

# **Bakery Ingredients - Global Market Outlook (2017-2026)**

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## **Abstracts**

According to Statistics MRC, the Bakery Ingredients Market is accounted for \$12.71 billion in 2017 and is expected to reach \$23.96 billion by 2026 growing at a CAGR of 7.3% during the forecast period. Some of the key factors busy lifestyle change in dietary habits, rising demand for low trans-fat & gluten-free products and high growth in developing countries driving the market growth include. However, stringent regulations, growing substitution of baked products and health issues are restraining the market growth.

Bakery ingredients are food products that help sustain softness, & taste, freshness get better shelf life and raise the protein content in the baked items. Bakery ingredients are products that are used in bakery such as bun, cookies, cakes, pizza, tarts, donuts and frozen baked products. Mostly it is used in the bakery to improve the overall product quality, to save time and for longevity. It is essential that a good quality ingredient is used while baking to save its softness and taste.

On the basis of type, baking powder & mixes segment is anticipated to grow at a steady rate during the forecast period. These are used in bread, cakes, waffles, muffins, and pizza crusts. The expansion of bakeries and retail outlets such as in-store bakeries; convenience stores, supermarket & hypermarket bakeries, artisan bakeries and especially in the emerging countries such as China are estimated to be the key market drivers for the baking powder & mixes segment in the coming years. By Geography, Asia Pacific is estimated to witness a promising growth over the course of the forecast period owing to emerging economies such as India and China. The major factors for market growth could be that these countries are the best destination for innovations in the bakery ingredients industry. Increasing income coupled with rising awareness about healthy baked products is also another factor for market growth in this region.

Some of the key players in the market are Cargill, Archer Daniels Midland Company, Koninklijke DSM N.V., E. I. Du Pont De Nemours and Company, Associated British Foods PLC, Kerry Group PLC, Lesaffre, Tate & Lyle, AAK AB, Lallemand, Inc., Corbion, Taura Natural Ingredients Limited, British Bakels, Muntions PLC, Dawn Food Products, Inc., Caravan ingredients and crust 'n' crumb food ingredients pvt.

#### Types Covered:

Dough Conditioners

Leavening Agents

Baking Powders & Mixes

Starch

Emulsifiers

Enzymes

Antimicrobials

Fiber

Oils, Fats, and Shortenings

Rising Agents

Colors & Flavors

Preservatives

Dry Baking Mix

Other Types

#### Applications Covered:

Bread and Buns

Cakes & Pastries

Rolls & Pies

Cookies & Biscuits

Other Applications

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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