

Automotive Glazing - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Automotive Glazings market is accounted for \$1.17 billion in 2017 and is expected to reach \$3.27 billion by 2026 growing at a CAGR of 12.1%. Some of the factors influencing the market growth are rising demand for complex glazing design and lightweight vehicles, growing public preference toward vehicles that have sunroof systems and technological advancements. However, the high cost of polycarbonate and stringent regulations are hindering the market.

Automotive glazing systems help simplify the vehicle assembly process. Automotive glass production includes pre-processing, toughening, laminating, encapsulation, extrusion, and assembly, adding functionality. The materials used for automotive glazing require excellent transparency, toughness, and need to be lightweight.

Based on material, polycarbonates segment commanded significant growth during the forecast period due to its high impact resistance, high transparency, heat resistance and easy to shape flexibility properties. Automotive panels and components made of polycarbonate weigh nearly 40 to 50 times less than their counterparts made of glass.

By geography, Asia Pacific is anticipated to dominate the global market due to rising vehicle production and high presence of key vehicle manufacturers in few countries of the Asia Pacific such as China, Japan, and South Korea.

Some of the key players in the Automotive Glazings market include AGC, Xinyi Glass, Covestro, Evonik, Teijin, Nippon Sheet Glass, SABIC, Idemitsu Kosan, Trinseo, Saint-Gobain, Webasto, Sumitomo Corporation, Fuyao Glass Industry, Central Glass, Shenzhen Benson Automobile Glass Co. Ltd, Corning Incorporated and Mitsubishi Engineering Plastics.

Products Covered:

Organic Light-emitting Diode (OLED) and Laser

Xenon Lighting

LED Ambient Lighting Control Module (ALCM)

Materials Covered:

Polycarbonate

Polymer Blends

Glass

Electric Vehicles Covered:

Plug-In Hybrid Electric Vehicle (PHEV)

Battery Electric Vehicle (BEV)

Hybrid Electric Vehicle (HEV)

Off-Highway Vehicles Covered:

Agricultural Tractors

Construction Equipment

Types Covered:

Switchable Glazing

Hydrophobic Glazing

Sun Control Glazing

Head-Up Display (HUD)

Large Windscreen

Other Types

Vehicle Types Covered:

Commercial Vehicles

Passenger Vehicles

Sales Channels Covered:

Aftermarket

Original Equipment Manufacturer (OEM)

Applications Covered:

Sidelite

Rear Lighting

Windscreen

Backlite

Sunroof

Rear Quarter Glass

Front Lighting

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Organic Light-emitting Diode (OLED) and Laser
- 5.3 Xenon Lighting
- 5.4 LED Ambient Lighting Control Module (ALCM)

6 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY MATERIAL

- 6.1 Introduction
- 6.2 Polycarbonate
- 6.3 Polymer Blends
- 6.4 Glass
 - 6.4.1 Tempered Glass
 - 6.4.2 Gorilla Glass
 - 6.4.3 Laminated Glass

7 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY ELECTRIC VEHICLE

- 7.1 Introduction
- 7.2 Plug-In Hybrid Electric Vehicle (PHEV)
- 7.3 Battery Electric Vehicle (BEV)
- 7.4 Hybrid Electric Vehicle (HEV)

8 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY OFF-HIGHWAY VEHICLE

- 8.1 Introduction
- 8.2 Agricultural Tractors
- 8.3 Construction Equipment

9 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY TYPE

- 9.1 Introduction
- 9.2 Switchable Glazing
- 9.3 Hydrophobic Glazing
- 9.4 Sun Control Glazing
- 9.5 Head Up Display (HUD)
- 9.6 Large Windscreen
- 9.7 Other Types

10 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY VEHICLE TYPE

- 10.1 Introduction
- 10.2 Commercial Vehicles
 - 10.2.1 Heavy Commercial Vehicles (HCVs)
 - 10.2.2 Light Commercial Vehicle (LCV)
 - 10.2.3 Buses & Coaches
 - 10.2.4 Truck
- 10.3 Passenger Vehicles
 - 10.3.1 Passenger Car

11 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY SALES CHANNEL

- 11.1 Introduction
- 11.2 Aftermarket
- 11.3 Original Equipment Manufacturer (OEM)

12 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY APPLICATION

- 12.1 Introduction
- 12.2 Sidelite
- 12.3 Rear Lighting
- 12.4 Windscreen
- 12.5 Backlite
- 12.6 Sunroof
- 12.7 Rear Quarter Glass
- 12.8 Front Lighting

13 GLOBAL AUTOMOTIVE GLAZINGS MARKET, BY GEOGRAPHY

- 13.1 Introduction
- 13.2 North America
 - 13.2.1 US
 - 13.2.2 Canada
 - 13.2.3 Mexico
- 13.3 Europe
 - 13.3.1 Germany
 - 13.3.2 UK

- 13.3.3 Italy
- 13.3.4 France
- 13.3.5 Spain
- 13.3.6 Rest of Europe
- 13.4 Asia Pacific
 - 13.4.1 Japan
 - 13.4.2 China
 - 13.4.3 India
 - 13.4.4 Australia
 - 13.4.5 New Zealand
 - 13.4.6 South Korea
 - 13.4.7 Rest of Asia Pacific
- 13.5 South America
 - 13.5.1 Argentina
 - 13.5.2 Brazil
 - 13.5.3 Chile
 - 13.5.4 Rest of South America
- 13.6 Middle East & Africa
 - 13.6.1 Saudi Arabia
 - 13.6.2 UAE
 - 13.6.3 Qatar
 - 13.6.4 South Africa
 - 13.6.5 Rest of Middle East & Africa

14 KEY DEVELOPMENTS

- 14.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 14.2 Acquisitions & Mergers
- 14.3 New Product Launch
- 14.4 Expansions
- 14.5 Other Key Strategies

15 COMPANY PROFILING

- 15.1 AGC
- 15.2 Xinyi Glass
- 15.3 Covestro
- 15.4 Evonik
- 15.5 Teijin

- 15.6 Nippon Sheet Glass
- 15.7 SABIC
- 15.8 Idemitsu Kosan
- 15.9 Trinseo
- 15.10 Saint-Gobain
- 15.11 Webasto
- 15.12 Sumitomo Corporation
- 15.13 Fuyao Glass Industry
- 15.14 Central Glass
- 15.15 Shenzhen Benson Automobile Glass Co. Ltd
- 15.16 Corning Incorporated
- 15.17 Mitsubishi Engineering Plastics

List Of Tables

LIST OF TABLES

Table 1 Global Automotive Glazings Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Automotive Glazings Market Outlook, By Product (2016-2026) (\$MN)

Table 3 Global Automotive Glazings Market Outlook, By Organic Light-emitting Diode (OLED) and Laser (2016-2026) (\$MN)

Table 4 Global Automotive Glazings Market Outlook, By Xenon Lighting (2016-2026) (\$MN)

Table 5 Global Automotive Glazings Market Outlook, By LED Ambient Lighting Control Module (ALCM) (2016-2026) (\$MN)

Table 6 Global Automotive Glazings Market Outlook, By Material (2016-2026) (\$MN)

Table 7 Global Automotive Glazings Market Outlook, By Polycarbonate (2016-2026) (\$MN)

Table 8 Global Automotive Glazings Market Outlook, By Polymer Blends (2016-2026) (\$MN)

Table 9 Global Automotive Glazings Market Outlook, By Glass (2016-2026) (\$MN)

Table 10 Global Automotive Glazings Market Outlook, By Tempered Glass (2016-2026) (\$MN)

Table 11 Global Automotive Glazings Market Outlook, By Gorilla Glass (2016-2026) (\$MN)

Table 12 Global Automotive Glazings Market Outlook, By Laminated Glass (2016-2026) (\$MN)

Table 13 Global Automotive Glazings Market Outlook, By Electric Vehicle (2016-2026) (\$MN)

Table 14 Global Automotive Glazings Market Outlook, By Plug-In Hybrid Electric Vehicle (PHEV) (2016-2026) (\$MN)

Table 15 Global Automotive Glazings Market Outlook, By Battery Electric Vehicle (BEV) (2016-2026) (\$MN)

Table 16 Global Automotive Glazings Market Outlook, By Hybrid Electric Vehicle (HEV) (2016-2026) (\$MN)

Table 17 Global Automotive Glazings Market Outlook, By Off-Highway Vehicle (2016-2026) (\$MN)

Table 18 Global Automotive Glazings Market Outlook, By Agricultural Tractors (2016-2026) (\$MN)

Table 19 Global Automotive Glazings Market Outlook, By Construction Equipment (2016-2026) (\$MN)

Table 20 Global Automotive Glazings Market Outlook, By Type (2016-2026) (\$MN)

Table 21 Global Automotive Glazings Market Outlook, By Switchable Glazing (2016-2026) (\$MN)

Table 22 Global Automotive Glazings Market Outlook, By Hydrophobic Glazing (2016-2026) (\$MN)

Table 23 Global Automotive Glazings Market Outlook, By Sun Control Glazing (2016-2026) (\$MN)

Table 24 Global Automotive Glazings Market Outlook, By Head Up Display (HUD) (2016-2026) (\$MN)

Table 25 Global Automotive Glazings Market Outlook, By Large Windscreen (2016-2026) (\$MN)

Table 26 Global Automotive Glazings Market Outlook, By Other Types (2016-2026) (\$MN)

Table 27 Global Automotive Glazings Market Outlook, By Vehicle Type (2016-2026) (\$MN)

Table 28 Global Automotive Glazings Market Outlook, By Commercial Vehicles (2016-2026) (\$MN)

Table 29 Global Automotive Glazings Market Outlook, By Heavy Commercial Vehicles (HCVs) (2016-2026) (\$MN)

Table 30 Global Automotive Glazings Market Outlook, By Light Commercial Vehicle (LCV) (2016-2026) (\$MN)

Table 31 Global Automotive Glazings Market Outlook, By Buses & Coaches (2016-2026) (\$MN)

Table 32 Global Automotive Glazings Market Outlook, By Truck (2016-2026) (\$MN)

Table 33 Global Automotive Glazings Market Outlook, By Passenger Vehicles (2016-2026) (\$MN)

Table 34 Global Automotive Glazings Market Outlook, By Passenger Car (2016-2026) (\$MN)

Table 35 Global Automotive Glazings Market Outlook, By Sales Channel (2016-2026) (\$MN)

Table 36 Global Automotive Glazings Market Outlook, By Aftermarket (2016-2026) (\$MN)

Table 37 Global Automotive Glazings Market Outlook, By Original Equipment Manufacturer (OEM) (2016-2026) (\$MN)

Table 38 Global Automotive Glazings Market Outlook, By Application (2016-2026) (\$MN)

Table 39 Global Automotive Glazings Market Outlook, By Sidelite (2016-2026) (\$MN)

Table 40 Global Automotive Glazings Market Outlook, By Rear Lighting (2016-2026) (\$MN)

Table 41 Global Automotive Glazings Market Outlook, By Windscreen (2016-2026)

(\$MN)

Table 42 Global Automotive Glazings Market Outlook, By Backlite (2016-2026) (\$MN)

Table 43 Global Automotive Glazings Market Outlook, By Sunroof (2016-2026) (\$MN)

Table 44 Global Automotive Glazings Market Outlook, By Rear Quarter Glass
(2016-2026) (\$MN)

Table 45 Global Automotive Glazings Market Outlook, By Front Lighting (2016-2026)
(\$MN)

Note: Regional Tables for North America, Europe, Asia Pacific, South America and, Middle East & Africa are presented in the same manner above.

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