

# **Automotive Wiring Harness - Global Market Outlook (2015-2022)**

<https://marketpublishers.com/r/AD3278C530EEN.html>

Date: March 2016

Pages: 128

Price: US\$ 4,150.00 (Single User License)

ID: AD3278C530EEN

## **Abstracts**

According to Statistics MRC, the Global Automotive Wiring Harness market is accounted for \$39.9 billion in 2015 and is expected to reach \$73.4 billion by 2022 at a CAGR of 9.1% during the forecast period. Increasing fuel costs, rise in demand for high-end electronics, growing demand for electric vehicles and stringent government regulations are the factors driving the market growth. Increasing technological developments are creating favourable growth opportunities in the near future. However, secure discarding of used wiring harness is restraining the market. The opportunity includes growing automotive safety norms in developing countries.

Heating Ventilation and Air-Conditioning segment is expected to grow at the highest CAGR in terms of value. The passenger car segment dominated the global automotive wiring harness market in terms of revenue. The chassis & safety segment dominated the global automotive wiring harness market in terms of revenue and is likely to drop its market share to the HVAC segment, which is anticipated to increase at a significant growth during the forecast period. North American automotive wiring harness market is dominated by U.S., which is known to be automotive hub of renowned OEMs. Asia Pacific is dominated by developing countries such as India and China where the automotive industry is rising at a faster pace.

The key players in the market include Coroplast, Gold Peak Industries, Delphi Packard Electric System, Kromberg & Schubert, Beijing Shiyuan ECS, Sumitomo Electric Industries, Hangzhou Yazaki, Fujikura Changchun, Leoni Electrical Systems Shanghai, Huizhou Sumitomo Wiring Systems, Changchun SE Bordnetze, Qingdao Kyungshin Electronic, Furukawa Electric, Yantai Yazaki, Kunshan Hu Guang Auto Harness and Shantou Yazaki.

### **Applications Covered:**

Speed sensors wiring har

Body wiring harness

Door & Window

Seat

Roof

Interior

Facia

Engine wiring harness

Heating Ventilation and Air-Conditioning (HVAC)

Chassis & Safety

Semi-forward Chassis

Conventional Chassis

Full-forward Chassis

### **Vehicle Type Covered:**

Passenger Car

Hybrid Vehicles

Heavy Vehicles

Two Wheelers

Commercial Vehicles

Electric Vehicles

**Regions Covered:**

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

#### **What our report offers:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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