

Automotive Plastics - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Automotive Plastics Market is expected to reach \$48.8 billion by 2022 growing at a CAGR of 14.7% during the forecast period 2015 to 2022. Rapidly growing automobile market, enhancement in vehicle design to reduce weight and emission control and Technological innovations are the key factors fueling the market growth. However, high cost of these materials is one of the major factors hampering the market. Improvement of new materials such as lighted PP and biodegradable plastics is anticipated to create ample of opportunities for the players in the market.

With more than 10% of the total market share in 2015 Power train accounted as the biggest application sector for the automotive plastics market due to rising usage in manufacturing of transmission unit. Asia Pacific is the leading market followed by Europe and North America. Larger concentrations of passenger vehicle manufacturing industries and increasing demand of passenger cars, three-wheeler and two wheelers in emerging nations are contributing to the industry growth.

Some of the key players in the market include Momentive Performance Materials Inc., Borealis AG, Momentive Performance Materials, Grupo Antolin-Irausa S.A., Akzonobel N.V., Teijin Limited, Bayer Materialscience AG, Hanwha Azdel, Saudi Basic Industries Corporation (SABIC), Evonik Industries, Owens Corning, Lear Corporation, The DOW Chemical Company, BASF SE, Johnson Controls, Quadrant AG and Royal DSM N.V.

Application Covered:

Chassis

Interior & Exterior Furnishings

Power Train

Under the Hood

Electrical Components

Other Applications

Product Covered:

Polyethylene (PE)

Polyurethane (PU)

Polyamide (PA)

Acrylonitrile Butadiene Styrene (ABS)

Polymethyl Methacrylate (PMMA)

Polypropylene (PP)

Polybutylene terephthalate (PBT)

Polycarbonate (PC)

Polyvinyl Chloride (PVC)

High Density Polyethylene (HDPE)

Polyethylene Terephthalate (PET)

Composites

Polystyrene (PS)

Acrylonitrile styrene acrylate (ASA)

Other Products

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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