

# **Automotive Interior Materials - Global Market Outlook** (2017-2023)

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## **Abstracts**

According to Stratistics MRC, the Global Automotive Interior Materials Market is accounted for \$55.44 billion in 2016 and is expected to reach \$124.42 billion by 2023 growing at a CAGR of 12.2% during the forecast period. Technological advancements, increased globalization of the automobile industry and rising private equity investments are some of the factors fueling the market growth. However, government restrictions on materials are inhibiting the market. Fabrics manufacturing and increasing integration of green technology and nanotechnology in automotive leather provides ample of opportunities for the market growth. Strict policies about leather production may also pose challenge to market over the forecast period. Rising focus on lightweight vehicles is the key trend in the market.

Synthetic leather holds maximum share and is expected to register significant growth rate. It is majorly preferred as it economical, easy to clean, and easily available. Asia Pacific is expected to grow at a fastest CAGR owing to the rapid economic growth and increasing population.

Some of the key players in Automotive Interior Materials market include Lear Corporation, DK Leather Corporation Berhad, Grupo Antolin-Irausa, S.A, Seiren Co., Ltd, Grammer AG, Toyota Boshoku Corporation, Borgers Se & Co. KGaA, Johnson Controls, Inc., BASF SE, GST AutoLeather, Inc., Faurecia SA, Toyoda Gosei Co., Ltd and Sage Automotive Interiors Inc.

Vehicle Types Covered:

**Light Commercial Vehicles** 



## **Heavy Commercial Vehicles**

|                    | Passenger Vehicles     |  |
|--------------------|------------------------|--|
|                    | Sub-compact Cars       |  |
|                    | Sedan                  |  |
|                    | Vans                   |  |
|                    | Compact Cars           |  |
|                    | Luxury Cars            |  |
|                    | Mid-size Cars          |  |
| Materials Covered: |                        |  |
|                    | Fabric                 |  |
|                    | Synthetic Leather      |  |
|                    | Polyvinyl Chloride     |  |
|                    | Polyurethane           |  |
|                    | Vinyl                  |  |
|                    | Thermoplastic Polymers |  |
|                    | Glass                  |  |
|                    | Artificial Leather     |  |
|                    | Genuine Leather        |  |
|                    | Wood                   |  |



## Other Materials

| Products Covered: |              |  |
|-------------------|--------------|--|
| Se                | at Covers    |  |
| Lig               | ht Covers    |  |
| Up                | holstery     |  |
| Da                | sh Boards    |  |
| Bu                | mpers        |  |
| Re                | servoirs     |  |
| Air               | Bags         |  |
| Se                | at Belts     |  |
| Sc                | uff Plates   |  |
| Do                | or Trims     |  |
| Air               | Ducts        |  |
| Flo               | oor Mats     |  |
| Otl               | ner Products |  |
| Regions Covered:  |              |  |
| No                | rth America  |  |
| US                |              |  |
| Ca                | nada         |  |



| Mexico            |
|-------------------|
| Europe            |
| Germany           |
| France            |
| Italy             |
| UK                |
| Spain             |
| Rest of Europe    |
| Asia Pacific      |
| Japan             |
| China             |
| India             |
| Australia         |
| New Zealand       |
| Rest of APAC      |
| Rest of the World |
| Middle East       |
| Brazil            |
| Argentina         |



South Africa

Egypt

## What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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