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Automotive Positive Crankcase Ventilation (PCV) Valve Market Forecasts to 2032 – Global Analysis By Engine Type (Gasoline Engines, Diesel Engines and Hybrid Engines), Vehicle Type (Passenger Vehicles, Light Commercial Vehicles and Heavy Commercial Vehicles), Material, Sales Channel and By Geography

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Abstracts

According to Stratistics MRC, the Global Automotive Positive Crankcase Ventilation (PCV) Valve Market is accounted for $1.2 billion in 2025 and is expected to reach $1.8 billion by 2032 growing at a CAGR of 5.7% during the forecast period. The automotive positive crankcase ventilation (PCV) valve is a critical emissions control component that redirects blow-by gases back into the intake manifold for re-combustion. This closed-loop system reduces engine sludge, prevents pressure buildup, and lowers hydrocarbon emissions. The PCV valve enhances engine efficiency, longevity, and regulatory compliance across internal combustion platforms.

According to data from the European Automobile Manufacturers' Association (ACEA), over 250 million passenger cars were in use on European roads as of 2022.

Market Dynamics:

Driver:

Stringent global emission norms

Governments worldwide are implementing robust emission standards such as Euro VI, EPA Tier 3, and BS VI norms, compelling automotive manufacturers to integrate

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advanced crankcase ventilation systems. These regulations mandate substantial reduction in hydrocarbon emissions and blow-by gases, necessitating sophisticated PCV valve technologies. Moreover, regulatory compliance requirements are pushing OEMs toward premium PCV solutions that ensure optimal engine performance while meeting environmental standards, thereby accelerating market demand across global automotive manufacturing hubs.

Restraint:

Intense OEM & aftermarket cost pressure

OEMs continuously seek cost-effective solutions to maintain competitive pricing strategies, leading to margin compression for PCV valve suppliers. Aftermarket distributors demand substantial price reductions to compete with low-cost alternatives, creating profitability challenges. Moreover, automotive manufacturers' procurement strategies emphasize value engineering and supplier consolidation, forcing PCV valve producers to balance quality requirements with aggressive pricing demands, ultimately limiting premium product adoption and technological advancement investments within the market ecosystem.

Opportunity:

E-commerce expansion in automotive aftermarket

Digital marketplaces enable direct manufacturer-to-consumer sales channels, eliminating traditional distribution intermediaries and improving profit margins. Online platforms facilitate comprehensive product information dissemination, technical specifications, and installation guides, enhancing consumer purchasing confidence. Moreover, e-commerce expansion enables global market reach for specialized PCV valve manufacturers, particularly benefiting small and medium enterprises seeking international presence. Digital sales channels also provide valuable consumer behavior analytics, enabling targeted marketing strategies and customized product offerings that align with evolving aftermarket demands.

Threat:

Counterfeit aftermarket parts

Substandard counterfeit products compromise engine performance, increase emission

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levels, and potentially cause catastrophic engine damage, undermining consumer confidence in aftermarket solutions. Counterfeit manufacturers exploit price-sensitive market segments through deceptive pricing strategies, creating unfair competitive disadvantages for authentic suppliers. Moreover, regulatory enforcement challenges in emerging markets enable counterfeit product circulation, diluting brand reputation and market share for established manufacturers. The prevalence of fake components also increases warranty claims and liability risks for automotive service providers.

Covid-19 Impact:

The COVID-19 pandemic severely disrupted automotive PCV valve market dynamics through unprecedented supply chain interruptions and manufacturing shutdowns. Global automotive production declined substantially during 2020-2021, directly impacting PCV valve demand across OEM and aftermarket segments. Additionally, component shortages, logistics constraints, and workforce limitations created significant operational challenges for manufacturers. Moreover, reduced vehicle utilization during lockdowns decreased aftermarket replacement demand, while economic uncertainties prompted consumers to defer non-essential automotive maintenance activities, collectively constraining market growth trajectories.

The gasoline engines segment is expected to be the largest during the forecast period

The gasoline engines segment is expected to account for the largest market share during the forecast period due to their widespread adoption across passenger vehicles and light commercial applications globally. The inherent characteristics of gasoline combustion generate substantial blow-by gases requiring efficient crankcase ventilation systems, driving consistent PCV valve demand. Additionally, gasoline engine prevalence in emerging markets, coupled with increasing vehicle ownership rates, sustains robust market share expansion. The segment's dominance is further reinforced by established manufacturing ecosystems and comprehensive aftermarket support networks worldwide.

The light commercial vehicles segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the light commercial vehicles segment is predicted to witness the highest growth rate, driven by expanding e-commerce logistics, last-mile delivery services, and urbanization trends globally. Increasing freight transportation demands necessitate reliable PCV valve systems to ensure optimal engine performance and

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regulatory compliance. Additionally, fleet operators prioritize maintenance efficiency and emission standards adherence, creating substantial aftermarket opportunities for premium PCV solutions. The segment benefits from higher vehicle utilization rates and more frequent maintenance cycles compared to passenger vehicles.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, particularly in China, India, Japan, and South Korea, generating substantial OEM demand for PCV valves. The region's expanding middle-class population drives passenger vehicle ownership growth, creating sustained aftermarket opportunities. Stringent emission regulation implementation across major markets necessitates advanced PCV valve technologies to achieve compliance standards. The region benefits from increasing commercial vehicle adoption supporting logistics and infrastructure development initiatives, further consolidating its market leadership position.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR owing to accelerating automotive production capacity expansion and increasing vehicle parc development across emerging economies. Rising disposable incomes and urbanization trends drive substantial passenger vehicle demand growth, creating expanding PCV valve market opportunities. Moreover, regional manufacturers' technological advancement capabilities and R&D investments enable competitive product development aligned with evolving emission standards. The region's strategic position as a global automotive manufacturing hub ensures continued investment inflows and market growth acceleration.

Key players in the market

Some of the key players in Automotive Positive Crankcase Ventilation (PCV) Valve Market include DENSO Corporation, MAHLE GmbH, Mann+Hummel GmbH, Robert Bosch GmbH, Delphi Technologies, Tenneco Inc., Walker Products Inc., Valeo SA, BorgWarner Inc., Schaeffler Group, Cummins Inc., Standard Motor Products Inc., UFI Filters S.p.A., Federal-Mogul (Tenneco), SMP Deutschland GmbH, Chongqing Changan Chiyeung Automotive Electrics, APA Industries, ACDelco (General Motors), Hengst SE & Co. KG, and ElringKlinger AG.

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Key Developments:

In August 2024, Delphi added over 100 new parts in North America, mainly in categories like fuel management and sensors, but no direct announcement of new PCV valves. Their product launches address the latest emission and engine management needs for a wide variety of vehicle applications.

In March 2024, Mann+Hummel launched the next-generation ProVent? 100-300 crankcase ventilation systems for medium-sized diesel engines, incorporating oil separators and pressure regulation/bypass valves for highly efficient blowby management and extended service life. These are relevant for PCV/CCV applications.

Engine Types Covered:

- Gasoline Engines
- Diesel Engines
- Hybrid Engines

Vehicles Types:

- Passenger Vehicles
- Light Commercial Vehicles
- Heavy Commercial Vehicles

Materials Covered:

- Steel
- Aluminum
- Plastic
- Composites

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Sales Channels Covered:

- Original Equipment Manufacturers (OEMs)
- Aftermarket

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China

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India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

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- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

1 EXECUTIVE SUMMARY

2 PREFACE

2.1 Abstract
2.2 Stake Holders
2.3 Research Scope
2.4 Research Methodology
  2.4.1 Data Mining
  2.4.2 Data Analysis
  2.4.3 Data Validation
  2.4.4 Research Approach
2.5 Research Sources
  2.5.1 Primary Research Sources
  2.5.2 Secondary Research Sources
  2.5.3 Assumptions

3 MARKET TREND ANALYSIS

3.1 Introduction
3.2 Drivers
3.3 Restraints
3.4 Opportunities
3.5 Threats
3.6 Emerging Markets
3.7 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

4.1 Bargaining power of suppliers
4.2 Bargaining power of buyers
4.3 Threat of substitutes
4.4 Threat of new entrants
4.5 Competitive rivalry

5 GLOBAL AUTOMOTIVE POSITIVE CRANKCASE VENTILATION (PCV) VALVE MARKET, BY ENGINE TYPE

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5.1 Introduction
5.2 Gasoline Engines
5.3 Diesel Engines
5.4 Hybrid Engines

6 GLOBAL AUTOMOTIVE POSITIVE CRANKCASE VENTILATION (PCV) VALVE MARKET, BY VEHICLE TYPE

6.1 Introduction
6.2 Passenger Vehicles
6.3 Light Commercial Vehicles
6.4 Heavy Commercial Vehicles

7 GLOBAL AUTOMOTIVE POSITIVE CRANKCASE VENTILATION (PCV) VALVE MARKET, BY MATERIAL

7.1 Introduction
7.2 Steel
7.3 Aluminum
7.4 Plastic
7.5 Composites

8 GLOBAL AUTOMOTIVE POSITIVE CRANKCASE VENTILATION (PCV) VALVE MARKET, BY SALES CHANNEL

8.1 Introduction
8.2 Original Equipment Manufacturers (OEMs)
8.3 Aftermarket

9 GLOBAL AUTOMOTIVE POSITIVE CRANKCASE VENTILATION (PCV) VALVE MARKET, BY GEOGRAPHY

9.1 Introduction
9.2 North America
  9.2.1 US
  9.2.2 Canada
  9.2.3 Mexico
9.3 Europe

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9.3.1 Germany
9.3.2 UK
9.3.3 Italy
9.3.4 France
9.3.5 Spain
9.3.6 Rest of Europe
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.4.3 India
9.4.4 Australia
9.4.5 New Zealand
9.4.6 South Korea
9.4.7 Rest of Asia Pacific
9.5 South America
9.5.1 Argentina
9.5.2 Brazil
9.5.3 Chile
9.5.4 Rest of South America
9.6 Middle East & Africa
9.6.1 Saudi Arabia
9.6.2 UAE
9.6.3 Qatar
9.6.4 South Africa
9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures
10.2 Acquisitions & Mergers
10.3 New Product Launch
10.4 Expansions
10.5 Other Key Strategies

11 COMPANY PROFILING

11.1 DENSO Corporation
11.2 MAHLE GmbH
11.3 Mann+Hummel GmbH

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11.4 Robert Bosch GmbH
11.5 Delphi Technologies
11.6 Tenneco Inc.
11.7 Walker Products Inc.
11.8 Valeo SA
11.9 BorgWarner Inc.
11.10 Schaeffler Group
11.11 Cummins Inc.
11.12 Standard Motor Products Inc.
11.13 UFI Filters S.p.A.
11.14 Federal-Mogul (Tenneco)
11.15 SMP Deutschland GmbH
11.16 Chongqing Changan Chiyeung Automotive Electrics
11.17 APA Industries
11.18 ACDelco (General Motors)
11.19 Hengst SE & Co. KG
11.20 ElringKlinger AG

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List Of Tables

LIST OF TABLES

Table 1 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Region (2024-2032) ($MN)
Table 2 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Engine Type (2024-2032) ($MN)
Table 3 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Gasoline Engines (2024-2032) ($MN)
Table 4 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Diesel Engines (2024-2032) ($MN)
Table 5 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Hybrid Engines (2024-2032) ($MN)
Table 6 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Vehicle Type (2024-2032) ($MN)
Table 7 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Passenger Vehicles (2024-2032) ($MN)
Table 8 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Light Commercial Vehicles (2024-2032) ($MN)
Table 9 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Heavy Commercial Vehicles (2024-2032) ($MN)
Table 10 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Material (2024-2032) ($MN)
Table 11 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Steel (2024-2032) ($MN)
Table 12 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Aluminum (2024-2032) ($MN)
Table 13 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Plastic (2024-2032) ($MN)
Table 14 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Composites (2024-2032) ($MN)
Table 15 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Sales Channel (2024-2032) ($MN)
Table 16 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Original Equipment Manufacturers (OEMs) (2024-2032) ($MN)
Table 17 Global Automotive Positive Crankcase Ventilation (PCV) Valve Market Outlook, By Aftermarket (2024-2032) ($MN)

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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