

# **Automotive Lubricants - Global Market Outlook (2016-2022)**

<https://marketpublishers.com/r/A5E4196C001EN.html>

Date: August 2016

Pages: 124

Price: US\$ 4,150.00 (Single User License)

ID: A5E4196C001EN

## **Abstracts**

According to Statistics MRC, the Global Automotive Lubricants market is expected to grow from \$41.26 billion in 2015 to \$ 78.96 billion by 2022 with a CAGR of 9.7%. Growth in the sale of vehicles and strict environment regulations are causing the vehicle owners to consume high performance lubricants, which in turn is driving the market demand. Furthermore, high demand from automotive, industrial machinery and construction are expected to drive industry growth over the forecast period. However, volatility in oil prices is hindering the market growth.

North America and Europe are matured markets for automotive lubricants. Asia Pacific is the fastest growing market, strongly driven by the rising demand for cars owing to the growing disposable income in India and China. Engine oil is estimated to command the global automotive lubricants market during the forecast period. Industrial lubricants appeared as the prominent segment. It is attributed to increased industrial production in metal forming, mining and machining industries with capacity expansions having significant demand in the global industry.

Some of the key players in global automotive lubricants market include Amsoil Inc., Blaser Swissslube AG, British Petroleum, Buhmwoo Chemical Ind. Co., Ltd., Castrol, Chevron, Exxon Mobil, Fuchs Group, Idemitsu Oil & Gas Co. Ltd., Kendall (Phillips 66), Luk Oil, Nippon Oil, Pennzoil, Petrobras, PetroChina, PetroFer Chemie, Petronas, Quaker Chemical Corporation, Shell, Sinopec Corp., Total, Valvoline, and Zeller+Gmelin Corporation.

Lubricant Types Covered:

Gear Oil

Engine Oil

Grease

Transmission Fluids

#### Products Covered:

Passenger Vehicle & Motor Oil

Commercial Automotive

Industrial

General Industrial Oils

Industrial Engine Oils

Metal Working Fluids

Process Oils

Other Industrial Lubricants

#### Applications Covered:

Aerospace Equipment

Agricultural Equipment

Railroad Equipment

Marine Equipment

Construction Equipment

Recreational Equipment

Motor Vehicles

Light Vehicles

Heavy Duty Trucks & Buses

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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