

Automotive Glazing - Global Market Outlook (2017-2026)

https://marketpublishers.com/r/AF7D2E0AEF9EN.html

Date: January 2019

Pages: 170

Price: US\$ 4,150.00 (Single User License)

ID: AF7D2E0AEF9EN

Abstracts

According to Stratistics MRC, the Global Automotive Glazings market is accounted for \$1.17 billion in 2017 and is expected to reach \$3.27 billion by 2026 growing at a CAGR of 12.1%. Some of the factors influencing the market growth are rising demand for complex glazing design and lightweight vehicles, growing public preference toward vehicles that have sunroof systems and technological advancements. However, the high cost of polycarbonate and stringent regulations are hindering the market.

Automotive glazing systems help simplify the vehicle assembly process. Automotive glass production includes pre-processing, toughening, laminating, encapsulation, extrusion, and assembly, adding functionality. The materials used for automotive glazing require excellent transparency, toughness, and need to be lightweight.

Based on material, polycarbonates segment commanded significant growth during the forecast period due to its high impact resistance, high transparency, heat resistance and easy to shape flexibility properties. Automotive panels and components made of polycarbonate weigh nearly 40 to 50 times less than their counterparts made of glass.

By geography, Asia Pacific is anticipated to dominate the global market due to rising vehicle production and high presence of key vehicle manufacturers in few countries of the Asia Pacific such as China, Japan, and South Korea.

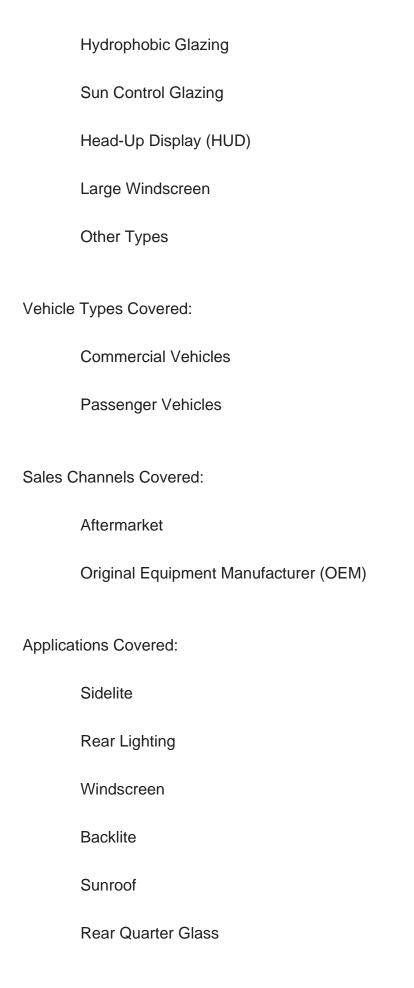
Some of the key players in the Automotive Glazings market include AGC, Xinyi Glass, Covestro, Evonik, Teijin, Nippon Sheet Glass, SABIC, Idemitsu Kosan, Trinseo, Saint-Gobain, Webasto, Sumitomo Corporation, Fuyao Glass Industry, Central Glass, Shenzhen Benson Automobile Glass Co. Ltd, Corning Incorporated and Mitsubishi Engineering Plastics.



Products Covered: Organic Light-emitting Diode (OLED) and Laser Xenon Lighting LED Ambient Lighting Control Module (ALCM) Materials Covered: Polycarbonate Polymer Blends Glass Electric Vehicles Covered: Plug-In Hybrid Electric Vehicle (PHEV) Battery Electric Vehicle (BEV) Hybrid Electric Vehicle (HEV) Off-Highway Vehicles Covered: **Agricultural Tractors** Construction Equipment Types Covered:

Switchable Glazing







Front Lighting

Front Lighting			
Regions Covered:			
North America			
US			
Canada			
Mexico			
Europe			
Germany			
UK			
Italy			
France			
Spain			
Rest of Europe			
Asia Pacific			
Japan			
China			
India			
Australia			
New Zealand			



		South Korea	
		Rest of Asia Pacific	
	South A	America	
		Argentina	
		Brazil	
		Chile	
		Rest of South America	
Middle		East & Africa	
		Saudi Arabia	
		UAE	
		Qatar	
		South Africa	
		Rest of Middle East & Africa	
What our report offers:			
	Market	share assessments for the regional and country level segments	
	Strategic recommendations for the new entrants Market forecasts for a minimum of 9 years of all the mentioned segments, subsegments, and the regional markets		
	Market ⁻	Trends (Drivers, Constraints, Opportunities, Threats, Challenges,	

Investment Opportunities, and recommendations)



Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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