and resistance to deformation. Moreover, it is used for the development of common water valves in which pressure and temperature is not a strict issue.

By geography, Asia Pacific region commanded the largest market share during the forecast period owing to growing number of investments by Chinese government in this region. Moreover, companies in this region are modernizing their plants and facilities with highly developed technologies.

Some of the key players in this market include Valvitalia S.P.A, Alfa Laval, Burkert Fluid Control Systems, Velan Inc., Metso, IMI PLC., Cameron–Schlumberger Ltd., Emerson, Apollo Valves, Curtiss-Wright Corporation, Weir Group PLC, Neway Valves Co. Ltd., Kitz Corporation, Crane Co. and Flowserve Corporation.

Materials Covered:

Alloy

Stainless Steel

Cryogenic

Cast Iron

Other Materials

Sizes Covered:

Ball Valves of Size- 50" and Above

Ball Valves of Size- 25" to 50"

Ball Valves of Size -6" to 25"

Ball Valves of Size- 1"-6"

Ball Valves of Size- Up to 1"

Types Covered:

Rising Stem Ball Valves

Trunnion Mounted Ball Valves

Floating Ball Valves

End Users Covered:

Building and Construction

Food & Beverage

Energy & Power

Oil & Gas

Chemicals

Pharmaceuticals

Water & Wastewater

Aerospace & Defense

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

U.K.

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Tables for North America, Europe, APAC, South America and Middle East & Africa Regions are also represented in the same manner as above

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